UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF ARKANSAS

MARK CHEATWOOD and CARYL CHEATWOOD

PLAINTIFFS

v.

CASE NO. 2:19-CV-02088-PKH

FORT SMITH HMA, LLC,
COMMUNITY HEALTH SYSTEMS;
BAPTIST HEALTH FKA SPARKS
REGIONAL MEDICAL CENTER;
Dr. DANIEL MWANZA;
DR. MICHELLE HORAN;
UNKNOWN MEDICAL DOCTORS 1 THROUGH 10; and
UNKNOWN HOSPITAL STAFF 1 THROUGH 10

DEFENDANTS

EXPERT REPORT OF CHRISTOPHER ANDERSHOCK, M.D.

Comes Defendant, Michelle Horan, M.D., by and through her attorneys, Wright, Lindsey & Jennings, LLP and for her Expert Report for Christopher Andershock, M.D., states as follows:

Pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure, Dr. Horan hereby discloses the following testifying expert, along with his written report as required by the Court's Second Amended Final Scheduling Order of April 9, 2020 and amended by the Court's Order of June 12, 2020.

Christopher Andershock, M.D.

My name is Christopher Andershock, M.D. I have been retained by the attorneys for Michelle Horan, M.D. in the above-described action to respond to the certain claims and assertions of Mark and Caryl Cheatwood. I have been asked to provide my opinions as an expert in emergency medicine based on my education, training, and experience. All of my opinions are held to a reasonable degree of medical certainty or probability.

I. INTRODUCTION

I have been a Diplomate of the American Board of Emergency Medicine and a Fellow of the American College of Emergency Physicians since 1998. I am licensed to practice medicine in Arkansas and Tennessee. I was on the Board of Directors of the Tennessee American College of Emergency Physicians (ACEP), the Medical was the Director for St. Francis Hospital-Memphis and am attending Physician in the

EXHIBIT A

Department of Emergency Medicine for multiple facilities. My curriculum vitae, attached as Exhibit A, further describes my education, training, and experience in greater detail.

I am being compensated for my time at the following rates:

• Case Review and Testimony \$350.00/hr

Deposition \$1500.00/Minimum
 Trial Testimony \$3000.00/Minimum

Travel Time \$350.00/hr plus expenses

I have testified in prior court proceedings. A list of the cases in which I have given deposition or trial testimony is attached as Exhibit B.

My opinions in this matter are based on my education, training, and experience in emergency medicine and care and treatment of catastrophic, open fractures in the emergency department. I have reviewed the following documents and materials in order to formulate my opinions in this case:

- Sparks Regional Medical Center Medical Records
- Arkansas Trauma Communication Center Records
- Sparks Regional Medical Center Pager records
- Deposition of Mark Cheatwood
- Deposition and Exhibits of Caryl Cheatwood
- Deposition and Exhibits of Dr. Daniel Mwanza
- Deposition and Exhibits of Dr. Michelle Horan

II. DISCUSSION AND OPINIONS

I am familiar with Sparks Regional Medical Center due to my nearly 22+ years of practice in Tennessee and Arkansas. The facilities, resources, and capabilities of the emergency department at Sparks Regional Medical Center are substantially similar to the medical facilities I practice.

Mr. Cheatwood presented to the emergency department of Sparks Regional Medical Center on July 10, 2017. The emergency department records indicate that Mr. Cheatwood experienced a 30-foot fall from a crane into a ditch consisting of wastewater. He presented to the emergency department and was assessed by the emergency room physician, Dr. Horan, at 8:38 a.m. He was assessed with a closed burst fracture of lumbar vertebra, open bimalleolar fracture of the left ankle, fracture and dislocation of right ankle, closed Colles' fracture of left radius (forearm) and closed fracture of body of sternum. CT scans of the abdomen, chest, cervical and lumbar spine and X-rays of the ankles and left forearm were ordered and obtained. Dr. Horan promptly consulted Dr. John Harp, orthopedic surgeon, Dr. Arthur Johnson, neurosurgeon, and Dr. Daniel Mwanza, general surgeon. Dr. Horan ordered STAT infusion of Ancef started at 8:38 a.m. and Hydromorphone (Dilaudid) injection

also administered at 8:38 a.m. Dr. Horan ordered a wet dressing to be applied to the open wound. Ordering and administering Ancef was standard of care for an open fracture of the lower extremity. Likewise, promptly consulting an orthopedic surgeon, such as Dr. Harp, was within the standard of care for such a traumatic injury. I have read the depositions of Caryl and Mark Cheatwood and understand their complaint against Dr. Horan to be a failure to clean the open wounds before being transferred to UAMS. To this, Dr. Horan acted within the standard of care by covering the exposed bone with dressing and not washing or cleaning out the open wound. Rather, to do so would be ineffective, extremely painful, beyond the scope of the emergency department and frankly, make the injury worse. The emergency room is not a sterile environment, and it would not be within the standard of care to clean out or wash the open wound in that setting.

Instead, it was within the standard of care for Dr. Horan to have consulted and relied upon the orthopedic surgeon to perform the necessary procedures, including the irrigation and debridement that was scheduled for 12:30 p.m. The I&D procedure is to be done in a sterile setting and under general anesthesia.

Additionally, once Mr. Cheatwood was admitted for surgery, Dr. Horan was no longer responsible for managing his care. Mr. Cheatwood was admitted as an inpatient per admission order timed 11:28 a.m. As such, Mr. Cheatwood's transfer to UAMS was a hospital-to-hospital transfer and Dr. Horan had no duty to participate or provide any assistance in the transfer. Despite not having the obligation to do so, she nonetheless recognized the seriousness and urgency of his condition and went above the standard of care by agreeing to facilitate, at the request of another physician, the transfer by calling the Arkansas Trauma Communications Center ("Trauma Com") in an effort to expedite the transfer process for Mr. Cheatwood.

In sum, I believe that no act or omission of Dr. Horan was below the standard of care or proximately caused injury, specifically the below knee amputation. I hold all of my opinions to a reasonable degree of medical certainty or probability.

III. CONCLUSION

My investigation in this matter continues. I may review additional materials as they become available, and I may supplement or amend my opinions based on my research or any new information or documents. I also reserve the right to supplement or amend this report in response to any analysis of my report or opinions offered by or on behalf of Plaintiff.

Christopher Andershock, M.D.

EXPERIENCE / PROFESSIONAL APPOINTMENTS

10/11/16-Present Corporate Medical Director, BlueCross/Blue Shield

Long Term Service and Support Division

Choices, ECF Choices and Medicaid Populations-3.5 Star award Medicare Advantage Dual Special Needs Plan – 4 Star award

Perform case management, utilization management, program oversight, appeals, participate in quality improvement initiatives, NCQA, HEDIS and

CAPHS

TRAVEL TEAM PHYSICIAN, TEAM HEALTH, NASHVILLE, TN 9/2015-Present

> Southern Tennessee Regional Health System-Lawrenceburg, TN, Southern Tennessee Regional Health System-Sewanee, TN, Marshall Medical Center,

Lewisburg, TN, Lincoln Regional Medical Center, Fayetteville, TN

5/2013-10/2015 TRAVEL TEAM PHYSICIAN, APOLLO MD

St. Francis-Memphis, TN, St. Francis-Bartlett, Aiken Regional Medical Center,

Aiken, SC and CHS-Marion in Mullins, SC

ASST MEDICAL DIRECTOR, REGIONAL MEDICAL CENTER, ORANGEBURG, SC 1/2013-6/2013

Performed clinical and administrative duties, served on credentials committee

MEDICAL DIRECTOR, ST. FRANCIS HOSPITAL, MEMPHIS, TN 2009-2013

> Led a group of emergency physicians, duties included: scheduling, quality review, risk management, peer to peer conversations, hiring and termination of providers, complaint resolution and liaison with hospital administration. Served on several committees, including medical executive, peer review, hospital flow, quality, pneumonia, stroke and sepsis. Physician leader for JCAHO accreditation of both chest pain center and stroke center, trained Family Practice residents during EM rotations, twice awarded outstanding

clinical instructor recognition.

2007-Present ATTENDING PHYSICIAN, DEPARTMENT OF EMERGENCY MEDICINE

Independent Contractor, Multiple Facilities, Tennessee, Arkansas

2005-2011 TENNESSEE COLLEGE OF EMERGENCY PHYSICIANS (ACEP) BOARD OF

DIRECTORS

Voting member of board, responsible for statewide governance of the ACEP chapter. Participated in planning and execution of state and regional CME

conferences, served as delegate in National Council meetings

REGIONAL MEDICAL DIRECTOR, MIDWEST REGION 2005-2007

The Schumacher Group

Responsible for the leadership and financial performance of regional office providing staffing for over 20 emergency departments. Duties include peer to peer counseling, hiring and training of site medical directors, oversight of scheduling, credentialing and recruiting personnel, planning and execution of annual medical director CME conference, annual budget development, manage corporate and site administration relationship for all client facilities, involved with corporate strategic planning and new business acquisition.

2002-2006 Medical Director, Division of Emergency Medicine

Baptist Memorial Hospital, Memphis, Tennessee

Responsible for oversight of adult and pediatric provider group in 60,000 volume ED. Involved in extensive quality improvement, patient satisfaction and hospital flow initiatives, presented results at Institute for Healthcare Improvement national conference. Served on numerous hospital committees, including STEMI, interventional cardiology, emergency services, quality improvement and CMS core measures, developed virtual chest pain center in emergency department. Trained IM, Med/Peds and Family Practice residents, earned Fenwick Chappell Award as outstanding clinical instructor. Served as group contact for ED collaboration with workman's compensation and home health care initiatives.

2000-2003 Medical Director, Emergency Medical Services Program

Calhoun Community College, Decatur, Alabama

Oversight of faculty and curriculum in paramedic training program, performed instructor assessments and taught students.

1999-2003 CLINICAL ASSISTANT PROFESSOR

Department of Emergency Medicine

University of Alabama – Huntsville, Huntsville, Alabama

1986-2003 MAJOR, MEDICAL OFFICER

United States Army Reserve, Columbia, Missouri

Served as combat field medic and medical officer. Deployed to Kosovo as

ED medical director of Camp Bondsteel combat surgical hospital.

1997-2002 ATTENDING PHYSICIAN, DEPARTMENT OF EMERGENCY MEDICINE

Huntsville Hospital, Huntsville, Alabama

100,000 volume ED and regional trauma center, served as vice chairman of

emergency physician group.

1998-2002 FLIGHT PHYSICIAN

MedJet International, Birmingham, Alabama

Performed patient transfers from Europe, Central America and South America

to US facilities

1998-2002 MEDICAL DIRECTOR

1828 KETTERING TRACE * BRENTWOOD, TN 37027 * PHONE 615-707-0068
EMAIL CANDERSHOCK@GMAIL.COM * PAGE 2 OF 5

Madison County Volunteer Fire Dept, Madison County, Alabama Developed and implemented EMS first responder protocols. Performed regular teaching and inservice education

EDUCATION

1994-1997 Residency

House Officer, Emergency Medicine

University of Michigan, Ann Arbor, Michigan

MEDICAL SCHOOL

1989-1994 University of Missouri, Columbia, Missouri

*Cum Laude recognition

Earned Excellence in Emergency Medicine award from the Society of

Academic Emergency Medicine

1991-1992 Pathology Fellowship

Department of Pathology

University of Missouri-Columbia Medical School

Functioned at first year pathology resident during fellowship, duties included research, autopsies, medical examiner cases, surgical pathology, frozen

sections, clinical oversight of hematology, blood bank and microbiology labs

1985-1989 Undergraduate

University of Missouri, Columbia, Missouri

Bachelor of Arts in Biology

LICENSURE

2013-Present	State of Alabama, Medical License #21038
2007-Present	State of Arkansas, Medical License #E-5141
2002-Present	State of Tennessee, Medical License #36690
2008-2013	State of Mississippi, Medical License #20167
1997-2002	State of Alabama, Medical License #21038
1996-2000	State of Michigan, Medical License #4301064276

CERTIFICATION

11/2015-Present	Advanced	l Trauma	Life	Support	
2001 2006	A 4	1 ~ 11	T . C	~	

2001-2006	Advanced	Cardiac	Life Support	Instructor
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1995-2002 Advanced Trauma Life Support

1990-1994 Basic Cardiac Life Support Instructor

PROFESSIONAL MEMBERSHIP

1998-Present	American Board of Emergency Medicine, Diplomate
1998-2013	American College of Emergency Physicians, Fellow
2004	American Medical Association
2002-2013	Tennessee College of Emergency Physicians
2002-2005	Institute for Health Care Improvement

Pi	IRI	ICA	TIC	NS

1999 Medical First Responder Protocols, Madison County, AL

The Acutely Injured Patient, co-author with W. Barsan of chapter in The

Michigan Manual for Clinical Diagnosis. 1996, published by Little, Brown and

Company, Boston.

1993 Distribution of CA19-9 in Adenocarcinomas and Transitional Cell

Carcinomas: An Immunohistochemical Study of 527 Cases. American Journal

of Clinical Pathology 1993; 99(6):726-728.

CLINICAL TRIALS

A Randomized, Double –blind, Placebo-controlled, Dose-ranging Pilot Study Evaluating the Efficacy and Safety of YM087 in Patients with Decompensated Chronic Heart Failure Protocol 087-CL071

A Randomized, Double-Blind, Placebo-Controlled, Multi-Center Study of the Effects of ONO-2506 Intravenous Infusion on the Amelioration of Neurological Damage and Improvement of Stroke Assessment Scale Scores in Patients with Acute Ischemic Stroke

COMMITTEES / WORKGROUPS

2009-2012 Medical Executive Committee, Peer Review Committee, Pneumonia

Quality Improvement Physician Champion, Sepsis Quality Improvement, Stroke Center of Excellence Development Team, Chest Pain Center of Excellence Accreditation Team, Outpatient Diagnostic Utilization Review

Project Team

2008, 2010 ACEP National Council Delegate for Tennessee Chapter

2005 National Cardiology Workgroup – Sanofi-Aventis

2002 Regional Program Consultant: Acute Coronary Syndrome, Venous

Thromboembolism, Congestive Heart Failure

2002-2013 Speaker Panels: Scios, Johnson & Johnson, Sanofi-Aventis, Millennium

2002 Regional Presentation- Impact Team

Institute for Healthcare Improvement

2002-2005 Baptist Memorial Hospital - Medical Staff Leadership Council, STEMI

Process Improvement, Performance Improvement Committee, Impact: Improving Patient Flow in the Acute Care Setting, Cardiac Services

Working Group, Sepsis Quality Team

1997-2002 Huntsville Hospital - Chairman, Clinical Department Review

Committee, Medical Quality Management Committee, Urgent Care

Development Committee, Emergency Physician Group Business Committee

2000-2002 Huntsville Emergency Medical Services Quality Assurance Committee

VOLUNTEER ACTIVITIES

1994-Present Medical Missions

Guaymas, Mexico; Ghana, Africa; Honduras, Central America

1999-2001 American Heart Association Board Member, State Lobbyist, Director of mass

CPR training events

1998-2002 Medical Director Huntsville Fire and Rescue, Huntsville, Alabama

SKILLS AND INTERESTS

Continuing Medical Education Programs – Planning and Development

Emergency Cardiac Care Models and Efficacy

Clinical Research

Medical Records Quality Assurance / Quality Improvement

Risk Management Analyses and Strategies Workforce Development Training and Support

Emergency Department Policies and Procedures Development

Resident Education – Program Development and Clinical Instruction Prehospital Care – First Responder Protocol Implementation and Clinical

Delivery Systems Analysis

REFERENCES Available upon request

Deposition and Trial Log

2020

Beeler v Riseden deposition
London/Amburn
Jason Long

2019

Medley v Murphey deposition

Malkmus Law Firm

Brian Malkmus

2017

Pemberton v. Fortich trial
Hall, Booth, Smith, PC
Carson King, James Looper

2016

Jordan Franklin-Mansuo v Embry, Clemmons et al deposition Rainey, Kizer, Reviere, Bell, PC John Alexander, Marty Phillips

2015

Sengdetka v Kellen deposition
Waddell, Cole and Jones
Paul Waddell

UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF ARKANSAS

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V.

CASE NO. 2:19-CV-02088-PKH

FORT SMITH HMA, LLC,
COMMUNITY HEALTH SYSTEMS;
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Dr. DANIEL MWANZA;
DR. MICHELLE HORAN;
UNKNOWN MEDICAL DOCTORS 1 THROUGH 10; and
UNKNOWN HOSPITAL STAFF 1 THROUGH 10

DEFENDANTS

EXPERT REPORT OF JONATHON PALMER, M.D.

Comes Defendant, Michelle Horan, M.D., by and through her attorneys, Wright, Lindsey & Jennings, LLP and for her Expert Report for Jonathon Palmer, M.D., states as follows:

Pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure, Dr. Horan hereby discloses the following testifying expert, along with his written report as required by the Court's Second Amended Final Scheduling Order of April 9, 2020:

Jonathon Palmer, M.D.

My name is Jonathon Palmer, M.D. I have been retained by the attorneys for Michelle Horan, M.D. in the above-described action to respond to the certain claims and assertions of Mark and Caryl Cheatwood. I have been asked to provide my opinions as an expert in emergency medicine based on my education, training, and experience. All of my opinions are held to a reasonable degree of medical certainty or probability.

I. INTRODUCTION

I have nineteen (19) years experience in emergency medicine and have been a Diplomate of the American Board of Emergency Medicine since 2005. I am licensed to practice medicine in Arkansas. I have served on the Arkansas Trauma Medical Advisory Board and in 2016 was appointed by the Governor of Arkansas to the Governors Trauma Advisory Council. I am currently an attending physician at Baptist Health Medical Center—Little Rock and currently serve on the Emergency Department Controls Committee and am Co-director of Emergency Ultrasound. My experience with trauma related injuries, specifically those prompting emergency medical care have made me well versed in the Emergency Medical Treatment and Labor Act ("EMTALA"). My curriculum vitae, attached as Exhibit A, further describes my education, training, and experience in greater detail.

I am being compensated for my time at the following rates:

· Basic hourly rate

\$350.00/hr (Minimum 2 hours)

Deposition

\$500.00/hr (Minimum 2 hours)

• Full narrative report

\$500.00

· Trial/Arbitration Testimony

\$3500 per day (Minimum one day)

EXHIBIT B

I have testified in prior court proceedings. A list of the cases in which I have given deposition or trial testimony is attached as Exhibit B.

My opinions in this matter are based on my education, training, and experience in emergency medicine and care and treatment of catastrophic, open fractures. I have reviewed the following documents and materials in order to formulate my opinions in this case:

- Sparks Regional Medical Center Medical Records
- · Arkansas Trauma Communication Center Records
- · Sparks Regional Medical Center Pager records
- · Deposition of Mark Cheatwood
- Deposition and Exhibits of Caryl Cheatwood
- Deposition and Exhibits of Dr. Daniel Mwanza
- Deposition and Exhibits of Dr. Michelle Horan

II. DISCUSSION AND OPINIONS

Mr. Cheatwood presented to the emergency department of Sparks Regional Medical Center on July 10, 2017. I am familiar with Sparks Regional Medical Center due to my nearly 20 years of practice in the State of Arkansas. The facilities, resources, and capabilities of the emergency department at Sparks Regional Medical Center are substantially similar to those available at Baptist Health Medical Center—Little Rock.

The emergency department records indicate that Mr. Cheatwood experienced a 30-foot fall from a crane into a ditch consisting of wastewater. He presented to the emergency department and was assessed by Dr. Horan at 8:38 a.m. He was assessed with a closed burst fracture of lumbar vertebra, open bimalleolar fracture of the left ankle, fracture and dislocation of right ankle, closed Colles' fracture of left radius (forearm) and closed fracture of body of sternum. CT scans of the abdomen, chest, cervical and lumbar spine and X-rays of the ankles and left forearm were ordered and obtained. Dr. Horan promptly consulted Dr. John Harp, orthopedic surgeon, Dr. Arthur Johnson, neurosurgeon, and Dr. Daniel Mwanza, general surgeon. Dr. Horan ordered STAT infusion of Cefazolin (Ancef, antibiotic) started at 8:38 a.m. and Hydromorphone (Dilaudid) injection also administered at 8:38 a.m. Ordering and administering Ancef was standard of care for an open fracture of the lower extremity. Likewise, promptly consulting an orthopedic surgeon, such as Dr. Harp, was within the standard of care for such a traumatic injury.

Dr. Horan's physician-patient relationship with Mr. Cheatwood ended at 11:28 a.m. when she transferred care of Mr. Cheatwood. Following transfer of care, Mr. Cheatwood was admitted by Dr. Mwanza to the medical/surgical unit at 11:28 a.m. with the intention that he would undergo orthopedic surgery that was scheduled to begin at 12:30 p.m. to be performed by Dr. Harp. Because Mr. Cheatwood was admitted to the hospital, EMTALA no longer was applicable. Due to my education, training, and experience in emergency medicine and trauma care including my participation on the Trauma Advisory Committee, I am well trained and equipped to offer opinions on issues pertaining to EMTALA, hospital admissions, and transfers.

At the time Dr. Horan made the call to Arkansas Trauma Communications Center ("Trauma Com"), Mr. Cheatwood was no longer her patient having already been admitted to the hospital and assigned to another physician's care. Therefore, Dr. Horan had no legal duty to participate in or provide any aid in the transfer of a patient who was no longer under her care. After his admitting physicians, however, made the decision to transfer Mr. Cheatwood, the request was made of Dr. Horan to help arrange for his transfer; it being common knowledge that emergency departments more frequently arrange transfers than surgical departments. Dr. Horan agreed to offer her assistance with these arrangements, despite not having any obligation to do so. Dr. Horan appropriately called Trauma Com and as per the protocol and practice within the Arkansas trauma system, because Mr. Cheatwood had already been admitted to the hospital, he was transferred to UAMS.

Any delay in transfer was due to the neurosurgeon's instructions to cancel the orthopedic procedure, a surgery that Mr. Cheatwood had already been admitted to the hospital for and was being prepped. It is absolutely within the standard of care for Dr. Horan to have consulted and relied upon the orthopedic surgeon to perform the necessary procedures, including irrigation and debridement. Once Mr. Cheatwood was admitted for surgery, Dr. Horan was no longer responsible for managing his care. Further, Dr. Horan was within the standard of care to reserve cleaning the open fracture, with that being a procedure that needed to be done under general

In sum, I believe that no act or omission of Dr. Horan was below the standard of care or proximately caused injury, specifically the below knee amputation. I hold all of my opinions to a reasonable degree of medical certainty or probability.

III. CONCLUSION

My investigation in this matter continues. I may review additional materials as they become available, and I may supplement or amend my opinions based on my research or any new information or documents. I also reserve the right to supplement or amend this report in response to any analysis of my report or opinions offered by or on behalf of Plaintiff.

Jonathon Palmer, M.D.

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Jonathon David Palmer, M.D., FACEP, FAAEM

Contact information:

Work phone 501-202-2300

Fax 501-202-1449

Home phone 501-551-1222 Email: palmerj33@mac.com

Date of Birth and citizenship: 7/08/1974, United States Citizen

Place of Birth: Enid, OK

Education:

8/1992-5/1994 Wallace State Community College, Hanceville, AL (biology and music; transferred prior

to degree

8/1994-5/1995 Arkansas State University, Jonesboro, AR (biology; transferred prior to degree)
8/1995-5/1997 Birmingham Southern College, Birmingham, AL (B.S., Biology, *cum laude*)
8/1997-5/2001 University of Arkansas for Medical Sciences, Little Rock, AR (M.D.)

Post-Graduate Training:

7/2001-6/2004 Resident Physician, Emergency Medicine, UAMS, Little Rock, AR

Current Position:

3/2013 – present Attending Physician

Baptist Health Medical Center – Little Rock

9601 Interstate 630

Little Rock, AR 72205-7299

Academic Appointments:

8/2006-6/2013 Assistant Professor

Department of Emergency Medicine

University of Arkansas for Medical Sciences

7/2004-8/2006 Assistant Clinical Professor

Division of Emergency Medicine, Department of Surgery

Duke University Medical Center, Durham, NC

Certification:

Diplomate of the American Board of Emergency Medicine (2005-present)

M.D. Licensure:

Arkansas State Medical Board – active North Carolina State Medical Board - inactive

Awards and Honors:

2013 Gold Sash Award – UAMS. Awarded by senior medical students.

2013 Red Sash Award - UAMS. Awarded by senior medical students.

2012	Innovation in Medical Education Award (National award) – The Academy of Clerkship Directors in
	Emergency Medicine
	Awarded at Society of Academic Emergency Medicine's annual conference.
2012	Red Sash Award - UAMS. Awarded by senior medical students.
2012	Nominated for Assistant Residency Director of the Year - Emergency Medicine Residents Association
2011	Robert A. Fisher Excellence in Teaching Award. UAMS Department of Emergency Medicine
2011	Red Sash Award - UAMS. Awarded by senior medical students
2011	Emergency Medicine Residents Association Certificate of Appreciation – nominated by UAMS medical
	students for recognition with EMRA
2011	The Circle of Excellence Deans List UAMS Jul-Sep 2011. For patient satisfaction greater than 90 th
	percentile
2011	Fellow, American Academy of Emergency Medicine
2010	The Circle of Excellence Deans List UAMS Oct-Dec 2010. For patient satisfaction greater than 90 th
	percentile
2007	Robert A. Fisher Excellence in Teaching Award. UAMS Department of Emergency Medicine
2007	Fellow; American College of Emergency Physicians

Memberships in Professional Societies:

Fellow, American Academy of Emergency Medicine Fellow, American College of Emergency Physicians American College of Emergency Physicians, Arkansas Chapter Arkansas Medical Society

Professional Activities:

Current Appointments

2013 to present	Arkansas American College of Emergency Physicians
	Board of Directors
2016 to present	Arkansas American College of Emergency Physicians
_	Secretary-Treasurer
2016 to present	Baptist Health Little Rock
-	Emergency Department Controls Committee
2016 to present	Baptist Health Little Rock
_	Co-director of Emergency Ultrasound
2016 to present	Governors Trauma Advisory Council
•	Appointed by the Governor of Arkansas

National Committees

2012	Clerkship Directors in Emergency Medicine
	Nominating Committee
2012-2013	Society of Academic Emergency Medicine
	Social Media Committee
	Resident and Student Advisory Committee
	Membership Committee
	Development Committee

Regional Committees

2016 to present	Governors Trauma Advisory Council Appointed by the Governor of Arkansas
2013- present	Arkansas chapter, American College of Emergency Physicians Board of Directors
2012- 2013 trauma	Arkansas Trauma Medical Advisory Board Chairman – Clinical Practice Medical Guidelines committee on pre-hospital fluid resuscitation in
2012 –2013	Arkansas chapter, American College of Emergency Physicians Research subcommittee Education subcommittee Grant application and review subcommittee

University and Hospital Committees

2015- present	Sepsis committee, Baptist Medical Center Little Rock
2013	Co-chair, Emergency Preparedness Committee, UAMS
2012	Congestive Heart Failure Bundled payment committee, UAMS
2011	UAMS Pathology Chair Search Committee
2011	UAMS EDIS RFP committee (7 member committee charged with evaluating request for proposals
	regarding potential emergency department information systems)
2011-2013	UAMS Sepsis Mortality Improvement Committee
2011-2013	Patient Care Issues Committee, UAMS
2010-2012	Appeals Board, UAMS College of Medicine
2009	UAMS Pandemic H1N1 Influenza Task force (Co-leader of subcommittee dealing with surge)
2009-2012	Integrated Clinical Information System Committee, UAMS
2009-2012	Clinical Documentation Steering Committee, UAMS
2008-2013	Emergency Preparedness Committee, UAMS
2007	STEMI PI Team, UAMS, Chartered by the Quality and Performance Improvement Committee
2005-2006	Pharmacy and Therapeutics Committee, Duke University

Quality Assurance Activities

2015 Led and developed a treatment approach for Submassive and Massive Pulmonary embolism.

Collaborative effort with Interventional Radiology, Pulmonology, and Internal Medicine at

Baptist Medical Center.

Educational Activities

Invited Lectures, Regional

- 1. 2013ACEP Southeastern Chapters Educational Conference. **Trauma Update.** Destin, FL June 3.
- 2. 2013 ACEP Southeastern Chapters Educational Conference. Sepsis Update. Destin, FL June 4.

- 3. 2013 ACEP Southeastern Chapters Educational Conference. Heat Related Illness. Destin, FL June 5.
- 4. 2012 ACEP Southeastern Chapters Educational Conference. Sepsis, Bugs Gone Wild. Destin, FL. June 13.
- 5. 2012 ACEP Southeastern Chapters Educational Conference. Pulmonary Embolism, It Will Take Your Breath Away. Destin, FL. June 14.

Invited Lectures and Presentations, State/Local/University

- 1. Trauma Update UAMS, 2012. Mass Casualty Triage. Nov 16, 2012.
- 2. Center for Rural Health's Tuesday noon lecture series. Sepsis, Back to Basics. Aug 21, 2012.
- 3. Arkansas Trauma Education and Research Foundation. **FAST exams** (Focused Assessment with Sonography in Trauma). 4 hour workshop involving didactics and hands on training with ultrasound.
 - a. Little Rock, AR April 14, 2012
 - b. Hot Springs, AR July 11, 2102.
 - c. Fort Smith, AR Nov 8, 2012.
 - d. Jonesboro, AR Dec 12, 2012.
 - e. Little Rock, AR Feb 9, 2012.
 - f. Batesville, AR Apr 3, 2013.
- Center for Rural Health's Tuesday Noon lecture series. Pulmonary Embolism, Back to Basics. May 29, 2012
- 5. Arkansas Trauma Conference **Breakout Simulation session**. Attendees observed a simulated trauma scenario and then discussed simulation in education. April 2012. Director of breakout session
- UAMS Simulation Center Grand Opening. I ran a simulated code scenario with a team that I recruited from the Emergency Department during the grand opening of the Simulation Center. Little Rock, AR. March 31, 2011
- ED's PLACE (Emergency Department Provider Learning and Collaborative Education) video-conference grand rounds presentation broadcast to Arkansas Emergency Departments.
 Pulmonary Embolism, Back to Basics UAMS, Little Rock, AR. Apr 5, 2012.
 Pulmonary Embolism, Evidence Based Medicine Review UAMS, Little Rock, AR. Jan 7, 2010.
 - Sepsis, UAMS Little Rock, AR. March 4, 2010.
- 8. Pediatric Emergency Medicine Fellowship Disaster Curriculum Conference. **Radiation Emergencies**. Arkansas Children's Hospital, Little Rock, AR. May 3, 2011.
- 9. UAMS Multi-Specialty Panel Discussion, presented by the Women in Medicine group. Panel discussed various careers and the pros and cons of each specialty for medical students. Little Rock, AR. March 25, 2008 and March 29, 2011.
- 10. UAMS Pre-matriculation program. Lecture given to pre-matriculation medical students on Emergency Medicine as a career. Little Rock, AR. July 17, 2009 and Aug 9, 2010.
- 11. UAMS Consortium Advisory Council Meeting. **Arkansas Trauma System and the American College of Emergency Medicine Report Card on Emergency Care**. Little Rock, AR. Feb 12, 2009.
- 12. UAMS Nurse Practitioner Program UAMS. **Anaphylaxis and Allergic Emergencies**. Little Rock, AR. Dec 4, 2008.
- 13. UAMS Nurse Practitioner Program UAMS. **Anaphylaxis and Allergic Emergencies**. Little Rock, AR. Dec 6, 2007. Lecture broadcasted to Texarkana and Favetteville.
- 14. North Carolina Academy of Physician Assistants Winter Conference. **The Red Eye: Ophthalmologic Emergencies**. Sheraton Imperial Hotel and Convention Center, Durham, NC. Feb 26, 2007.
- 15. Physician Assistant Program, Duke University: The Red Eye: **Ophthalmologic Emergencies**. Duke University, Durham, NC. Oct 2005.

Other activities, Regional/National:

Feb 2012 Southeastern Regional Society of Academic Emergency Medicine Annual Meeting Jacksonville, FL

patient scenarios
Mass casualty event drill. Helped to plan and implement a mass casualty drill with the Arkansas National Guard and Pulaski County Haz Mat. Scenario of C-130 crash with over 60 passengers. Care was provided to 50 "patients" that were air and ground transported to UAMS and triaged through our system as a full scale mass casualty/Code Green event. UAMS Oct 2, 2010.
EDs PLACE (Emergency Department Provider Learning and Collaborative Education) I served as the standing moderator for monthly interactive telemedicine conference that is presented at UAMS and is broadcast to all Arkansas Emergency Departments. First Thursday of each month. Little Rock, AR. Jan 2010 to 2013.
Medical control for Arkansas Nuclear One Drill. This drill is held every 2 years with ANO to test system readiness. April 14, 2009 and April 8, 2011

Consisted of two separate 1 week sessions in Dallas, Texas that focused on teaching skills, faculty development, feedback and academic advancement. As part of the curriculum, I developed a toxicology teaching module aimed at senior medical students and junior residents. It was used through the Web CT/Blackboard module until 2012, when it was deleted with upgrades to the site.

Invited Judge for Stud Wars – a live competition between medical student teams in simulated

Medical Students, University of Arkansas for Medical Sciences:

May 2010

2010-2013

2009,2011

2007-2008

2006-2013 2006-2013 2006-2013	Course director, Senior Medical Student Clerkship D Faculty advisor for the UAMS Emergency Medicine Medical student faculty advisor. I serve as a 4 th year to year	Interest Group
2007-2013	Summer Preceptorship in Emergency Medicine Provide oversight for the medical student summer pre Department of EM.	eceptorship in the
2007-2013	Medical student preceptor for Introduction to Clinical	1 Medicine. 2 students per year
2011	UAMS Capstone Course. Participated in event that started senior medical students in the Emergency Department and had them follow a mock patient through the system. May 4, 2011.	
2011	UAMS Senior Week Simulation Course. Ran senior sin the simulation center and then debriefed them on the	· ·
2008-11	UAMS Physiology Simulation Course. Developed sin Physiology for the 1 st year medical students and ran t	
	Respiratory Distress – COPD, Dec 4, 2008	Massive Pulmonary Embolism, Dec 3, 2010
	Massive Pulmonary Embolism, Dec 11, 2011	Hypovolemic Shock, Nov 30, 2009

American College of Emergency Physician's Teaching Fellowship

Residents and Fellows, University of Arkansas for Medical Sciences

Sep 2006 to 2013 Assistant Residency Director, Dept. of Emergency Medicine, UAMS

Interdepartmental Teaching Conferences, University of Arkansas for Medical Sciences:

Massive Pulmonary Embolism, Dec 6, 2012

2012-2013

Approach to Shock, 1 hour presentation, Aug 16, 2012

Web 2.0, Social Media in Medicine, 1 hour presentation, July 19, 2012

Emergency Ophthalmology, 1 hour presentation, Jan 31, 2013

2011-2012

Trauma Ambush Simulation ED's PLACE, 1 hour, Mar 15, 2012
Sites logged in to view remotely included: Arkansas Children's Hospital, Ozark Community
Hospital, AHEC Fayetteville, Community Medical Center of Izard County, Five Rivers Medical Center,
Cross Ridge Community Hospital, Desha County Hospital, Chicot Memorial, AHEC El Dorado, AHEC
Texarkana, Howard Memorial Hospital

Toxic Shock Syndrome 1 hour presentation, Nov 11, 2011

Sepsis 1 hour presentation, Nov 11, 2011

Emergency Preparedness (with Ron Crane, Jr.) Oct 20, 2011

Trauma Ambush Simulation ED's PLACE, 1 hour, Oct 20, 2011
Sites logged in to view remotely included: Piggott, Dewitt, Little River, Heber Springs, White County, Conway, SVI, UAMS, Howard Memorial, Texarkana, and Magnolia
Total of 9 RN's and 3 MD's requested Trauma CME from this activity

How to write a case report, 1 hour presentation, July 14, 2011

2010-2011

Mock Oral Board presenter, 4 hours, May 12, 2011

Approach to Shock, 1 hour presentation, Dec 16, 2010

GI Bleeding, 1 hour presentation, Aug 5, 2010

How to write a case report, 1 hour presentation, July 8, 2010

Invasive and Non-invasive airway management, 1 hour presentation, July 8, 2010

2009-2010

Mock Oral Board presenter, 4 hours, May 6, 2010

Septic Shock, 1 hour presentation, Mar 4, 2010

Penetrating and Blunt Neck Trauma, 1 hour presentation, Jan 21, 2010

Pulmonary Embolism -1 hour presentation, Jan 7 2010

Respiratory Distress, 1 hour presentation, Aug 20, 2009

Local and Regional Anesthesia, 1 hour presentation, Aug 20, 2009

Cadaver Lab, 4 hour procedure lab, July 16, 2009

2008-2009

Mock Oral Board presenter, 4 hours, May 7, 2009

Penetrating and Blunt Neck Trauma, 1 hour presentation, Jan 22, 2008

Pulmonary Embolism – EBM review, 1 hour presentation, Sep 11, 2008

Pericarditis and Endocarditis, 1 hour presentation, Sep 11, 2008

2007-2008

Mock Oral Board presenter, 4 hours, May 7, 2008

Transfusion and Trauma, 1 hour presentation, May7, 2008

Penetrating and Blunt Neck Trauma, 1 hour presentation, Feb 14, 2008

Reading Conference – Conducted a one hour discussion on the selected topic of the day, Nov 24, 2007

Emergency Medicine Eponyms/Board review, 3 hours, Oct 4, 2007

The Red Eye: Ophthalmologic Emergencies, 1 hour presentation, Sep 20, 2007

2006-2007

Pulmonary Embolism, 1 hour presentation, Jan 10, 2007

Interdepartmental Teaching Conferences, Duke University School of Medicine

2006-2007

Acidosis/Methanol poisoning, 1 hour presentation, Dec 21. 2006

The Red Eye: Ophthalmologic Emergencies, 1 hour presentation, Dec 14, 2006

Cardiac Glycosides: Digoxin Toxicity, 1 hour presentation, Oct 2006

2005-2006

Neurology Board Review, 2 hour presentation, May 2006

2004-2005

Cardiac Glycosides: Digoxin Toxicity, 1 hour presentation

Prior Grant:

PRoCESS Trial – Site PI, Protocolized Care for Early Septic Shock (Award no. 5 P50 GMO76659-05). **Grant Year 2011-2012**.

Editorial Appointments

2012 – 2013 Reviewer - European Journal of Emergency Medicine

Publications:

Peer Reviewed:

Brenner B, **Palmer J**, Bean A. Morbidity and Mortality Rounds: An Interesting Case of a Patient with Lethargy. *Israeli Journal of Emer Med.* 2005; 5(4): 9-12.

Steele J, **Palmer J**. Gatroenteritis in a 20year-old After Ingesting Mushrooms of the species Chlorophyllum Molybdites. The Journal of the Arkansas Medical Society. 2010; 106(12): 280-282.

Published Abstracts:

Palmer Jonathon Trauma Ambush – Statewide Trauma Education via Video Teleconference Simulation. *Academic Emergency Medicine*, 2012;19 no.4 supplement 1, s398.

Book Chapters:

- 1. Palmer JD, Arguello D. Cutaneous Disorders. Last Minute Emergency Medicine. McGraw Hill 2007.
- 2. Chest Pain Clinical Emergency Medicine. McGraw Hill. 2014

Presentations:

Oral Presentations:

Feb 2012 Trauma Ambush: Simulation via Telemedicine

Southeastern Regional Society of Academic Emergency Medicine Annual Meeting

Jacksonville, FL

Educational Innovations – *moderated oral forum*

May 2012 Trauma Ambush: Simulation via Telemedicine

Society of Academic Emergency Medicine Annual Meeting

Chicago, IL

Innovations in Emergency Education (IEME) – <u>moderated oral forum</u>

Poster Presentations:

Feb 2013 Hip pain after wrestling. Anterior Hip Dislocation.

Dr. Stacy Hooks, Dr. Jonathon Palmer American Academy of Emergency Medicine

Las Vegas, NV.

Feb 2013 A Novel Approach to Combating ED Overcrowding: A Descriptive Analysis

S Pereira, T Neal, T Holmes, J Palmer

American Academy of Emergency Medicine Las Vegas, NV.

June 2012 Delayed presentation of a left ventricular injury after a stab wound to the chest

Dr Stephanie Pereira, Dr Jonathon Palmer, Dr Ashley Bean

International Conference on Emergency Medicine

Dublin, Ireland.

Feb 2012	LisFranc Fracture – Identification with weight bearing x-ray		
	American Academy of Emergency Medicine Scientific Assembly Photo Competition		
	San Diego, CA		

June 2011 Myxedema Coma as a Cause of Multi-System Organ Dysfunction International Federation of Emergency Medicine Symposium (co-author) San Miguel de Allende, Mexico

Other Scholarly Activity:

- 1. Center for Rural Health's Tuesday Noon lecture series. **Pulmonary Embolism, Back to Basics.** May 29, 2012. (pending peer review and online publication at this time 9-20-12)
- 2. Center for Rural Health's Tuesday noon lecture series. **Sepsis, Back to Basics**. Aug 21, 2012. (pending peer review and online publication at this time 9-20-12)
- 3. Toxicology teaching module. Published on Web CT/Blackboard developed for junior residents and medical students aimed at teaching basic toxicology in the emergency department. March 2008. It was used through the Web CT/Blackboard module until 2012, when it was deleted with upgrades to the site.

Community Service:

- 1. Medical Reserve Corp Volunteer Arkansas Department of Health 2008 present
- 2. River City Ministries Free Clinic Little Rock, AR 2010
- 3. Access Your Inner Warrior Chairman 2014. Raised funds for Access, a community school in Little Rock, AR
- 4. Access Your Inner Warrior Team member 2013, 2015
- 5. Medical Mission trip to Lima, Peru October 2017

List of Depositions given in the past 5 years

6-24-19 Deposition. Paul McNeill Defense Atty

WARRNSHA COONEY NOW JACKSON,
ADMINISTRATRIX OF THE ESTATE
OF FRANCES LURLENE STEWART, DECEASED
VS. NO. 23cv-15-1259
CONWAY REGIONAL MEDICAL CENTER, INC.; JASON SKINNER, M.D.;
AND JOHN AND JANE DOES A-Z

2-12-19 Deposition. James Estes Defense Atty

Sanders v Pritchard. Baxter County.

UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF ARKANSAS

MARK CHEATWOOD and CARYL CHEATWOOD

PLAINTIFFS

v. CASE NO. 2:19-CV-02088-PKH

FORT SMITH HMA, LLC,
COMMUNITY HEALTH SYSTEMS;
BAPTIST HEALTH FKA SPARKS
REGIONAL MEDICAL CENTER;
Dr. DANIEL MWANZA;
DR. MICHELLE HORAN;
UNKNOWN MEDICAL DOCTORS 1 THROUGH 10; and
UNKNOWN HOSPITAL STAFF 1 THROUGH 10

DEFENDANTS

EXPERT REPORT OF ROY W. SANDERS, M.D.

Comes Defendant, Michelle Horan, M.D., by and through her attorneys, Wright, Lindsey & Jennings, LLP and for her Expert Report of Roy W. Sanders, M.D., states as follows:

Pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure, Dr. Horan hereby discloses the following testifying expert, along with his written report as required by the Court's Second Amended Final Scheduling Order of April 9, 2020:

Roy W. Sanders, M.D.

My name is Roy W. Sanders, M.D. I have been retained by the attorneys for Michelle Horan, M.D. in the above-described action to respond to the certain claims and assertions of Mark and Caryl Cheatwood. I have been asked to provide my opinions as an expert in orthopedic trauma based on my education, training, and experience. All of my opinions are held to a reasonable degree of medical certainty or probability.

I. INTRODUCTION

I am Fellowship trained in Musculoskeletal Trauma from the Department of Orthopedics at Vanderbilt University Medical Center. My residency training was with the Hospital for Joint Diseases Orthopaedic Institute, New York, NY and the Maryland Institute for Emergency Medical Services, Baltimore, MD. I have served

EXHIBIT C

as the Director, Orthopedic Trauma Service and the Chief, Department of Orthopedics with The Tampa General Hospital, Tampa, FL for 29 years. My curriculum vitae is attached as Exhibit A, and further describes my education, training, and experience in greater detail.

I am being compensated for my time at the following rates:

- Medical Record/Radiographic Review: \$1000/hr, minimum two (2) hours. \$250/15 minutes thereafter (\$2500 retainer)
- Phone Conference: \$1000/hr, (1) hour minimum
- Face to Face Conference w/ Attorney: \$1500/hr, (1) hour minimum
- Deposition Fee: \$1500/hr, two (2) hour minimum. Full charge will be retained if cancelled less than seven (7) business days in advance.
- Video Deposition: \$2500/hr two (2) hour minimum. Full charge will be retained if cancelled less than seven (7) business days in advance.
- Court Appearance: \$15,000 flat fee, includes atty-expert prep time day before. A check for the full amount will be required 72 hours before trial date is finalized. A \$6,000 retainer is non-refundable if trial is cancelled less than three (3) weeks in advance.
- Independent Medical Examination (per body part): \$2000 in advance of examination. If patient no shows, \$500 will be retained. If attorney(s) wishes to be in room, an additional \$1000/attorney will be charged.

I have testified in prior court proceedings. A list of the cases in which I have given deposition or trial testimony is attached as Exhibit B.

My opinions in this matter are based on my education, training, and experience in emergency medicine and care and treatment of catastrophic, open fractures to the lower extremities. I have reviewed the following documents and materials in order to formulate my opinions in this case:

- Sparks Regional Medical Center Medical Records
- Arkansas Trauma Communication Center Records
- Sparks Regional Medical Center Pager records
- Deposition of Mark Cheatwood
- Deposition and Exhibits of Caryl Cheatwood
- Deposition and Exhibits of Dr. Daniel Mwanza
- Deposition and Exhibits of Dr. Michelle Horan

II. DISCUSSION AND OPINIONS

Mr. Cheatwood presented to the emergency department of Sparks Regional Medical Center on July 10, 2017. I am familiar with the facilities, resources, and capabilities of the emergency department at Sparks Regional Medical Center, and

with my experience as an orthopedic trauma surgeon, am familiar with the standard of care of an emergency department physician at a facility such as Sparks or similar facilities.

The emergency department records indicate that Mr. Cheatwood suffered a traumatic fall from a crane into a ditch consisting of wastewater resulting in polytrauma injuries, including an open fracture of the left ankle. He presented to the emergency department and was assessed by Dr. Horan at 8:38 a.m. He was assessed with a closed burst fracture of lumbar vertebra, open bimalleolar fracture of the left ankle, fracture and dislocation of right ankle, closed Colles' fracture of left radius (forearm) and closed fracture of body of sternum. CT scans of the abdomen, chest, cervical and lumbar spine and X-rays of the ankles and left forearm were ordered and obtained. Dr. Horan promptly consulted Dr. John Harp, orthopedic surgeon, Dr. Arthur Johnson, neurosurgeon, and Dr. Daniel Mwanza, general surgeon. Dr. Horan ordered STAT infusion of Cefazolin (Ancef, antibiotic) started at 8:38 a.m. and Hydromorphone (Dilaudid) injection also administered at 8:38 a.m. Ordering and administering Ancef was standard of care for an open fracture of the lower extremity. Promptly consulting an orthopedic surgeon, such as Dr. Harp, was within the standard of care for such a traumatic injury. Dr. Horan likewise covered the open wound (bone) with wet dressing, which is the standard of care for an open fracture in the emergency room. Dr. Horan met the standard of care by starting an antibiotic, administering a pain medication, applying a wet dressing to the wound and ordering the orthopedic consult. In fact, Mr. Cheatwood was timely admitted to the hospital with surgery on the left ankle scheduled by Dr. Harp for 12:30 p.m.

It is understood a complaint against Dr. Horan is that she did not clean the wound before Mr. Cheatwood was admitted to the hospital for surgery or eventual transfer to a tertiary clinic. However, Dr. Horan acted within the standard of care by not cleaning the wound in the emergency room, reserving this for the I&D procedure scheduled by the orthopedic surgeon, Dr. Harp. The emergency department is not a sterile environment, and to engage in efforts to clean an open wound of this nature in the emergency department could contaminate the wound further and inoculate the deep tissues with superficial contaminants. The cleaning procedure, by irrigation and debridement (I&D), is the procedure to be performed by the orthopedic surgeon under general anesthesia in the sterile confines of the operating room. Mr. Cheatwood was admitted to the hospital by the attending and scheduled for an I&D by the orthopedic surgeon, Dr. Harp. The medical records reflect that while being prepped for surgery, the neurosurgeon Dr. Arthur Johnson, cancelled the surgery due to an apparent inability to approach the lumbar fracture anteriorly. From the records, this prompted the transfer of Mr. Cheatwood to a tertiary facility.

Mr. Cheatwood was transferred to UAMS, a trauma facility for lumbar fracture surgery. While surgery for the lumbar fracture was not done at UAMS, multiple

irrigation and debridement procedures were performed of the left ankle. Eventually, Mr. Cheatwood underwent a below knee amputation of the left leg on July 26, 2017. Based on my education, training, and experience as an orthopedic trauma surgeon, Dr. Horan cared for and treated Mr. Cheatwood in the emergency room as I would have wanted in anticipation for the I&D and external fixation surgery. It is my opinion within a reasonable degree of medical probability that Mr. Cheatwood's injuries, including the below knee amputation, were not proximately caused by any act, omission, or any medical care provided by Dr. Horan, including the emergency medicine treatment she provided which included administering antibiotics and pain medication, dressing to the open wound, and ordering a prompt orthopedic consult.

In sum, I believe that no act or omission of Dr. Horan was below the standard of care or proximately caused any of Mr. Cheatwood's injuries, specifically the below knee amputation. I hold all of my opinions to a reasonable degree of medical certainty or probability.

III. CONCLUSION

My investigation in this matter continues. I may review additional materials as they become available, and I may supplement or amend my opinions based on my research or any new information or documents. I also reserve the right to supplement or amend this report in response to any analysis of my report or opinions offered by or on behalf of Plaintiff.

Roy W. Sanders, M.D.

ROY SANDERS, M.D. CURRICULUM VITAE (December, 2019)

PERSONAL DATA

NAME ROY W. SANDERS, M.D.

BUSINESS ADDRESS FLORIDA ORTHOPAEDIC INSTITUTE

13020 N TELECOM PARKWAY TEMPLE TERRACE, FL 33637

BUSINESS TELEPHONE (813) 978-9700

BUSINESS FAX: (813) 558-6138

EDUCATIONAL BACKGROUND

UNIVERSITY City University of New York Queens College,

B.A., June 1975, Flushing, New York

MEDICAL SCHOOL New York University School of Medicine,

M.D., June 1980, New York City, New York

INTERNSHIP Beth Israel Medical Center,

July 1, 1980 - June 30, 1981 New York City, New York

SPECIAL TRAINING

RESIDENCY Hospital for Joint Diseases Orthopaedic Institute,

1981-85, New York, New York

Maryland Institute for Emergency Medical Services,

July 1, 1983 - December 31, 1983,

Baltimore, Maryland

FELLOWSHIPS

1. Musculoskeletal Trauma

DEPARTMENT OF ORTHOPAEDICS VANDERBILT UNIVERSITY MEDICAL CENTER WITH MARC SWIONTKOWSKI, M.D. NASHVILLE, TENNESSEE JULY 1, 1985 - DECEMBER 31, 1985

2. <u>AO/ASIF Jack McDaniels Memorial Fellowship</u>

A. KLINIKUM RECHTS DER ISAR WITH PROFESSOR DR. BERNDT CLAUDI - MUNICH, GERMANY SEPTEMBER 1, 1986 - OCTOBER 15, 1986

B. KANTONSSPITAL CHUR
WITH PROFESSOR DR. T. RUEDI
CHUR, SWITZERLAND
OCTOBER 16, 1986 - NOVEMBER 30, 1986

3. <u>AO Foot Fellowship</u>

HARBORVIEW MEDICAL CENTER WITH DR. SIGVARD HANSEN SEATTLE, WASHINGTON AUGUST 20, 1988 - SEPTEMBER 20, 1988

MILITARY SERVICE

None

ACADEMIC, HOSPITAL, and BUSINESS APPOINTMENTS

A. <u>ACADEMIC APPOINTMENTS</u>

<u>CHAIRMAN</u>

Department of Orthopaedic Surgery University of South Florida March 11, 2015 – Present

Instructor

DEPARTMENT OF ORTHOPAEDICS VANDERBILT UNIVERSITY, NASHVILLE, TENNESSEE JULY, 1985 - MARCH, 1987

Assistant Professor

DEPARTMENT OF ORTHOPAEDICS VANDERBILT UNIVERSITY, NASHVILLE, TENNESSEE APRIL, 1987 - OCTOBER, 1987

Assistant Professor

DEPARTMENT OF ORTHOPAEDICS UNIVERSITY OF SOUTH FLORIDA, TAMPA, FLORIDA OCTOBER, 1987 - AUGUST, 1989

<u>CLINICAL ASSISTANT PROFESSOR OF ORTHOPAEDICS</u> UNIVERSITY OF SOUTH FLORIDA, TAMPA, FLORIDA AUGUST 1, 1989 - JULY 30, 1992

<u>CLINICAL ASSOCIATE PROFESSOR OF ORTHOPAEDICS</u> UNIVERSITY OF SOUTH FLORIDA, TAMPA, FLORIDA AUGUST 1, 1992 - OCTOBER 31, 1996

<u>CLINICAL PROFESSOR OF ORTHOPAEDICS</u> UNIVERSITY OF SOUTH FLORIDA, TAMPA, FLORIDA NOVEMBER 1, 1996 – AUGUST 4, 2005

CLINICAL ASSOCIATE PROFESSOR

DEPARTMENT OF OSTEOPATHIC SURGICAL SPECIALTIES
MICHIGAN STATE UNIVERSITY, COLLEGE OF OSTEOPATHIC MEDICINE
EAST LANSING, MICHIGAN

JULY 1, 1999 – JUNE 30, 2000

B. <u>HOSPITAL POSITIONS</u>

<u>CHIEF, DEPARTMENT OF ORTHOPAEDICS</u>
NASHVILLE GENERAL HOSPITAL, NASHVILLE, TENNESSEE
JANUARY, 1986 - OCTOBER, 1987

FULL-TIME ACADEMIC FACULTY

Vanderbilt University Medical Center, Nashville, Tennessee July, 1985-October, 1987

Associate Director, Orthopedic Trauma Service

THE TAMPA GENERAL HOSPITAL, TAMPA, FLORIDA OCTOBER, 1988 - JUNE 1991

SECRETARY/TREASURER, DEPARTMENT OF ORTHOPEDICS

THE TAMPA GENERAL HOSPITAL, TAMPA, FLORIDA SEPTEMBER, 1989 - SEPTEMBER 1991

DIRECTOR, ORTHOPEDIC TRAUMA SERVICE

The Tampa General Hospital, Tampa, Florida July 1991 - Present

<u>Director, Fellowship in Orthopedic Trauma</u>

The Tampa General Hospital, Tampa, Florida July 1991 - Present

CHIEF, DEPARTMENT OF ORTHOPAEDICS

THE TAMPA GENERAL HOSPITAL, TAMPA, FLORIDA OCTOBER 1991 – PRESENT

C. <u>COMPANY POSITIONS</u>

Vice-President

Florida Orthopaedic Institute, Tampa, Florida January 1992 - December 1994

<u>President and Chairman of the Board</u> Florida Orthopaedic Institute, Tampa, Florida January 1995 - Present

Board of Directors

Florida Institute of Surgical Subspecialties, Tampa, Florida January 1993 - Present

BOARD OF DIRECTORS

WEST FLORIDA SPECIALTY NETWORK, TAMPA, FLORIDA OCTOBER 1996 - 1999

D. <u>EDITORIAL POSITIONS</u>

1. Editorial Board

Journal of Orthopaedic Trauma January 1989 - December 1995

2. **EDITOR-IN-CHIEF**

JOURNAL OF ORTHOPAEDIC TRAUMA WOLTERS KLUWER/LIPPINCOTT WILLIAMS & WILKINS JANUARY 1996 - PRESENT

E. <u>OTHER POSITIONS</u>

EXECUTIVE DIRECTOR

FLORIDA ORTHOPAEDIC SOCIETY, TAMPA, FLORIDA June 1994 – August, 1999

PRESIDENT-ELECT

ORTHOPAEDIC TRAUMA ASSOCIATION OCTOBER, 2003 – MARCH, 2004

PRESIDENT

Orthopaedic Trauma Association March, 2004 – February, 2005

SCHOLARLY HONORS AND AWARDS

PHI BETA KAPPA 1975

AO/ASIF INTERNATIONAL JACK McDaniels Memorial Award, 1986

EASTERN ORTHOPEDIC ASSOCIATION BEST PAPER AWARD, 1989

EASTERN ORTHOPEDIC ASSOCIATION BEST PAPER AWARD, 1990

FLORIDA ORTHOPEDIC SOCIETY BEST RESIDENT PAPER, 1990

FLORIDA ORTHOPEDIC SOCIETY BEST OVERALL PAPER, 1991

ORTHOPEDIC TRAUMA ASSOCIATION

EDWARD BOVILL AWARD FOR BEST SCIENTIFIC PAPER, 1992

ORTHOPEDIC TRAUMA ASSOCIATION

EDWARD BOVILL AWARD FOR BEST SCIENTIFIC PAPER, 1993

AMERICAN BRITISH CANADIAN FELLOWSHIP

AMERICAN ORTHOPAEDIC ASSOCIATION 1993 TOUR (ALTERNATE)

AMERICAN ORTHOPAEDIC FOOT AND ANKLE ASSOCIATION

ROGER MANN AWARD FOR BEST SCIENTIFIC PAPER, 1998

AMERICAN ACADEMY OF ORTHOPAEDIC SURGEONS AND ORTHOPAEDIC RESEARCH AND EDUCATION FOUNDATION

KAPPA DELTA AWARD FOR OUTSTANDING CLINICAL RESEARCH RELATED TO THE MUSCULOSKELETAL SYSTEM (LEAP STUDY, 2003)

FLORIDA ORTHOPAEDIC INSTITUTE

Elected by Peers for inclusion in Best Doctors in America (1992-2006)

SCHOLARLY SOCIETY MEMBERSHIPS

- A. NASHVILLE ORTHOPAEDIC SOCIETY, NOVEMBER, 1985
- B. TENNESSEE MEDICAL ASSOCIATION, JUNE, 1986
- C. NASHVILLE ACADEMY OF MEDICINE, JULY, 1986
- D. SOUTHERN MEDICAL SOCIETY, OCTOBER, 1986
- E. SOUTHERN ORTHOPAEDIC SOCIETY, OCTOBER, 1986
- F. VANDERBILT ORTHOPAEDIC SOCIETY, FEBRUARY, 1987
- G. ORTHOPAEDIC TRAUMA ASSOCIATION, FEBRUARY, 1988
- H. ORTHOPAEDIC RESEARCH SOCIETY, FEBRUARY, 1988
- I. FLORIDA ORTHOPAEDIC SOCIETY, FEBRUARY, 1988
- J. AMERICAN COLLEGE OF SURGEONS COMMITTEE ON TRAUMA, MAY, 1988
- K. International Society of Orthopaedic Surgeons and Traumatology (S.I.C.O.T.), November, 1989
- L. AMERICAN ORTHOPAEDIC FOOT AND ANKLE SOCIETY (A.O.F.A.S.), JUNE, 1990.
- M. AMERICAN ACADEMY OF ORTHOPAEDIC SURGEONS, MARCH 1991
- N. ACADEMIC ORTHOPAEDIC SOCIETY, NOVEMBER, 1991
- O. AMERICAN ORTHOPAEDIC ASSOCIATION, JULY, 1994

LICENSURE AND CERTIFICATION

A. <u>LICENSURE</u>

FLORIDA	1987 - #52022	(ACTIVE)
California	1986 - #G57406	(INACTIVE)
TENNESSEE	1985 - #16380	(INACTIVE)
NORTH CAROLINA	1984 - #28336	(INACTIVE)
NEW YORK	1981 - #147986	(INACTIVE)

B. <u>Board Certification</u>

NATIONAL BOARD OF MEDICAL EXAMINERS JULY 1, 1981 - # 209609

American Board of Orthopedic Surgery August 1, 1989 - No Number

RECERTIFIED, SEPTEMBER, 1994 (VALID UNTIL JULY, 2009)

RECERTIFIED, JANUARY, 2010 (VALID UNTIL DECEMBER, 2019)

RECERTIFIED, JANUARY, 2020 (VALID UNTIL DECEMBER, 2029)

COMMITTEE ASSIGNMENTS

Local:

EXECUTIVE COMMITTEE, NASHVILLE GENERAL HOSPITAL NOVEMBER, 1985 - OCTOBER, 1987

OPERATING ROOM COMMITTEE, NASHVILLE GENERAL HOSPITAL NOVEMBER, 1985 - OCTOBER, 1987

MEDICAL RECORDS COMMITTEE, NASHVILLE GENERAL HOSPITAL NOVEMBER, 1985 - OCTOBER, 1987

EDUCATION COMMITTEE, TAMPA ORTHOPAEDIC RESIDENCY PROGRAM JULY, 1991 - JUNE, 1995

EXECUTIVE COMMITTEE, TAMPA GENERAL HOSPITAL OCTOBER 1991 - PRESENT

SURGICAL SUITE COMMITTEE, TAMPA GENERAL HOSPITAL OCTOBER 1991 - PRESENT

MEDISGROUP COMMITTEE, TAMPA GENERAL HOSPITAL SEPTEMBER, 1993 - PRESENT

SEARCH COMMITTEE FOR O.R. DIRECTOR, TAMPA GENERAL HOSPITAL SEPTEMBER - DECEMBER, 1994

Regional:

<u>Chairman, Committee on Trauma</u> Florida Orthopaedic Society June 1992 - 1994

Executive Committee
Florida Orthopaedic Society
June 1992 – August, 1999

National:

AMERICAN ACADEMY OF ORTHOPAEDIC SURGEONS

1. **Chairman,** Committee on Trauma

ORTHOPEDIC TRAUMA ASSOCIATION

- 1. **Member**, Committee on Coding and Classification
- 2. **CHAIRMAN**, COMMITTEE ON FELLOWSHIPS (1994)
- 3. **Local Host**, Annual Meeting, Tampa (1995)
- 4. Program Committee, Annual Meeting (1995)

AMERICAN ORTHOPAEDIC FOOT AND ANKLE SOCIETY

1. **CHAIRMAN,** COMMITTEE ON TRAUMA

AMERICAN BOARD OF ORTHOPAEDIC SURGEONS

1. Oral Board Examiner, 1994, 1995, 1996, 1997, 1998, 2002, 2003, 2009, 2010, 2016

International:

AO INTERNATIONAL FOUNDATION

1. Member, Board of Trustees

BIBLIOGRAPHY

Publications in a Refereed Journal

- 1. Swiontkowski M.F., Collins, J.C., Schlehr F.J., Pou, A., <u>Sanders, R.</u>: CORRELATION OF LASER DOPPLER FLOWMETRY WITH MICROSPHERE ESTIMATES FOR BONE BLOOD FLOW. Microcirculation-An Update: 1987; Vol. 1, 341-343.
- 2. Swiontkowski, M.F., Schlehr, F.J., Collins, J.C., Pou, A., <u>Sanders, R.</u>: THE USE OF LASER DOPPLER FLOWMETRY TO EVALUATE MENISCAL PERFUSION. Microcirculation-An Update: 1987; Vol. 2, 521-523.
- 3. <u>Sanders, R.:</u> THE DYNAMIC CONDYLAR SCREW IN THE TREATMENT OF FEMORAL FRACTURES. Mediguide to Orthop. 1988; Vol. 8, no.4: 1-6.
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- 28. Stephens, H., **Sanders, R.,** Walling, A.: CALCANEAL MALUNIONS: THE RESULTS OF A PROGNOSTIC COMPUTED TOMOGRAPHY CLASSIFICATION SYSTEM. Orthop. Trans., Vol 18. # 4:1122, 1994
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- 32. <u>Sanders, R.:</u> A NEW PLATE FOR THE OPERATIVE TREATMENT OF CALCANEAL FRACTURES. Orthop. Trans., Vol. 19 #3:745, 1995-1996
- 33. Gregory, P., DiCicco, J., Karpik, K., DiPasquale, T., Herscovici, D., **Sanders, R.:** IPSILATERAL FRACTURES OF THE FEMUR AND TIBIA:
 TREATMENT WITH RETROGRADE FEMORAL AND UNREAMED
 TIBIAL NAILING. Orthop. Trans., Vol 20 #1:72, 1996
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- 35. Herscovici, D., Scaduto, J., <u>Sanders, R.,</u> Gregory, P., DiPasquale, T.: COST CONTAINMENT OF ORTHOPAEDIC TRAUMA PATIENTS USING TREATMENT PROTOCOLS. Orthop. Trans., Vol 21 #2:578, 1997
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- 39. Sirkin, M., Gregory, P., Herscovici, D., DiPasquale, T., <u>Sanders, R.</u>: RESULTS OF A STAGED PROTOCOL FOR WOUND MANAGEMENT IN COMPLEX PILON FRACTURES. Orthop. Trans., Vol 21 #4:1324, 1997-1998
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- 41. Pistel, W., Gregory, P., DiPasquale, T., Herscovici, D., <u>Sanders, R.</u>: A COMPARISON OF THE 95 DEGREE FIXED ANGLE PLATE DEVICES TO CEPHALOMEDULLARY NAILS IN THE TREATMENT OF HIGH SUBTROCHANTERIC FEMORAL FRACTURES. Orthop. Trans., Vol 21 #4:1356, 1997-1998
- 42. Bosse, MJ., MacKenzie, EJ., Kellam, JF., Burgess, AR., Webb, LX., Swiontkowski, MF., **Sanders, RW.,** Jones, AL., McAndrew, MP., Patterson, BM., McCarthy, ML.: INITIAL EVALUATION OF THE GRADE IIIB/IIIC TIBIA FRACTURE: A PROSPECTIVE LIMB SALVAGE SCORE ASSESSMENT. Orthop. Trans., Vol 22 #1:71, 1998-1999
- 43. Sirkin, M., <u>Sanders, R.,</u> DiPasquale, T., Herscovici, D., Gregory, P.: RESULTS OF A STAGED PROTOCOL FOR WOUND MANAGEMENT IN COMPLEX PILON FRACTURES. Orthop. Trans., Vol 22 #1:72, 1998-1999

RESEARCH SUPPORT

1. <u>Laser Doppler Flowmetry for Bone Blood Flow</u>. Source: AO Foundation, Principal Investigator: <u>Swiontkowski</u>, M. Co-investigators:

Sanders, R., Pou, A., Schlehr, F., Collins, J.C.,

July 1, 1986 - July 1, 1988. Closed

Amount: <u>SF 55,000</u>.

2. <u>Fibrillar Collagen/Calcium Phosphate Ceramic (COLHAP), Phase II.</u>

Source: Zimmer Inc. 1987, Principal Investigator: Spiegel, P., Co-investigators: Helfet,

D., Belsole, R., Sanders, R., Gustke, K., Bernasek, T., Walling, A., Leffers, D.,

DiPasquale, T., Beatty, M., Greene, T., Rechtine, G., March, 1987 - Dec. 1992.

Amount: \$20,000. Closed

3. <u>The Development of an Orthopedic Trauma Registry Database</u>.

Source: AO North America. Principal Investigator: Sanders, R. Co-investigator:

Swiontkowski, M.

January, 1988 - December 1992. Closed

Amount: \$55,000.

4. Biomechanical Analysis Of Retrograde Nailing Of The Femur.

Source: AO Foundation. Principal Investigator: Sanders, R.

Co-investigators: Frankle, M., Cordey, J. and Perren, S.

July 1, 1990 - July 1, 1991. Closed

Amount: SF 28,000.

5. The Design and Development of a New Plate for Calcaneal Fractures.

Source: AO North America.

Principal Investigator: Sanders, R.

January, 1990 - December, 1991. Closed

Amount: \$40,000.

6. <u>Mortality Rate with Early Total Care.</u>

Source: AO International, and the Orthopaedic Trauma Association.

Principal Investigator: Bone, Lawrence.

Co-investigators: Sanders, R., Brumback, R., Swiontkowski, M. and Meek, R.

January, 1990 - Closed Amount: \$120,000.

7. Minimal vs. Optimal Fixation for Transverse Fractures of the Ulna.

Source: Shriner's Hospital System. Principal Investigator: $\underline{Sanders\ R}$. Co-investigators:

Milne, T., Latta, L. Ogden, J.

June, 1991 - December, 1991. Closed

Amount: \$7,500.

8. Amputation versus Reconstruction following Limb Threatening Injuries

Source: National Institute of Arthritis, Musculoskeletal, and Skin Diseases.

Grant # 1520595110A5.

Principal Investigator: McKenzie, Ellen. Co-Principal Investigator: Bosse, Michael.

Co-Investigators: Swiontkowski, M., <u>Sanders, R.</u>, Webb, L., Alonzo, J., Agnew, S., McAndrew, M, Kellam, J., and Edwin, D.

July, 1993 - Closed

Amount: \$2,835,500 – (Total Project)

9. <u>An Efficacy and Safety Study of rhBMP-2/Absorbable Collagen Sponge (ACS) in Open Tibia</u> Shaft Fractures Requiring Surgical Management

Source: Genetics Institute

Grant #: C9612-11

Principal Investigator: Sanders, R.

Co-Investigators: Dipasquale, T., and Herscovici, Dolfi

August, 1996 - June, 1999. Closed

Amount: \$50,000

10. <u>An Ascending Dose Safety and Feasibility Study of OSSIGEL in The Management of Extraarticular Fractures of the Distal Radius</u>

Source: ORQUEST, Inc.

Grant #: 97-01

Principal Investigator: Sanders, Roy

Co-Investigators: DiPasquale, T., and Herscovici, D.

January, 1998 – March, 1999. Closed

Amount: \$5,000

11. <u>An Ascending Dose Safety and Feasibility Study of Ossigel TM in the Management of Diaphyseal</u> Fractures of the Tibia.

Source: Ossigel, Inc.

Grant #: 98-01

Investigator: Sanders, R.

Co-Investigators: DiPasquale, T., Herscovici, D., Infante, A., Lindvall, E., Sagi, C.,

Steinlauf, S., and Yach, J.

March, 1998 - June, 2001. Closed

\$55,000.00

12. A Feasibility and Safety Study of Recombinant Human Bone Morphogenetic Protein-2/Absorbable

Collagen Sponge (rhBMP-2/ACS) and Allograft Compared to Autogenous Bone Graft in Patients with Severe Tibial Shaft Fractures Requiring Staged Reconstruction with Bone Graft.

Source: Genetics Institute

Grant #: C9910-11

Investigator: Sanders, R.

CoInvestigators: DiPasquale, T., Herscovici, D., Infante, A., Lindvall, E., Sagi, H.,

Steinlauf, S., and Yach, J.

September, 1999 - March, 2001. Closed

\$55,000.00

13. A Multicenter Randomized Single Blind Red Blood Cell Controlled Parallel Group Study To
Evaluate The Effect On Allogenic Red Blood Cells Use And The Safety Of Room Temperature
Stable Hemoglobin Based Oxygen Carrier 201 (HBOC-201) When Administered Therapeutically
And Perioperatively In Orthopedic Surgery Patients Who Have Not Received Erythropoietin Nor
Undergone Preoperative Autologous Blood Donation

Source: Biopure Corporation

Grant #: HEM-0115

Principal Investigator: Sanders, R.

Co-Investigators: DiPasquale, T., and Herscovici, D.

January, 2000 - September, 2000. Closed

Amount - \$50,000

14. <u>Study to Prospectively Evaluate Reamed Intramedullary Nails in Tibial Fractures: A Multi-Centre Randomized Trial of Reamed Versus Non-Reamed Intramedullary Nailing</u>

Source: Medical Research Council of Canada

Co-Principal Investigators: Guyatt, G., Swiontkowski, M

Co-investigators: Bhandari, M., Walter, S., O'Brien, B., Leighton, R., Kredor, H., Schemitsch, E., McKee, M., McCormack, R., Powell, J., Buckley, R., Lammens, P.,

Agnew, S., Sanders, R., Tornetta, P., Obremskey, W.

July, 2000 - December, 2000. Closed

Amount: \$200,000

15. Gastrocnemius Resection in the adult

Source: AOFAS

Principal Investigator: Steinlauf, S.

Co-Investigators: Walling, A., Sanders, R.

May, 2000 – Closed Amount: \$7,000

16. <u>Intramedullary Nails versus Plate Fixation Re-Evaluation Study in Proximal</u>

Tibial Fractures: A Multicenter Randomized Trial comparing IM Nails and

Plate Fixation (IMPRESS)

Source: Orthopaedic Trauma Research Consortium and the Orthopaedic

Trauma Association

Principal Investigator: Sagi, H. Claude

Co-Investigators: Sanders, R., Herscovici, D.,

DiPasquale, T., Haidukewych, G.,

Infante, A., Watson, D.

Amount: \$500 per patient completed

October, 2006 - Closed

17. A Study of Locked Plates versus Intramedullary Nails in Distal Femur

Fractures: A Multicenter Randomized Trial Comparing IM Nails and

Plate Fixation (SOLVED)

Source: Orthopaedic Trauma Research Consortium and the Orthopaedic

Trauma Association

Principal Investigator: Sagi, H. Claude

Co-Investigators: <u>Sanders, R.</u>, Herscovici, D.,

DiPasquale, T., Haidukewych, G.,

Infante, A., Watson, D.

Amount: \$500 per patient completed

October, 2006 - Closed

18. Trial to Evaluate UltraSound in the treatment of Tibial Fractures (TRUST)

Principal Investigator: Sagi, H. Claude

Co-Investigators: Sanders, R., Herscovici, D.,

DiPasquale, T., Haidukewych, G.,

Infante, A., Watson, D., Chan, D.

Amount: \$70,000 (incl. per patient and IRB fees)

May, 2008 - Closed

19. <u>Suprapatellar Approach for Intramedullary Nailing of Proximal Tibia Fractures in Extension: A Consecutive Series</u>

Source: Stryker Corporation

Principal Investigators: Sanders, R., DiPasquale, T.

May, 2009 - April, 2012 - Closed

Amount: \$50,640

20. <u>Orthopedic Extremity Trauma Research Program – Major Extremity Trauma Research Consortium (METRC) - Core Center</u>

Source: U.S. Department of Defense Co-Investigators: Bosse, M., Cannada, L., Castillo, R., Crichlow, R., Graves ML., Hak, DJ, Jones, C., MacKenzie, E., McGuire R., Michlau, T., Morgan, M., Morshed, S., O'Bremskey, W., O'Toole, R., Pollack, A., Reveal, GT., Ringler, JR., Russell, GV., Sanders, R., Sangoerzan, B., Scharfstein, D., Starr, A.,

Tornetta, P.

2009 – 2014: METRC I Funding \$565,228 to Florida Orthopaedic Institute 2012 – 2014: METRC II Funding \$17,221 to Florida Orthopaedic Institute

21. <u>Randomized Clinical Trial of Suprapatellar versus Infrapatellar Tibial Intramedullary</u>
<u>Nailing: A Pilot Study.</u>

Source: Orthopaedic Trauma Association

Principal Investigator: Sanders, R.

Co-Investigator: Sagi, HC.

January, 2011 – December, 2012 – Project is Ongoing

Amount: \$38,680

22. **Dual Project Grant:** A Post Operative assessment of activity levels and gait analysis for intertrochanteric femoral fractures treated with a single screw versus a two-integrated screw cephalo-medullary nail

Biomechanical analysis comparing an integrated dual screw device with an intramedullary nail to a single lag screw system with a later plate in an osteopenic female unstable intertrochanteric femoral fracture model.

Source: Smith & Nephew

Principal Investigator: Sanders, R.

Co-Investigators: Mir, H., Watson, D., Shah, A., Infante, A., Santoni, B.

June 2015 – May 2016

Amount: \$99,074

PATENTS ISSUED

- 1. Fracture Fixation Plate for the Proximal Radius Patent # 8,197,521
- 2. Orthopaedic Implant and Fastening Assembly Patent # 8,187,275
- 3. Fracture Fixation Plate for the Olecranon of the Proximal Ulna, Patent # 8,182,517
- 4. Orthopaedic Implant and Fastener Assembly, Patent # 8,105,326
- 5. Fixation Device for the Talus: Patent #7,892,264
- 6. Orthopaedic Implant and Screw Assembly: Patent #7,883,509
- 7. Modular Bone Clamp Instrument: patent #7,722,625
- 8. Bone Plate: Patent #D594,124
- 9. Bone Plate: Patent #D594,123
- 10. Orthopaedic Implant and Screw Assembly: Patent #7,527,627
- 11. Hindfoot nail: Patent #7,410,488
- 12. Mid-foot Fixation Plate: 7,344,538
- 13. Minimally Invasive Intramedullary Nail Insertion Instruments and Method: Patent #RE39,995
- 14. Blade for resection of bone for prosthesis implantation, blade stop and method: Patent #6,875,222
- 15. Bone fracture support implant with non-metal spacers: Patent #6,786,908
- 16. Non-metal inserts for bone support assembly: Patent #6,783,529
- 17. Non-metal spacers for Intramedullary Nail: Patent #6,709,436
- 18. Method for treating orthopedic fractures with a fixation member: Patent #6,361,538
- 19. Intramedullary Nail with non-metal spacers: Patent #6,296,645
- 20. Fixation member for treating orthopedic fractures: Patent #6,228,087
- 21. Intramedullary Nail hybrid bow: Patent #6,010,506
- 22. Orthopaedic Bone Screw Apparatur: patent #5,989,255
- 23. Minimally Invasive Intramedullary Nail Insertion Instruments and Method: Patent # 5,951,561
- 24. Periarticular Bone Plate with Biplanar Offset Head Member: Patent #8,257,405
- 25. Instrument for Fracture Fragment Alignment and Stabilization: Patent #8,257,361
- 26. Method and Plate for fusing the Medial Column Bones of the Foot: Patent #8,348,980
- 27. Orthopaedic Implant and Fastener Assembly: Patient #8,834,469 B2 (September 16, 2014)
- 28. System and Method for Modifying Talocalcaneal Relationship in a Foot: Patent #US8574305B2 (November 5, 2013)
- 29. System and Method for Modifying Talocalcaneal Relationship in a Foot: Patent #US9005301B2 (April 14, 2015)
- 30. Strap Tie System: Patent #9,345,483 (May 24, 2016)

- 31. System and Method for Modifying Talocalcaneal Relationship in a Foot: Patent #9,370,429 (June 21, 2016)
- 32. Anatomic External Fixation System: Patent #9,427,259 (August 30, 2016)
- 33. Anatomic External Fixation System for the Ankle: Patent #9,597,116 (March 21, 2017)
- 34. Clamping Device for use with an Anatomic External Fixation System: Patent #9,597,117 (March 21, 2017)
- 35. System and Method for Modifying Talocalcaneal Relationship in a Foot: Patent #9,655,733 (June 23, 2017)
- 36. Joint Arthroplasty Systems, Methods, and Components: Patent #9,700,424 (July 11, 2017)
- 37. Strap Tie System: Patent #9,757,131 (September 12, 2017)
- 38. System and Method for Installing a Bicortical Implant in Bone: Patent # us 2019/0105060 A1 (April 11, 2019)

COURSE CHAIRMAN

- 1. <u>The Treatment of Nonunions of Long Bones</u>, AAOS Summer Institute, Chicago, September 1989. (Co- chair with Phillip Spiegel, M.D.)
- 2. <u>The Treatment of Femur Fractures: Current Concepts Review and Hands on Management,</u> Tampa, May, 1990.
- 3. <u>The Management of Peri-Articular Fractures</u>, AAOS Summer Institute, Monterey, September, 1990. (Co-Chair with David Helfet, M.D.)
- 4. <u>First Comprehensive AO Foot & Ankle Course</u>, New Orleans, September, 1990. (Co-chair with Sigvard T. Hansen, M.D.)
- 5. <u>AO/ASIF Fracture Management for Operating Room Personnel</u>, St. Petersburg, October, 1992. (Co-Chair, Bret Bolhoffner, M.D.)
- 6. <u>AO Basic & Advanced Course on Fractures and Nonunions</u>, Orlando, March 1993. (Co-Chair with James Goulet, M.D.)
- 7. <u>Second Annual AO Foot & Ankle Course</u>, Breckenridge, February 1994, (Co-Chair with Bruce Sangeorzan, M.D.)

- 8. <u>AAOS Comprehensive Course on Orthopaedic Trauma</u>, Sante Fe, May 1995 (Co-Chair with Lawrence Bone, M.D.)
- 9. <u>AAOS Orthopaedic Learning Center Course on The Management of Post Traumatic Deformity</u>, Chicago, July, 1995 (Co-Chair with Thomas Bernasek, M.D.).
- 10. <u>Management of Complex Fractures: Current Concepts</u>, Marco Island, December, 1995 (Co-Chair with Paul Gregory, M.D.)
- 11. <u>AAOS Comprehensive Course on Orthopaedic Trauma,</u> Innisbrook, April, 1996 (Co-Chair with Lawrence Bone, M.D.)
- 12. <u>AO/ASIF Third Annual Foot & Ankle Course</u>, Colorado Springs, March, 1997 (Co-Chair with Bruce Sangeorzan, M.D.)
- 13. <u>AAOS Comprehensive Course on Orthopaedic Trauma,</u> Nashville, March, 1997 (Co-Chair with Jim Nepola, M.D.)
- 14. <u>Current Concepts in Trauma Care</u> Squaw Valley, January, 1998 (Co-Chair with Paul Tornetta, M.D.)
- 15. <u>AAOS Comprehensive Course on Orthopaedic Trauma,</u> Tucson, May, 1998 (Co-Chair with Jim Nepola, M.D.)
- 16. Agility Ankle Surgical Technique Training, Chicago, November 15, 16, 1998
- 17. <u>AO/ASIF Fourth Annual Foot & Ankle Course,</u> Breckenridge, Colorado, January, 1999
- 18. Agility Ankle Surgical Technique Training, Chicago, August, 1999
- 19. Agility Ankle Surgical Technique Training, Chicago, December, 1999
- 20. Advances in Trauma and Musculoskeletal Fixation Tampa, December, 1999.
- 21. Surgical Advances in Fracture Management, Aspen, January, 2000

- 22. <u>21st Annual Orthopaedic Trauma Seminar</u>, Snowmass Village, February, 2000
- 23. AAOS Annual Meeting, Instructional Course Lectures Orlando, March, 2000
- 24. Agility Ankle Surgical Technique Training, Chicago, April, 2000
- 25. <u>Trauma to the Foot and Ankle A Surgical Skills Course</u> Rosemont, Illinois, November, 2000
- 26 Agility Ankle Surgical Technique Training, Chicago, December, 2000
- 27. <u>AAOS Annual Meeting, Instructional Course Lectures</u> San Francisco March, 2001
- 28. Agility Ankle Surgical Technique Training, Chicago, May, 2001
- 29. Agility Ankle Surgical Training, Chicago, December, 2001
- 30. <u>AAOS Annual Meeting, Instructional Course Lectures</u> Dallas, Texas, February, 2002
- 31. <u>AAOS Annual Meeting, Instructional Course Lectures</u> New Orleans, Louisiana, February, 2003
- 32. <u>Current Solutions in Orthopaedic Trauma</u> Tampa, Florida, December, 2003
- 33. *Current Solutions in Orthopaedic Trauma* Tampa, Florida, December, 2004
- 34. <u>Current Solutions in Orthopaedic Trauma</u> Orlando, Florida, December, 2005
- 35. <u>Current Solutions in Orthopaedic Trauma</u> Orlando, Florida November, 2006
- 36. <u>Current Solutions in Orthopaedic Trauma</u> Orlando, Florida December, 2007
- 37. <u>Current Solutions in Orthopaedic Trauma</u>—Phoenix, AZ December, 2008

- 38. <u>Current Solutions in Orthopaedic Trauma</u> Tampa, FL October, 2009
- 39. <u>Current Solutions in Orthopaedic Trauma –</u> Fort. Lauderdale, FL November, 2010
- 40. The Treatment of Foot and Ankle Trauma in the New Millennium Keystone, Colorado, July 13, 2011
- 41. <u>Current Solutions in Orthopaedic Trauma Boca Raton, FL</u> November, 2011
- 42. <u>Current Solutions in Orthopaedic Trauma Miami, FL</u> November, 2012
- 43. <u>Current Solutions in Orthopaedic Trauma</u> Miami, FL September, 2013
- 44. <u>Current Solutions in Orthopaedic Trauma</u> Miami, FL, September, 2014
- 45. <u>Current Solutions in Orthopaedic Trauma</u> Miami, FL, September, 2015
- 46. <u>Current Solutions in Orthopaedic Trauma</u> Miami, FL, November, 2016
- 47. <u>Current Solutions in Orthopaedic Trauma</u> Tampa, FL, November, 2017
- 48. <u>Current Solutions in Orthopaedic Trauma Tampa, FL, November, 2018</u>
- 49. <u>Current Solutions in Orthopaedic Trauma Tampa, FL, November, 2019</u>

COURSE FACULTY

- 1. AO/ASIF Residents Basic Course on Internal Fixation of Fractures Jackson, Mississippi, June, 1987.
- 2. AO/ASIF Basic Course on Internal Fixation of Fractures Fort Lauderdale, Florida, September, 1987.
- 3. AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures

- Sun Valley, Idaho, March, 1988.
- 4. AO/ASIF Residents Basic Course on Internal Fixation of Fractures Jackson, Mississippi, April, 1988.
- 5. *Current Trends in Orthopaedics* Clearwater, Florida. April, 1988.
- 6. External Fixation Techniques for the Treatment of Fractures Syracuse, New York, June, 1988.
- 7. AO/ASIF Basic Course on Internal Fixation of Fractures Orlando, Florida, October 1988.
- 8. Orthopedic Trauma: The Next Challenge. Mt. Sinai School of Medicine New York, March, 1989.
- 9. AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures Phoenix, Arizona. May, 1989.
- American Academy of Orthopaedic Surgeons Summer Institute Management of Nonunions and Malunions Chicago, Illinois. September, 1989.
- 11. American Academy of Orthopaedic Surgeons Summer Institute Fractures in the Elderly Chicago, Illinois. September, 1989.
- 12. AO/ASIF Basic Course on Internal Fixation of Fractures Jacksonville, Florida. September, 1989.
- 13. AO/ASIF Basic Course on Internal Fixation of Fractures Monterey, California. March, 1990.
- 14. Orthopedics for the Family Practitioner Clearwater, Florida, May, 1990.
- 15. External Fixation Workshop Piscataway, New Jersey, July, 1990.

- 16. American Academy of Orthopaedic Surgeons Summer Institute Periarticular Fractures Monterey, California, September 1990.
- 17. American Academy of Orthopaedic Surgeons Summer Institute Long Bone Fractures Monterey, California, Sept. 1990.
- 18. AO/ASIF Residents Basic Course on Internal Fixation of Fractures Jackson, Mississippi, October 1990.
- 19. AO/ASIF First Comprehensive Foot Course New Orleans, Louisiana, October, 1990.
- 20. AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures Davos, Switzerland, December 1990.
- 21. AO/ASIF Resident's Basic Course on Internal Fixation of Fractures Chicago, Illinois, February 1991.
- 22. AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures Marco Island, Florida, April 1991.
- 23. American Academy of Orthopaedic Surgery, Summer Institute Periarticular Fractures Washington D.C., September 1991.
- 24. AO/ASIF Resident Basic Course on Internal Fixation of Fractures New York City, New York, October, 1991.
- 25. Sixth Annual Trauma Symposium, Bergmansheil Hospital Bochum, Germany, January 1992.
- 26. Southeastern Orthopaedic Trauma Conference High Point, North Carolina, January, 1992.
- 27. American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures, Washington D.C., February, 1992.
- 28. AO/ASIF Basic and Advanced Course on the Treatment of Fractures Sun Valley, Idaho, April, 1992.

- 29. Instructional Course, American Orthopaedic Association at the Combined Orthopaedic Meeting of the English Speaking World
 Toronto, Canada, June, 1992.
- 30. British Foot Society Annual Meeting, Royal National Orthopaedic Hospital London, England, November, 1992.
- 31. Instructional Course on the Severely Injured Lower Limb Liverpool, England, November, 1992.
- 32. AO/ASIF Basic Resident's Course Sturbridge, Massachusetts, January, 1993.
- 33. American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures San Francisco, California, February, 1993.
- 34. ASIF Basic and Advanced Course on the Treatment of Fractures Marco Island, Florida, May, 1993.
- 35. Seventh Annual Edinburgh International Trauma Symposium Edinburgh, Scotland, August, 1993
- 36. Richard's Orthopaedic Trauma Symposium Update 1993 New York City, New York, December, 1993
- 37. First Annual Shoulder and Elbow Symposium St. Petersburg, Florida, January, 1994
- 38. Second AO/ASIF Advanced Course on Foot and Ankle Trauma Breckenridge, Colorado, February, 1994
- 39. American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures, New Orleans, Louisiana, February, 1994
- 40. AAOS Course on Periarticular Fractures
 Baltimore, Maryland, May, 1994
- 41. University of South Florida Annual Trauma Symposium Grand Cayman, West Indies, May, 1994

- 42. Annual Bonesetters Conference on Orthopaedic Trauma Pittsburgh, Pennsylvania, June, 1994
- 43. AO/ASIF Annual Resident's Conference Charlotte, N.C., November, 1994
- 44. Pennsylvania Orthopaedic Society Trauma Update Pittsburgh, Pennsylvania, November, 1994
- 45. Second Annual Shoulder and Elbow Symposium St. Petersburg, Florida., January, 1995
- 46. American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures, Orlando, Florida, February, 1995
- 47. Fourth Annual Belgian Orthopaedic Trauma Association Meeting Leuven, Belgium, March, 1995
- 48. AAOS: Perspectives in Trauma Surgery Santa Fe, New Mexico, April, 1995
- 49. AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures Marco Island, Florida, May 1995
- 50. Fourth Annual Swedish Fracture Management Symposium Stockholm, Sweden, June, 1995
- 51. Orthopaedic Learning Center: Complex Fractures & Nonunions Chicago, Illinois, July, 1995
- 52. Management of Complex Fractures: Current Concepts Marco Island, Florida, December, 1995
- 53. Third Annual Shoulder and Elbow Symposium Tampa, Florida, January, 1996
- 54. American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures, Atlanta, Georgia, February, 1996

- 55. AAOS: Perspectives in Trauma Surgery Innisbrook, Florida, April, 1996
- 56. Third Annual Ace Fracture Management Course Napa Valley, California, June, 1996
- 57. Management of Complex Fractures: Current Concepts Marco Island, Florida, November, 1996
- 58. Fourth Annual Ace Fracture Management Course Telluride, Colorado, December, 1996
- 59. Fourth Annual Shoulder and Elbow Symposium Tampa, Florida, January, 1997
- 60. American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures San Francisco, California, March, 1997
- 61. AAOS: Perspectives in Trauma Surgery Nashville, Tennessee, April, 1997
- 62. Third AO/ASIF Advanced Course on Foot and Ankle Trauma Colorado Springs, Colorado, March, 1997
- 63. Orthopaedic Learning Center: Complex Fractures & Nonunions Chicago, Illinois, June, 1997
- 64. AOFAS 13th Annual Summer Meeting Monterey, CA, July, 1997
- 65. Trauma and Reconstructive Workshop of the Foot & Ankle Washington, D.C. December, 1997
- 66. 9th Annual Current Concepts in Trauma Care Squaw Valley, Colorado, January, 1998
- 67. AAOS Annual Meeting, Instructional Course Lectures New Orleans, Louisiana, March, 1998

- 68. AAOS Current Controversies in the Management of Orthopaedic Trauma Tucson, Arizona, May, 1998
- 69. *Masterclass Symposium in Orthopaedic Trauma* Hannover, Germany, June, 1998.
- 70. AOFAS 14th Annual Summer Meeting Boston, Massachusetts, July, 1998
- 71. Fourth Annual AO/ASIF Foot and Ankle Course Breckenridge, Colorado, January, 1999
- 72. Eighth Annual Campbell Clinic Symposium Cancun, Mexico, January, 1999
- 73. AAOS Annual Meeting, Instructional Course Lectures Anaheim, California, February, 1999
- 74. AOFAS Advanced Foot & Ankle Course Washington, DC, May, 1999
- 75. American Fracture Association 61st Annual Meeting Instructional Course Tucson, Arizona, May, 1999
- 76. Orthopaedic Trauma: Perspectives for the New Millennium Sante Fe, New Mexico, May, 1999
- 77. Current Concepts in Shoulder & Elbow Surgery Tampa, Florida, June, 1999
- 78. 1st Annual Boston Orthopaedic Trauma Symposium Boston, Massachusetts, October, 1999
- 79. Eastern Orthopaedic Association, Inc, Thirtieth Anniversary Meeting Foot and Ankle Trauma Symposium
 Vienna, Austria, October, 1999
- 80. Society of Military Orthopaedics Instructional course Williamsburg, Virginia, October, 1999

- 81. NYU Hospital for Joint Diseases, 22nd Annual Trauma Symposium New York, November 1999
- 82. Trauma Symposium Controversies in Orthopaedic Trauma Management Fort Worth, Texas, December, 1999
- 83. Surgical Advances in Fracture Management Aspen 2000 Aspen, Colorado, January 24 27, 2000
- 84. 21st Annual Orthopaedic Trauma Seminar Snowmass Village, Colorado, February 3 – 5, 2000
- 85. AAOS Annual Meeting, Instructional Course Lectures Orlando, Florida, March, 2000
- 86. AOFAS Interactive Seminar on Current Management of Calcaneal and Talus Fractures August, 2000
- 87. Foot and Ankle Trauma: Challenges and Treatment Alternatives Rosemont, Illinois, September, 2000
- 88. 2nd Annual Boston Orthopaedic Trauma Symposium Boston, Massachusetts, October 2000
- 89. AAOT/AAOS Trauma Review Course
 Buenos Aires, Argentina, December, 2000
- 90. AAOS Annual Meeting, Instructional Course Lectures San Francisco, California, March, 2001
- 91. International Skeletal Trauma Conference Flims, Switzerland, March, 2001
- 92. Orthopaedic Trauma: Current State-of-the Art Marco Island, Florida, May, 2001
- 93. *3rd Annual Chicago Trauma Symposium* Chicago, Illinois, June, 2001

- 94. 21st Annual Orthopaedic Trauma Course New York, NY, June, 2001
- 95. VII Congress of the Argentine Association of Orthopaedic Trauma Buenos Aires, Argentina, August, 2001
- 96. 3rd Annual Boston Orthopaedic Trauma Symposium Boston, Massachusetts, October, 2001
- 97. Review and Update for Practicing Orthopaedic Surgeons Tampa, FL, November, 2001
- 98. Current Concepts of Shoulder and Elbow Surgery Tampa, FL, January, 2002
- 99. EOTS Meeting Saipan, February, 2002
- 100. AAOS Annual Meeting, Instructional Course Lectures Dallas, TX, February, 2002
- 101. Traumateamet Ortopedklinikerna Sahlgrenska Universitetssjukhuset I Samarbete Goteborg, Sweden, April, 2002
- 102. Emerging Trends in Orthopaedics: Articular Injuries in the Lower Extremities in Adults and Children, Newark, New Jersey, April, 2002
- 103. 4th Boston Orthopaedic Trauma Symposium, Boston, Massachusetts, September, 2002
- 104. 3rd Annual AAOS/OTA Trauma Course, Orlando, Florida, April, 2003
- 105. POSNA 1 Day Course, Amelia Island, Florida, May, 2003
- 106. Swedish Orthopaedic Society, Sweden, September, 2003
- 107. Symposium State of the Art The American Way of Life in Orthopaedic Surgery, Germany, September, 2003
- 108. 5th Annual Boston Orthopaedic Trauma Symposium, Boston, Massachusetts, September, 2003

- 109. International Trauma Symposium, Monte Carlo, Monaco, October 21 24, 2003
- 110. 2003 International Fall Trauma Conference, Prague, Czech Republic, October 29 – November 2, 2003
- 111. Orthopaedic Trauma Symposium: Washoe Medical Center, February 20 21, 2004
- 112. *Video Symposium*Hannover, Germany, March 25 26, 2004
- 113. Advanced Foot & Ankle Course
 Baltimore, Maryland, April 22 24, 2004
- 114. *Masters Fracture Forum*Laguna, CA, April 29 May 1, 2004
- 115. *AOA 117th Annual Meeting* Boston, MA, June 23 26, 2004
- 116. 6th Annual Boston Orthopaedic Trauma Symposium, Boston, Massachusetts, October, 2004
- 117. The 9th Conference of the International Society for Fracture Repair, Bologna, Italy, November 2 6, 2004
- 118. *OTA* Resident Regional Fracture Update Rosemont, IL, April 15 16, 2005
- 119. AAOS/OTA 5th Annual Trauma Course Miami, FL, April 21 23, 2005
- 120. 1st International Orthopadic Trauma Course Capri, Italy, May 20 24, 2005
- 121. Osteosynthes International, 2005 Hamburg, Germany, September 15 – 17, 2005
- 122. 7th Annual Boston Orthopaedic Trauma Symposium Boston, MA, October 7 8, 2005

- 123. New England Orthopaedic Society, 2005 Fall Meeting Boston, MA, November 18 19, 2005
- 124. Advanced Solutions for Foot & Ankle Scottsdale, Arizona, February 24 25, 2006
- 125. Masters Fracture Forum
 Dana Point, California, April 6 8, 2006
- 126. OTA Residents Advanced Trauma Techniques Course Atlanta, Georgia, May 5 6, 2006
- 127. 4th Annual Trauma 101 Fracture Care for the Community Orthopedist Symposium Cincinnati, Ohio, May 12 – 13, 2006
- 128. Annual Meeting of the International Kuentscher Society 2006 Berlin, September 20 – 23, 2006
- 129. 8th Annual Boston Orthopaedic Trauma Symposium Boston, MA, September 29 30, 2006
- 130 German AO Foot and Ankle Course, Dresden, October 10 – 13, 2006
- 131. Orthopaedic Trauma: Concepts to Controversies Beaver Run, Breckenridge, Colorado, March 15 – 18, 2007
- 132. OTA Trauma Fellows Course Boston, MA, March 23 – 24, 2007
- 133. Masters Fracture Forum
 Dana Point, California, April 26 28, 2007
- 134. AO Advanced Foot & Ankle Course Prague, CZ, May 22 25, 2007
- 135. International Sorrento Trauma Symposium Sorrento, Italy, June 27 30, 2007
- 136. Nordic Symposium on Advances in Orthopaedic Trauma Surgery

- Trondheim, Norway, September 19 21, 2007
- 137. Napa Valley Trauma Symposium Napa, California, September 27 – 29, 2007
- 138. Israeli Orthopaedic Association Foot and Ankle Trauma Course Tel-Aviv, Israel, December 19 21, 2007
- 140. 14. Jahrestagung der Deutschen Association für Fub und Sprunggelenk e.v. April 4 5, 2008, Coburg, Germany
- 141. Southeastern Orthopaedic Foot Club Destin, Florida, May 1, 2008
- 142. Alabama Orthopaedic Society Destin, Florida, May 2, 2008
- 143. AO Injured Foot Course for Surgeons Bristol, United Kingdom, June 4 – 6, 2008
- 144 9th Annual Boston Orthopaedic Trauma Symposium Boston, MA, September 12 13, 2008
- Orthopaedic Trauma Association Advanced Trauma Techniques Course for Residents, St. Petersburg, Florida, April 24 25, 2009
- Orthopaedic Trauma 2009: Best Clinical Science and Practices, New York, May 15 – 16, 2009
- 147 Current Solutions in Foot and Ankle Surgery Naples, FL, January 13 16, 2010
- 148 AAOS-AAOT Education Program, Buenos Aires, Argentina, November 29, 2010 – December 3, 2010
- 149 15th National Meeting of the Brazilian Society of Foot Surgery, Foz Do Iguacu, Brazil, April 21 23, 2011
- 150. Masters Fracture Forum

- Huntington Beach, CA, May 17 19, 2012
- 151. Pushing the Envelope Orthopaedic Trauma & Fracture Care San Diego, CA, January 18 19, 2013
- 152. Masters Fracture Forum Huntington Beach, CA, May 15 – 17, 2014
- 153. 24TH Turkish National Congress of Orthopaedics & Traumatology Antalya, Turkey, November 12 16, 2014
- 154. Orthopedics Today Hawaii 2015 Koloa, Hawaii, January 18 22, 2015
- 155. 13th Annual Trauma 101 Fracture Care for the Community Orthopedist & Orthopaedic PA & NP
 Cincinnati, May 28 30, 2015
- 156. Foot & Ankle Post-traumatic Reconstruction Course Santiago, Chile, May 14 15, 2015
- 157. Orthopedics Today Hawaii 2016 Kona, Hawaii, January 10 – 15, 2016
- 158. OTA Trauma Fellows Course, April 7 10, 2016, Boston, MA
- 159. Orthopedics Today Hawaii 2017 Maui, 2017, January 9 12, 2017
- 160. The Edinburgh International Trauma Symposium, Edinburgh, Scotland, August, 16 18, 2017
- 161. Trauma Symposium New York, NY May 5 – 6, 2017
- 162. Orthopedics Today Hawaii 2018 Kauai, Hawaii, January 7 – 11, 2018
- 163. Periprosthetic Fractures: Current Aspects of management 9th Annual Course Leeds, UK, March 26 27, 2018

164. Orthopedics Today Hawaii 2019 – Hawaii's Big Island, Hawaii, January 13 – 17, 2019

PRESENTATIONS (AUTHOR), NATIONAL AND INTERNATIONAL MEETINGS

- 1. <u>In-Vivo Vascularity of Non-Unions Using Laser Doppler Flowmetry.</u>
 American Academy of Orthopaedic Surgeons Annual Meeting, San Francisco, California, 1987.
- 2. a. <u>Pseudarthrosis of Long Bones; Operative Treatment</u>,
 - b. <u>Intramedullary Nailing of the Tibia</u>
 - c. <u>Clinical Treatment of Forearm Fractures</u>

AO/ASIF Residents Basic Course on Internal Fixation of Fractures, Jackson, Mississippi, June, 1987.

- 3. General Indications for Operative Intervention in Fractures, AO/ASIF Basic Course on Internal Fixation of Fractures, Fort Lauderdale, Florida, September, 1987.
- 4. The Use of the Dynamic Condylar Screw in the Treatment of Distal Femoral Fractures, Orthopaedic Trauma Association, Annual Meeting, Baltimore, Maryland, November, 1987.
- 5. The Treatment of Supracondylar Femur Fractures Using the Dynamic Condylar Screw, American Academy of Orthopaedic Surgeons Annual Meeting, Atlanta, Georgia, February, 1988.
- 6. The Jack McDaniel Memorial Fellowship Lecture, AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures, Sun Valley, Idaho, March, 1988.
- 7. a. <u>Lag Screw Techniques Basic Principles</u>,
 - b. <u>Indications/Techniques The Angled Blade Plate</u>,
 - c. <u>Dynamic Condylar Screw Distal Femoral Fractures</u>,
 - d. Diagnosis and Treatment of Pelvis Fractures,
 - e. <u>External Fixation of the Pelvis</u>,
 - f. The Treatment of Aseptic Non-Unions,

- g. <u>How Not To Do AO</u> **AO/ASIF Residents Basic Course, Jackson, Mississippi, April, 1988.**
- 8. External Fixation Techniques in Lower Extremity Fractures, External Fixation Techniques for the Treatment of Fractures, Syracuse, New York, June, 1988.
- 9. a. <u>The Dynamic Condylar Screw</u>
 - b. The Treatment of Open Fractures

AO/ASIF Basic Course on Internal Fixation of Fractures, Orlando, Florida, October 1988.

- 10. The Clinical Evaluation of Nonunion Vascularity Using Laser Doppler Flowmetry. American Academy of Orthopaedic Surgeons Annual Meeting, Las Vegas, Nevada, 1989.
- 11. a. <u>Pre-operative Planning</u>
 - b. The Dynamic Condylar Screw for Distal Femur Fractures
 - c. The Operative Treatment of Calcaneal Fractures
 - d. The Biomechanics of the Subtalar Joint

AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures, Phoenix, Arizona. May, 1989.

- 12. <u>Progressive Talo-navicular Dissociation</u>. **American Orthopedic Association Annual Meeting, Colorado Springs, Colorado. June, 1989.**
- 13. The Intra-operative Use of Broden's Views in the Operative Treatment of Intra-articular Calcaneal Fractures. American Orthopedic Foot and Ankle Society Annual Meeting, Sun Valley, Idaho, July, 1989.
- 14. The Operative Treatment of Calcaneal Fractures Pathological Anatony, CT Classification, Operative Techniques, and Clinical Results. American Orthopedic Foot and Ankle Society Annual Meeting, Sun Valley, Idaho, July, 1989.
- 15. a. The Treatment of Infected Nonunions
 - b. <u>Is There any Currency Left in Electricity</u>?

American Academy of Orthopaedic Surgeons Summer Institute - Management of Nonunions/Malunions, Chicago, Ill. September, 1989.

16. The Treatment of Supracondylar Femur Fractures in the Elderly. American

Academy of Orthopaedic Surgeons Summer Institute - Fractures in the Elderly, Chicago, Illinois. September, 1989.

- 17. a. <u>Pre-Operative Planning</u>
 - b. The Dynamic Condylar Screw Indications and Techniques
 - c. <u>IM Nailing Technical Errors and Helpful Hints</u>
 - d. The Treatment of Acute Bone and Joint Infections

AO/ASIF Basic Course on Internal Fixation of Fractures, Jacksonville, Florida. September, 1989.

- 18. The Operative Treatment of Calcaneal Fractures Pathological Anatomy, CT Classification, Operative Techniques, and Clinical Results. Orthopedic Trauma Association, Annual Meeting, Philadelphia, Pa. October, 1989.
- 19. The Results of Treatment of Complex Open Ankle and Hindfoot Injuries. American Academy of Orthopedic Surgeons Annual Meeting, New Orleans, February, 1990.
- 20. The Operative Treatment of Calcaneal Fractures Pathological Anatomy, CT Classification, operative Techniques, and Clinical Results. American Academy of Orthopedic Surgeons Annual Meeting, American Orthopedic Foot and Ankle Specialty Day Symposium on Calcaneal Fractures, New Orleans, February, 1990.
- 21. a. The Treatment of Distal Femur Fractures
 - b. The Operative Treatment of Calcaneal Fractures
 - c. <u>Techniques of Ankle Arthrodesis</u>

AO/ASIF Basic Course on Internal Fixation of Fractures, Monterey, California. March, 1990.

- 22. The Results of Treatment of Complex Open Ankle and Hindfoot Injuries.

 American Orthopaedic Foot and Ankle Society Annual Meeting, Banff, Canada. June 1990.
- 23. The Results of Subtalar Fusion for the Late Treatment of Calcaneal Fractures. American Orthopaedic Foot and Ankle Society Annual Meeting, Banff, Canada. June 1990.
- 24. a. <u>The Treatment of Supracondylar Femur Fractures</u>

- b. <u>Point Counterpoint: The Dynamic Condylar Screw</u>

 American Academy of Orthopaedic Surgeons Summer Institute Periarticular Fractures, Monterey, California, Sept. 1990.
- 25. a. External Fixator Removal from the Tibia
 - b. <u>The Treatment of Open Humeral Fractures</u>

American Academy of Orthopaedic Surgeons Summer Institute - Long Bone Fractures, Monterey, California, Sept. 1990.

- 26. a. The Treatment of Open Fractures
 - b. The Treatment of Subtrochanteric Femur Fractures
 - c. How Not To Do AO
 - d. Non-Reamed Nail for Tibial Fractures
 - e. ORIF of the Distal Humerus
 - f. IM Nailing of the Tibia
 - g. The Treatment of Calcaneal Fractures
 - h. The Treatment of Supracondylar Fractures of the Femur

AO/ASIF Residents Basic Course on Internal Fixation of Fractures Jackson, Mississippi, October 1990.

- 27. The Operative Treatment of Calcaneal Fractures Pathological Anatomy, CT Classification, Operative Techniques, and Clinical Results. AO/ASIF First Comprehensive Foot Course. New Orleans, Louisiana, October, 1990.
- 28. The Results of Subtalar Fusion for the Late Treatment of Calcaneal Fractures.
 Orthopaedic Trauma Association Annual Meeting, Toronto, Canada,
 November 1990.
- 29. a. <u>The Treatment of Calcaneal Fractures</u>
 - b. Fractures of the Talus
 - c. <u>Preoperative Planning</u>
 - d. The Treatment of Open Tibia Fractures

AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures, Davos, Switzerland, December 1990.

- b. The Treatment of the Polytraumatized Patient
- c. <u>Management of Tibial Fractures after Ex Fix Removal</u>

AO/ASIF Resident's Basic Course on Internal Fixation of Fractures, Chicago, Illinois, February 1991.

- 31. <u>Double Plating of the Distal Femur</u>. American Academy of Orthopaedic Surgeons Annual Meeting, Anaheim, California, March, 1991.
- 32. a. Ender Nailing of the Humerus
 - b. Ender Nailing of the Tibia
 - c. Results and Complications of Ender Nailing of the Humerus

American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures. Anaheim, California, March, 1991.

- 33. a. Operative Treatment of Calcaneal Fractures
 - b. The Operative Treatment of Distal Femur Fractures
 - c. The Indirect Reduction of Fractures

AO/ASIF Basic and Advanced Course on Internal Fixation of Fractures, Marco Island, Florida, April 1991.

- 34. <u>The CT Scan Classification of Calcaneal Fractures</u>. **German Swiss Austrian Orthopedic Trauma Society. Vienna, Austria, May 1991.**
- 35. a. The Management of Intertrochanteric Femur Fractures
 - b. <u>Pitfalls in the Use of the Dynamic Condylar Screw</u>

American Academy of Orthopaedic Surgery, Summer Institute - Periarticular Fractures, Washington D.C., September 1991.

- 36. a. <u>The Treatment of Fractures of the Distal Femur</u>
 - b. What Next after External Fixation?
 - c. <u>Septic Nonunions</u>

AO/ASIF Resident Basic Course on Internal Fixation of Fractures, New York City, New York, October, 1991.

37. Radiation Exposure to the Orthopaedic Surgeon, Orthopaedic Trauma Association Annual Meeting, Seattle, Washington, October 1991.

38. a. <u>The Massively Injured Foot</u>

- b. The Operative Treatment of Calcaneal Fractures
 Sixth Annual Trauma Symposium, Bergmansheil Hospital, Bochum,
 Germany, January 1992.
- 39. <u>Radiation Exposure to the Orthopaedic Surgeon</u>: American Academy of Orthopaedic Surgeons Annual Meeting, Washington, D.C., February, 1992.
- 40. a. Ender Nailing of the Humerus
 - b. Changing Indications for Ender Nailing
 - c. The Use of Ender Nails for Peri-Prosthetic Fractures

American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures, Washington D.C., February, 1992.

- 41. a. <u>Segmental Defects of the Femur</u>
 - b. The Mangled Extremity

American Academy of Orthopaedic Surgeons Annual Meeting, Instructional Course Lectures, Washington D.C., February, 1992.

- 42. a. <u>The Treatment of Supracondylar Femur Fractures</u>
 - b. The Treatment of Intra-Articular Calcaneal Fractures

AO/ASIF Basic and Advanced Course on the Treatment of Fractures and Nonunions. Sun Valley, Idaho, April, 1992.

- 43. The Case for Operative Intervention in the Treatment of Intra-Articular Calcaneal Fractures, Instructional Course, American Orthopaedic Association at the Combined Orthopaedic Meeting of the English Speaking World, Toronto, Canada, June, 1992.
- 44. The Operative Treatment of Intra-Articular Calcaneal Fractures Results in 120
 Cases using a CT Scan Classification, Orthopaedic Trauma Association
 Annual Meeting, Minneapolis, Minnesota, October, 1992.

- b. The Operative Treatment of Talus Fractures
- c. The Operative Treatment of Calcaneal Fractures
- d. Compartment Syndromes about the Foot

British Foot Society Annual Meeting, Royal National Orthopaedic Hospital, London, England, November, 1992.

- 46. a. <u>Classification of Open Fractures</u>
 - b. The Treatment of Open Tibial Fractures with Ext. Fixation Instructional Course on the Severely Injured Lower Limb, Liverpool, England, November, 1992.
- 47. a. <u>Biological Fixation of Ankle</u>
 - b. ORIF of Distal Humeral Fractures

AO/ASIF Basic Resident's Course: Sturbridge, Mass, January, 1993.

- 48. a. <u>Segmental Defects of the Femur</u>
 - b. The Mangled Extremity

Instructional Course Lecture # 123, American Academy of Orthopaedic Surgeons Annual Meeting: San Francisco, California, February 1993.

- 49. The Oblique Osteotomy for the Treatment of Tibial Shaft Malunions
 American Academy of Orthopaedic Surgeons *Annual Meeting: San
 Francisco, California, February 1993.
- 50. a. <u>The Operative Treatment of Calcaneal Fractures</u>
 - b. Results of Operative Treatment of Calcaneal Fractures using a CT Scan Classification

Orthopaedic Trauma Association Specialty Day American Academy of Orthopaedic Surgeons Annual Meeting, San Francisco, California, February, 1993.

- 51. a. <u>Pre-Op Planning in Fracture Surgery</u>
 - b. <u>Indirect Reduction of Fractures</u>
 - c. Salvage of Failed Ankle Fusions
 - d. ORIF of Calcaneal Fractures

AO/ASIF Basic and Advanced Course, Marco Island, Fl, May, 1993.

52. a. <u>Trauma Care in the U.S.A.</u>

- b. <u>Biologic Fixation of Ankle Trauma</u>
- c. <u>Indirect Reduction of Tibial Plateau Fractures</u>
- d. <u>Debate: Non-Reamed Nails in Open Tibial Shaft Fractures</u>
- e. The Salvage of Open Grade IIIB Ankle and Talus Fractures

The Seventh Annual Edinburgh International Trauma Symposium, Edinburgh, Scotland, August, 1993

- 53. a. <u>Complex Fractures of the Distal Humerus</u>
 - b. <u>Complex fractures and Dislocations about the Elbow</u>

The First Annual Comprehensive Shoulder and Elbow Symposium, St. Petersburg, Florida, January, 1994

- 54. a. <u>ORIF Calcaneal Fractures</u>
 - b. <u>Complex Salvage for Failed Ankle Fusions</u>
 - c. <u>Biological Approach to Ankle Trauma</u>

AO/ASIF Second Advanced Course on the Operative Treatment of Foot and Ankle Trauma, Breckenridge, Colorado, February, 1994

- 55. a. <u>Segmental Defects of the Femur</u>
 - b. The Mangled Extremity

Instructional Course Lecture #121 American Academy of Orthopaedic Surgeons Annual Meeting: New Orleans, La. February 1994.

- 56. The Long Term Results of the Treatment of Displaced Intra-articular Calcaneal Fractures. Instructional Course Lecture #234 American Academy of Orthopaedic Surgeons Annual Meeting: New Orleans, La. February 1994.
- 57. The Results of Operative Treatment of Tibial Plateau and Shaft Fractures: Is there still a role for Screws and Plates? American Academy of Orthopaedic Surgeons Annual Meeting: New Orleans, La. February 1994.
- 58. a. <u>Intra-articular Fractures of the Distal Humerus</u>
 - b. <u>Intra-articular Fractures of the Calcaneus</u>

American Academy of Orthopaedic Surgeons Course on Peri-articular Fractures. Baltimore, Maryland, May,1994

- 59. a. <u>Complex Fractures of the Distal Humerus</u>
 - b. <u>Complex fractures and Dislocations about the Elbow</u>

The Second Annual Comprehensive Shoulder and Elbow Symposium, St. Petersburg, Florida, January, 1995

- 60. a. <u>Segmental Defects of the Femur</u>
 - b. The Mangled Extremity

Instructional Course Lecture #121 American Academy of Orthopaedic Surgeons Annual Meeting: Orlando, Florida. February 1995.

- 61. a. <u>Fractures of the Scapula</u>
 - b. The Treatment of Femoral Malunions

Orthopaedic Learning Center Course on the Treatment of Complex Fractures and Nonunions, Chicago, Illinois. July, 1995

- 62. a. <u>Subtalar Fusion for Posttraumatic Arthritis Secondary to Calcaneal</u> Fractures
 - b. Results of a Staged Protocol for Wound Management in Complex Pilon Fractures

American Academy of Orthopaedic Surgeons Annual Meeting: New Orleans, Louisiana, March, 1998

- 63. a. <u>Calcaneal Fractures: Operative Treatment</u>
 - b. The Mangled Extremity: Current Limb Salvage Treatment
 - c. Pilon Fractures

Eigth Annual Campbell Clinic Symposium, Cancun, Mexico, January, 1999

- 64. a. <u>Ankle Fractures: Indirect Reduction Techniques</u>
 - b. <u>Pilon Fractures: Open Treatment of Pilon Fractures</u>
 - c. <u>Talar Neck Fractures: Operative Treatment and Results</u>
 - d. <u>Calcaneal Malunions</u>

AO/ASIF Foot and Ankle Course, Breckenridge, Colorado, January, 1999

- 65. a. <u>Controversies in the Management of Calcaneal Fractures</u>
 - b. <u>Managing Post-Traumatic Deformity of the Hindfoot</u>

American Academy of Orthopaedic Surgeons Annual Meeting: Anaheim, California, February, 1999

- 66. a. <u>Calcaneal Fractures</u>
 - b. <u>Pilon Fractures</u>

b. <u>Total Ankle Arthroplasty</u>

American Fracture Association Annual Meeting, Tucson, AZ, May, 1999

- 67. a. Open Reduction/Internal Fixation
 - b. <u>Use of Resorbable Fixation in Foot & Ankle Surgery</u>
 - c. <u>CT Classification and Open Reduction/Internal Fixation</u>

Eastern Orthopaedic Association, Thirtieth Anniversary Meeting: Vienna, Austria, October, 1999.

- 68. a. <u>Subtrochanteric Femur Fractures Fixed Plate with Indirect</u>
 Reduction
 - b. <u>Surgical Techniques Subtrochanteric Femur Fracture</u>
 Plating
 - c. <u>Controversy Hindfoot Calcaneus Fracture ORIF</u>
 - d. Technique, Calcaneus Fractures ORIF
 - e. <u>Total Ankle after Pilon Fractures</u>

21st Annual Orthopaedic Trauma Seminar, Snowmass Village, Colorado, February, 2000

- 69. a. <u>Controversies in the Management of Calcaneal Fractures</u>
 - b. <u>Managing Post-Traumatic Deformity of the Hindfoot</u>

American Academy of Orthopaedic Surgeons Annual Meeting: Orlando, Florida, March, 2000.

- 70. a. <u>Symposium: New Frontiers in Complex Hindfoot</u>
 - b. <u>Trauma Symposium: Electronic Presentations</u>

American Orthopaedic Foot & Ankle Society 16th Annual Summer Meeting, Vail Colorado, July, 2000

- 71. a. Salvage of Non-Union, Malunion, and Post Traumatic Arthritis TKA
 - b. <u>Midfoot Trauma</u>

Faculty, Foot and Ankle Trauma: Challenges and Treatment Alternatives, Rosemont, Illinois, September, 2000

- 72. a. <u>Proximal Femur: Roll of Fixed Angle Device</u>
 - b. <u>Ankle Fusion versus Total Ankle Arthroplasty</u>

- c. <u>Salvage for Failed Calcaneus Fractures</u>
- 2nd Annual Boston Orthopaedic Trauma Symposium, Boston, Massachusetts, October, 2000
- 73. a. <u>Ankle Fractures: Indirect Reduction Techniques</u>
 - b. <u>Pilon Fractures: Open Treatment of Pilon Fractures</u>
 - c. <u>Calcaneus Fractures: Operative Treatment & Results</u>
 - d. <u>Treatment of Ankle Arthritis: The Total Ankle for Post-Traumatic</u>
 Arthritis
 - e. <u>Calcaneal Malunions: Type III Malunions/Osteotomy</u>

The American Orthopaedic Foot & Ankle Society Surgical Skills Course, Rosemont, Illinois, November, 2000

- 74. a. <u>Techniques for Arthrodesis in the Foot and Ankle</u>
 - b. <u>Digital Imaging and Computer Presentation</u>

American Academy of Orthopaedic Surgeons Annual Meeting: San Francisco, California, March, 2001

- 75. a. <u>Pediatric Clinical Cases Foot and Ankle</u>
 - b. <u>Femur New Nailing Systems</u>
 - c. Femur Demo and Lab TRIGEN
 - d. Femur and Foot and Ankle Calcaneal Fractures

International Skeletal Trauma Conference Flims, Switzerland, March, 2001

- 76. a. <u>INDIRECT REDUCTION: Percutaneous Plating: Tibia</u>
 - b. <u>TIBIA: Difinitive ORIF Pilon (after spanning frame)</u>
 - c. FOOT & ANKLE: ORIF Indications & Results

Orthopaedic Trauma: Current State-of-the-Art, Marco Island, Florida, May, 2001

- 77. a. <u>Femoral Shaft Fractures</u>
 - b. <u>Hands on Lab Intramedullary Nailing</u>
 - 3rd Annual Chicago Trauma Symposium, Chicago, Illinois, June, 2001
- 78. a. <u>TIBIAL SHAFT FRACTURES: Reduction Tricks, Blocking Screws</u>
 - b. TIBIAL SHAFT FRACTURES: Reamed vs. Unreamed Nails

21st Annual Orthopaedic Trauma Course - Current Techniques in Upper & Lower Extremity Trauma, New York, NY, June, 2001

- 79. a. <u>Symposium: Electronic Presentations</u>
 - b. Symposium: The Aging Foot

American Orthopaedic Foot and Ankle Society 17th Annual Summer Meeting, San Diego, California, July, 2001

- 80. a. Calcaneal Fractures
 - b. Calcaneal Malunions
 - c. Midfoot Fractures & Dislocations
 - d. Third Generation Intramedullary Nailing: The Trigen System

VII Congress of the Argentine Association of Orthopaedic Trauma, Buenos Aires, Argentina, August, 2001

- 81. a. Extraarticular Distal Tibia Fractures
 - b. Pilon Fractures: Definitive Management

Boston Orthopaedic Trauma Symposium Boston, Massacuhsetts, October, 2002

- 82. a. Calcaneal Fractures
 - b. Minimally Invasive Fixation & Reduction Techniques

Orthopaedic Trauma Association Annual Meeting, San Diego, California, October, 2001

- 83. a. Calcaneal Malunions
 - b. Calcaneal Plate: Workshop

National Trauma Symposium, Miami Beach, FL, November, 2001

- 84. a. Tibial Shaft Fractures
 - b. Humeral Shaft Fractures

Review and Update for Practicing Orthopaedic Surgeons, Tampa, FL, November, 2001

85. Humeral Shaft Non-Unions

Current Concepts of Shoulder and Elbow Surgery

Tampa, FL, January, 2002

- 86. Treatment of Severe Peripheral Fractures of the Foot and Ankle **EOTS Meeting, Saipan, February, 2002**
- 87. Minimally Invasive Traumatology: New Techniques and Technology American Academy of Orthopaedic Surgeons Annual Meeting, Dallas, TX, February, 2002
- 88. a. Biological Fixations on Fractures
 - b. Intraarticular Fractures in the Lower Extremity
 - c. Thoughts and aims in Developing of a new Nail System

Traumateamet Ortopedklinikerna Sahlgrenska Universitetssjukhuset I Samarbete, Goteborg, Sweden, April, 2002

- 89. a. Calcaneal Fractures
 - b. Hindfoot Reconstruction
 - c. Agility Total Ankle
 - d. Distal Femur Fractures Plating
 - e. Percutaneous Plating

Emerging Trends in Orthopaedics: Articular Injuries in the Lower Extremities in Adults and Children, Newark, New Jersey, April, 2002

- 90. a. Humeral Nonunions
 - b. Calcaneal Fractures

Boston Orthopaedic Trauma Symposium Boston, Massachusetts, September, 2002

- 91. a. Minimally Invasive Fixation & Reduction Techniques
 - b. Trochanteric Nail Insertion for Femoral Shaft FX Revisited

Orthopaedic Trauma Association Annual Meeting, Toronto, Canada, October, 2002

92. a. Humerus Fracture Symposium

Eastern Orthopedic Society Meeting, Amelia Island, Florida, October, 2002

- 93. a. Biologic Fixation of Fractures
 - b. Percutaneous Plating
 - c. Calcaneal Fractures: When to Operate

International Fall Trauma Course, Seville, Spain, October, 2002

- 94. a. Minimally Invasive Traumatology: New Techniques and Technology American Academy of Orthopaedic Surgeons Annual Meeting, New Orleans, Louisiana, February, 2003
- 95. a. Pilon Fractures: Definitive Management
 - b. Foot Compartment Syndrome: Evaluation and Management
 - c. Calcaneal Fractures: ORIF

3rd Annual AAOS/OTA Trauma Course, Orlando, Florida, April, 2003

96. a. When a Kid is like an Adult: State of the Art Techniques for Treatment of the Skeletally Mature Teen

POSNA 1 Day Course, Amelia Island, Florida, May, 2003

97. a. Pilon Fractures
Swedish Orthopaedic Society Meeting, Stockholm, Sweden,
September 3 – 5, 2003

- 98. a. State of the Art in IM Nailing
 - b. Ankle Fusions vs. Total Ankle Replacement
 - c. Calcaneal Malunions State of the Art

Symposium – The American Way of Life in Orthopaedic Surgery, Bochum, Germany, September 1, 2003

- 99. a. State of the Art in IM Nailing of Tibial and Femoral Fractures
 - b. Humeral Nonunions
 - c. Indication and Technique of Total Ankle Replacement

Symposium – State of the Art, Stuttgart, Germany, September 2, 2003

- 100. a. State of the Art in Pilon Fractures and IM Nailing
 - b. Total Ankle Replacement State of the Art
 - c. Talus Fractures

Symposium – Around the Ankle Joint Trauma Solutions the American Way, Hamburg, Germany, September 5, 2003

101. a. Femoral Shaft – Retrograde vs. Antegrade vs. Trochanteric, what to do

- b. Pilon Fractures Current Management
- c. Calcaneal Fractures Percutaneous Management

5th Annual Boston Orthopaedic Trauma Symposium, Boston, Massachusetts, September 12 – 13, 2003

102. Perilocking Plates

International Trauma Symposium, Monte Carlo, Monaco, October 21 – 24, 2003

- 103. a. The Science behind 3rd Generation Intramedullary Nails
 - b. IM Nailing: Tips & Tricks Moderator
 - c. 3rd Generation Nailing System Demo & Lab
 - d. Calcaneal Fractures
 - e. Severe Forefoot Injuries

2003 International Fall Trauma Conference, Prague, Czech Republic, October 29 – November 2, 2003

- 104. a. Minimally Invasive Fixation & Reduction Techniques
 - b. Talar Neck Fractures & Fracture Dislocations (Lab)
 - c. Pilon Fractures (Lab)

19th Annual Meeting, Orthopaedic Trauma Association, Salt Lake City, Utah, October 8 – 11, 2003

- 105. a. Plafond Techniques
 - b. ORIF of Calcaneus State of the Art
 - c. Trochanteric Antegrade Nailing

Orthopaedic Trauma Symposium: Washoe Medical Center, Lake Tahoe, Nevada, February 20 – 21, 2004

- 106. a. Clavicle Fractures
 - b. SYMPOSIUM: Masters Techniques Difficult Reconstructions Ankle 71st AAOS Annual Meeting, San Francisco, CA, March 10 14, 2004
- 107. a. Fractures of the Lower Extremities
 - b. Operative Treatment of a Non-Union of the Proximal Tibia

Video Symposium, Hannover, Germany, March 25 – 26, 2004

108. a. Foot and Ankle Grand Rounds: Complications of Treatment of Foot and Ankle Problems: Why it Happened/How I Managed It

- b. Management of the Calcaneal Malunion
- c. Trauma and Post Trauma Reconstruction of the Foot and Ankle: Case Based Presentations
- d. Correction of the Cavovarus Foot
- e. Salvage of the Failed TAA revision vs. fusion

Advanced Foot and Ankle Course, Baltimore, Maryland, April 22 – 24, 2004

109. a. Calcaneal Fractures

Masters Fracture Forum, Laguna, CA April 29 – May 2, 2004

110. a. Symposium - Undaunted Courage: Innovative Financial Paradigms for Orthopaedic Surgery Practices

AOA 117th Annual Meeting, Boston, MA, June 23 – 26, 2004

- 111. a. Master Techniques in Foot & Ankle Trauma: Calcaneal Fractures AOFAS 20th Annual Summer Meeting, Seattle, WA July 28, 2004
- 112. a. Replacement versus Arthrodesis for Post Traumatic Ankle Arthritis (chosen as a Highlight Paper)
 - b. Minimally Invasive Fixation Indirect Reduction Technique
 - c. Panel Discussion: Failure of Fixation Why
 - d. Lab Distal Femoral Nailing Techniques with Interlocking Blocking Screws

20th Annual Meeting, Orthopaedic Trauma Association Hollywood, Florida, October 7 – 10, 2004

- 113. a. Femoral Shaft Antegrade
 - b. Post Traumatic Ankle Arthritis: Options
 - c. Clavicle Fractures: Operative versus

6th Annual Boston Orthopaedic Trauma Symposium, Boston Massachusetts, October 22 – 23, 2004

114. a. Third Generation IM Nailing
The 9th Meeting of the International Society for
Fracture Repair, Bologna, Italy, November 2 – 6, 2004

115. a. ICL Course: Total Ankle Arthroplasty: Current State of the Art

- b. Replacement versus Arthrodesis for Post-Traumatic Ankle Arthritis
- c. Trochanteric vs Pirformis Entry Portal for the Treatment Of Femoral Shaft Fractures
- d. Symposium: Controversies in Lower Extremity Trauma

AAOS 72nd Annual Meeting, Washington, DC, February 23 – 27, 2005

- 116. a. The Role of Antegrade Piriformis Nail in Femoral Shaft Fractures
 - b. Minimizing Morbidity of Calcaneus Fractures Indications and Techniques for Fixation

OTA Resident Regional Fracture Update, Rosemont, IL April 15 – 15, 2005

- 117. a. Pilon Fractures
 - b. Calcaneus Fractures
 - c. Talus Fractures

AAOS/OTA 5th Annual Trauma Course, Miami, FL, April 21 – 23, 2005

- 118. a. Calcaneal Fractures
 - b. Compartment Syndrome

1st International Orthopaedic Trauma Course, Capri, Italy May 20 – 24, 2005

119. a. Useful Indications for Intramedullary Fixations of the Lower Extremity

Osteosynthesis International 2005, Hamburg, Germany, September 15 – 17, 2005

- 120. a. Talus Fractures: Techniques and Expected Outcomes
 - b. Humeral Shaft Plate
 - c. Distal Humeral Fracture: ORIF

7th Annual Boston Orthopaedic Trauma Symposium Boston, MA, October 7 – 8, 2005

121. a. Minimally Invasive Fixation – Indirect Reduction Techniques

21st Annual Meeting, Orthopaedic Trauma Association Ottawa, Ontario, Canada, October 20 – 22, 2005

- 122. a. Calcaneal Fractures State of the Art
 - b. Pilon Fractures State of the Art
 - c. Total Ankle Replacement Myth vs Reality

New England Orthopaedic Society, 2005 Fall Meeting Boston, MA, November 18 – 19, 2005

123. a. Breakout Session – Foot-Talus, Calcaneous, Mid and Fore Foot

Masters Fracture Forum, Dana Point, California, April 6 – 8, 2006

124. a. Plate Fixation of the Humerus: Approaches and Techniques

Orthopaedic Trauma Association Residents Advanced Trauma Techniques Course, Atlanta, Georgia May 5 – 6, 2006

- 125. a. State of the Art Nailing in Distal Femoral Fractures
 Annual Meeting of the International Kuentscher Society 2006
 Berlin, September 20 23, 2006
- 126. a. Salvage of the Arthritic Ankle TAA vs Fusion
 - b. Proximal Humerus Nailing
 - Indications for nailing vs. plating
 - Techniques in Nailing
 - New Implants locking nail
 - c. LAB Proximal Humerus Nailing

8th Annual Boston Orthopaedic Trauma Symposium, Boston, MA September 29 – 30, 2006

- 127. a. Minimal Invasive Fixation Failure of Fixation, why?
 - 2006 Residents Comprehensive Fracture Course

b. Mini Symposia – Fracture Dislocations of the Talus
 22nd Annual Meeting of the Orthopaedic Trauma Association, Phoenix,
 Arizona, October 4 – 7, 2006

- 128. a. Late Reconstruction after Ankle and Pilon Fractures
 - b. Standard of ORIF in Calcaneal Fractures
 - c. Calcaneal Osteotomies
 - d. Treatment of Talar Neck and Body Fractures

e. Complex Foot Trauma

German AO Foot and Ankle Course, Dresden, October 10 – 13, 2006

- 129. a. ICL: Treatment of Peri-Prosthetic Fractures
 - b. ICL: Pilon Salvage after Presentation or Treatment Failures
 - c. **Specialty Day:** Symposia Trauma Care in the Non-University Environment Multiple Facility Systems
 - d. Subtalar Fusion after Displaced Intra-Articular Calcaneal Fractures: Does Initial Operative Treatment Matter

AAOS 74th Annual Meeting, San Diego, California, February 14 – 18, 2007

- 130. a. Indirect Reduction Minimally Invasive Trauma Surgery and Submuscular Plating Techniques
 - b. Case Discussion: Proximal Tibial Fractures
 - c. Mini Symposia Calcaneal Fractures
 - d. Case Discussion: Pilon and Ankle Fracture

Orthopaedic Trauma: Concepts to Controversies Beaver Run, Breckenridge, Colorado March 15 – 18, 2007

131. a. Case Presentation – Foot and Ankle: Pilon, Calcaneus, Talus

Trauma Fellows Course, Boston, MA March 23 – 24, 2007

132. a. Case Presentations

Masters Fracture Forum Dana Point, California, April 26 – 28, 2007

- 133. a. Early Corrections Pilon/Ankle
 - b. Calcaneus: Standard of ORIF
 - c. Calcaneus: Early and Late Corrections

AO Advanced Foot & Ankle Course Prague, CZ, May 22 – 25, 2007

- 134. a. Moderator: Injuries about the Knee
 - b. Tibial & Ankle Fractures

- c. Tibial Nailing
- d. Pilon Fractures

International Sorrento Trauma Symposium Sorrento, Italy, June 27 – 30, 2007

- 135. a. Humeral Shaft Fractures:
 - Why use a plate and how to do it
 - Humeral nonunions, how they should be treated
 - b. Calcaneal Fractures: State of the Art
 - c. Lisfranc Injuries, Treatment & Results
 - d. Pilon Fractures:
 - Why I use other options in Pilon Fractures
 - e. Metafyseal Tibial Fractures:
 - Nailing is still a good option, tricks and pitfalls
 - f. Subtrochanteric Fractures:
 - Revision surgery in trochanteric and subtrochanteric fractures

Nordic Symposium on Advances in Orthopaedic Trauma Surgery, Trondheim, Norway, September 19 – 21, 2007

- 136. a. Femoral Nailing: Choosing the Starting Point (Piriformis, Trochanteric, Retrograde) & Technical Tips
 - b. Femur: Case Discussion
 - c. Symposium: Calcaneal Fractures when and how to fix them

Napa Valley Trauma Symposium – Innovative Techniques for Long Bone Fractures, Napa California, September 27 – 29, 2007

- 137. a. Calcaneal Fractures
 - b. Pilon Fractures

Israeli Orthopaedic Association, Key Note Speaker, Tel-Aviv, Israel, December 19 – 21, 2007

- 138. a. ICL 112: Complex Fractures in the Elderly Surgical Tips & Tricks
 - b. ICL 212: Treatment of Peri-Prosthetic Fractures
 - c. ICL 329: Tibial Plafond Fractures
 - d. **Specialty Day** Improving the Trauma Lifestyle: Organization and Resources

AAOS 75th Annual Meeting, San Francisco, March 5 – 9, 2008

- 139. a. Foot and Ankle Trauma
 - b. The American Way of Life

German Foot & Ankle Society Congress, Coburg, Germany, April 4 – 5, 2008

- 140. a. Open Reduction & Internal Fixation
 - b. Total Ankle Replacement Post Trauma indications and problems
 - c. Operative Techniques
 - d. Overview of Treatment of Calcaneal Malunions

AO Injured Foot Course for Surgeons Bristol, United Kingdon, June 4 – 6, 2008

- 141. a. Evolution of Hip Fracture management JSFR Meeting, Fukuoka, Japan, June 24 26, 2008
- 142. a. Clavicle Fractures: When should we operate
 - b. Proximal Humerus: Plate Fixation
 - c. Key Note Speaker: Calcaneal Fractures in 2010

9th Annual Boston Orthopaedic Trauma Symposium Boston, MA, September 12 – 13, 2008

- 143. a. Symposium: Publishing a Paper: How do I do it Overview what to consider before you start writing
 - b. Moderator: Practical Fixation Techniques for ORIF of Distal Tibia Fractures

24th Annual Meeting of the Orthopaedic Trauma Association Denver, CO, October 15 – 19, 2008

144. a. Implant Innovations
Tristate Trauma Symposium

New York, October 24, 2008

- 145. a. Treatment of Intertrochanteric Fractures
 - b. Calcaneal Fractures

Grand Rounds, Mount Sinai School of Medicine New York, October 27 – 29, 2008

- 146. a. Treatment of Late and Failed Pilon Fractures
 - b. Complex Fractures in the Elderly: Surgical Tips and Tricks
 - c. ORIF of Calcaneal Fractures

76th Annual Meeting of the American Academy of Orthopaedic Surgeons,

Las Vegas, February 26 – 28, 2009

- 147. a. Case Presentation: Proximal Femur my worst case
 - b. Proximal Third Tibia Fracture: Plate it

Orthopaedic Trauma Association Fellows Course, Boston, MA, April 3 – 4, 2009

- 148. a. Hands on Skills Lab: Spanning External Fixation (Pelvis, Ankle & Binder)
 - b. Tibia, Ankle & Foot: Extra-articular Proximal Tibia Fractures: Techniques for Nailing with Blocking Screws
 - c. Techniques for Open and Percutaneous Fixation of Calcaneal Fractures

Orthopaedic Trauma Association Advanced Trauma Techniques Course for Residents

St. Petersburg, FL April 24 – 25, 2009

- 149. a. Unstable Intertrochanteric Fractures: When is closed Treatment Acceptable?
 Clinical Treatment Options: Is sliding Impaction Passe?
 Should all Fixation be Static?
 Case Discussion: My own failures of Fixation and why?
 - b. Workshop: Gross Anatomy Approaches Deltopectoral, Deltoid Split Strategies for Reduction
 - Trauma-Distal Humerus, Monteggia Fracture/Dislocation
 When is Closed Treatment Acceptable?
 Case Discussion: My own failures of Fixation and Why?
 - d. **Tibial Pilon Fracture:** OREF Spanning Frame, Positioning, Approaches, Reduction Maneuver Case Discussion: My own failures of fixation and why?

Orthopaedic Trauma 2009: Best Clinical Science and Practices, Columbia University, New York, May 15 – 16, 2009

- 150. a. Talus and Calcaneal Fractures: Current Treatment
 - b. Principles/Indications for Locking Plates in Long Bone

77th Annual Meeting of the American Academy of Orthopaedic Surgeons, New Orleans, March 9 – 13, 2010

151. a. **Young Practitioners Forum:** Top 10 hints for Personal Financial management

b. Calcaneus Lab

 26^{th} Annual Meeting of the Orthopaedic Trauma Asociation, Baltimore, MD, October 13-16, 2010

- 152. a. Management of the Soft Tissue Defects in Trauma
 - b. Lis Franc
 - c. Calcaneus Injuries
 - d. Pilon (Talus) Injuries

AAOS-AAOT Education Program, Buenos Aires, Argentina, November 28, 2010 – December 3, 2010

153. a. Instructional Course Lecture: Talus & Calcaneal Fractures – Current Treatment

78th Annual Meeting of the American Academy of Orthopaedic Surgeons, San Diego, February 16 – 19, 2011

- 154. a. Calcaneal Fractures
 - b. Calcaneal malunions
 - c. Talus Fractures
 - d. Pilon Fractures
 - e. Hindfoot Salvage

15th National Meeting of the Brazilian Society of Foot Surgery, Foz Do Iguacu, Brazil, April 21 – 23, 2011

- 155. a. Session I: Treatment of the Complex Pilon Fracture Fixation Techniques Front Only
 - Session II: Complex Fractures of the Calcaneus Complex Reconstruction – Tips and Tricks
 - Session III: Salvage of the Post-Traumatic Hindfoot Failed Pilon Fractures Treatment Options (Moderator)
 Failed Calcaneal Fractures Treatment Options (Moderator)
 Post-Traumatic Hindfoot (TT & ST) Treatment Options (Moderator)

The Treatment of Foot and Ankle Trauma in the New Millennium Pre-Meeting Course at the AOFAS 27th Annual Summer Meeting Keystone, Colorado, July 13, 2011

156. a. Young Practitioners Forum: Hints for Personal Financial Management 27th Annual Meeting of the Orthopaedic Trauma Association, San

Antonio, TX, October 12 – 15, 2011

- 157. a. Current Concepts in IM Nailing
 Visiting Professor, North Shore Hospital
 Auckland, NZ, June 26, 2012
- 158. a. Tibia Fractures, Boundaries of Intramedullary Nailing: New Approaches to Proximal Femoral Fractures

Visiting Professor, Christchurch Orthopaedic Society Christchurch, NZ, June 27, 2012

- 159. a. Operative Treatment of Displaced Intra-Articular Calcaneal Fractures
 - b. Intramedullary Nailing, Evolution to Intelligent Design

Visiting Professor, John Hunter Hospital Newcastle, Australia, June 28, 2012

- 160. a. Fractures about the Foot & Ankle Lower Leg: Treatment Option Formal ORIF
 - b. Breakouts: Treatment of Foot & Ankle Fracture Complex Case Presentations & Surgical Tips for the Traumatologist (Acetabulum, Pelvis) – Lead
 - c. Fractures about the Lower Leg & Knee: Semi-Extended Nailing of the Tibial Shaft Fractures
 - d. Breakouts: Treatment of Fractures about the Knee Complex Case Presentations & Surgical Tips for the Traumatologist (complex Plateau, Complex Distal Femur) Lead
 - e. Fractures about the Shoulder, Elbow & Wrist Moderator

Orthopaedic Trauma & Fracture Care – Pushing the Envelope San Diego, CA, January, 2013

161. a. Instructional Course Lecture: Complex Trauma to Shoulder Girdle including Clavicle, Scapula & Proximal Humerus – Current Concepts in Diagnosis and Treatment

80th Annual Meeting of the American Academy of Orthopaedic Surgeons, Chicago, March 19 – 23, 2013

- 162. a. Distal Femur Nail or Plate
 - b. Keynote Speaker: Calcaneus Fractures State of the Art

OTA Fellows Course, 2013 – Boston, April 18 – 21, 2013

163. a. Management and Classification of Foot and Ankle Fractures – Past, Present and Future

86th Annual Meeting of the Japanese Orthopaedic Association Hands-on Seminar – Japan, May 25 - 26, 2013

- 164. a. Young Practitioners Forum Tips for Personal Finance Success
 - b. Peri-Trochanteric Fractures: Short or Long Nails Is the Sliding Hip Screw a thing of the past?

2013 OTA Annual Meeting, Phoenix, October 9 – 12, 2013

- 165. a. ORIF (Locked Plates) for Proximal Humeral Fractures: They Don't Work
 - b. Humeral Rods Still have a place in Trauma
 - c. Calcaneal Fracture Classification & Treatment
 - d. Technique Calcaneal Fracture Video

Orthopedics Today Hawaii, 2014, January 19 - 23, 2014

- 166. a. The Art of Using Powerpoint for Effective Presentations
 - b. Complex Trauma to Shoulder Girdle: Diagnosis & Treatment Options in Scapula Fractures including the Glenoid

81st Annual Meeting of the American Academy of Orthopaedic Surgeons, New Orleans, March 12 – 15, 2014

- 167. a. Negotiating Strategies for Trauma Call panel Coverage
 - b. Calcaneus Fractures: Reductionn Techniques and Implant Choice

14th Annual AAOS/OTA Orthopaedic Trauma Update Orlando, FL, May 1 – 3, 2014

- 168. a. Young Practitioners Forum: Building your career after Fellowship 2014 OTA Annual Meeting, Tampa, FL, October 15 18, 2014
- 169. a. Tips and Tricks in the Management of Calcaneal Fractures
 - b. Secondary Subtalar Fusion
 - c. Management of Intertroch Fractures

Turkish Society of Orthopaedics & Traumatology, Antalya, Turkey November 12 – 16, 20

- 170. a. Syndesmotic Injuries: Open Reduction and CT Scan
 - b. PQ Treatment for Calcaneal Fractures: If, Then, When & How

- c. Suprapatellar Nailing of Tibial Shaft Fractures
- d. RIA Bone Graft: Why, How and Should you try this
- e. Femoral Neck Fractures: Treatment Algorithms
- f. Acute Clavicle Fractures: Why are we fixing them and How
- g. Treatment f Nonunions of the Humeral Shaft
- h. Olecranon Fractures
- i. Distal Radius Fractures

Orthopedics Today Hawaii 2015, January 18 – 22, 2015 Kauai, Hawaii

171. Instructional Course Lecture:

- a. Getting it right the second time: Pearls & Principles for Revision Surgery in the Foot & Ankle
- b. Complex Trauma to Shoulder Girdle, including Clavicle, Scapula, and Proximal Humerus: Current Concepts in Diagnosis & Treatment

2015 Annual Meeting of the American Academy of Orthopaedic Surgeons, Las Vegas, NV, March 24 – 28, 2015

172. Faculty Development Sessions:

a. Leadership & Professional Academic Skills: The Art of using PowerPoint for Effective Presentations

2015 Annual Meeting of the American Academy of Orthopaedic Surgeons, Las Vegas, NV, March 24 – 28, 2015

- 173. a. Ankle Fracture Reconstruction: Osteotomies for Maleolar Malunion, When & How?
 - b. Reconstruction in Pilon Fracture: Malunion & Nonunion, Early & Late Failure
 - c. Calcaneal Fracture Malunion: My Approach (osteotomies, fusion)
 - d. Malunion in Chopart Injury: Navicular & Cuboid Fracture There is a role for Articular Reconstruction
 - e. Talar Fracture Reconstruction: Reconstruction when and how

Foot & Ankle Postraumatic Reconstruction Course – Santiago, Chile May 14 – 15, 2015

- 174. a. Key Note Speaker: Observations in Innovation Reflections on the last 100 years of Orthopaedic Trauma Surgery
 - 13th Annual "Trauma 101" Fracture Care for the Community Orthopedist & Orthopaedic PA & NP Course, Cincinnati, OH, May 28 30, 2015

- 175. Newer Concepts in the Treatment of Lower Extremity Fractures Moderator Foot & Ankle
 - a. Syndesmotic Injuries: Open Reduction and CT Scan
 - b. Talus Fractures: Screws Alone and when to add Plates and Why
 - c. Cases: Audience Participation and Questions
 - d. Suprapatellar Nailing of Tibial Shaft Fractures
 - e. Pilon Fractures, Newer Concepts
 - f. Olecranon Fractures

Orthopedics Today, Hawaii 2016, January 10 – 15, 2016 Kona, Hawaii

176. a. General Fixation Technique

OTA Specialty Day at the Annual AAOS Meeting March 5, 2016

178. a. Young Practitioners Forum: Contracts, Houses, and Common Sense Advice

OTA Annual Meeting, October 5 - 8, 2016, National Harbor, MD

179. a. The Treatment of Upper & Lower Extremity Fractures: An Interactive Lecture Series –

Plateau Fractures

Tibial Shaft Fractures – case presentation

Tibial Shaft Fractures – Pearls of Treatment

Femur Shaft Fractures – case presentation

Hip – case presentation

Foot Fractures – Pearls of treatment

Ankle Fractures – Pearls of treatment

Orthopedics Today, Hawaii, 2017, January 8 – 12, 2017 Maui, Hawaii

180. a. The future of Orthopedic Trauma

Foundation for Orthopaedic Trauma (FOT) 8th Annual Trauma Symposium, Las Vegas, NV February 17, 2017

- 181. a. Lower Extremity Cases: What Went Wrong / Failed ORIF Subtrochanteric Distal Tibial Nailing
 - b. Unstable Intertrochanteric Fracture what works
 - c. Breakout Sessions: Innovations in Tendon Surgery Support

29th Annual Orthopaedic Trauma Course, May 5 – 6, 2017 New York, NY

- 182. a Calcaneal Fractures Tips & Tricks
 - b. Pilon Fractures State of the Art
 - c. Cadaveric Surgery Suprapatellar Nailing
 - d. Breakout Session: Approaches for Pilon/Talus/Lisfranc
 - e. Orthopaedic Research: Trials that make a difference

The Edinburgh International Trauma Symposium August 16 – 18, 2017, Edinburgh, Scotland

- 183. a. Symposium International Trauma Care Forum Session Moderator – Fusion
 - b. John Border Memorial Lecture Observations in Innovation

OTA 2017 Annual Meeting, October 11 – 14, 2017 Vancouver, Canada

184. The Treatment of Upper and Lower Extremity Fractures: An Interactive Lecture Series – Moderator

- a. Plateau Fracture: Case Presentation
- b. Tibial Shaft: Case Presentation
- c. Femur Shaft: Case Presentation
- d. Hip: Case Presentation
- e. Foot Fractures: Pearls of Treatment
- f. Ankle Fractures: Pearls of Treatment

Orthopedics Today, Hawaii 2018, January 7 – 11, 2018 Kauai, Hawaii

185. Periprosthetic Fractures – Key Note Lecture

a. The Role of Locking Plate Technology in the Management of Periprosthetic Fractures: Issues and Challenges

Periprosthetic Femoral Fractures around TKA

b. The Case of Nails

Special Situations & Outcomes

c. Intraprosthetic Fractures: My Preferred Method of Treatment

Periprosthetic Fractures: Current Aspects of management – 9th Clinical Course, March 26 – 27, 2018, Leeds UK

186. a. International Trauma Care Forum – Paper Session, Foot & Ankle (Moderator)

b. OTA Breakout Session: Calcaneus Fracture Fixation: Strategies for success (Moderator)

OTA Annual Meeting, Orlando, FL, October 17 - 20, 2018

187. The Treatment of Upper & Lower Extremity Fractures:

Ankle/Tibial Injuries – Moderator

- **a.** The Truth about the Syndesmosis: Have we solved the Problem?
- **b.** Is Suprapatellar Nail Insertion right for you?
- c. What's the deal with IMN for Intertroch Fractures? SHS Works Just Fine
- **d.** Debate: Periprosthetic Fractures above a TKR Point: Retrograde IM Nailing is the Solution

Orthopedics Today Hawaii 2019, January 13 – 17, 2019

PRESENTATIONS (AUTHOR), REGIONAL AND LOCAL MEETINGS

1. <u>Laser Doppler Flowmetry and Bone Blood Flow.</u>
Annual Scientific Meeting
Hospital for Joint Diseases, Orthopaedic Institute,
New York, New York, October, 1985.

- 2. a. <u>External Fixation of the Tibia</u>
 - b. <u>Current Concepts in Treatment of Femoral Fractures</u>
 - c. The Treatment of Distal Fractures of the Radius
 - d. <u>Pelvic Trauma; Diagnosis and Treatment Options</u>

Visiting Professor, University of Kentucky,

Lexington, Kentucky, July, 1987.

3. <u>Diagnosis and Treatment of Intra-Articular Fractures of the Calcaneus</u>. **Visiting Professor**,

Erlanger Medical Center,

Chattanooga, Tennessee, October, 1987.

4. <u>Prospective Comparison of Enders' Nails and External Fixation in the Management of Open Tibial Fractures.</u>

HJD/OI Alumni Scientific Meeting,

New York City, New York, October, 1987.

5. <u>Intra-Articular Fractures of the Calcaneus, - an Operative Approach.</u>
Current Trends in Orthopaedics,

Clearwater, Florida. April, 1988.

6. <u>A Prospective Randomized Comparison of Enders Nails to External Fixation in Open Tibial Fractures.</u>

Florida Orthopaedic Society, Key Largo, Florida, May, 1988.

- 7. a. <u>The Intraoperative Treatment of Calcaneal Fractures</u>
 - b. <u>Treatment of Supracondylar Femur Fractures</u>
 - c. The Operative Treatment of Acetabular Fractures
 - d. <u>Complications of Pelvic and Acetabular Fractures</u>

Orthopedic Trauma: The Next Challenge. Mt Sinai School of Medicine, New York, March, 1989

8. The Operative Treatment of Calcaneal Fractures.

Visiting Professor, Booth Memorial Hospital, New York, March, 1989.

9. The Operative Treatment of Calcaneal Fractures.
Visiting Professor,

Hospital for Joint Diseases, Orthopedic Institute, New York City, New York, March, 1989.

10. The Operative Treatment of Calcaneal Fractures - Pathological Anatomy, CT Classification, Operative Techniques, and Clinical Results.

Visiting Professor,

Department of Orthopedics, University of Colorado Denver, Colorado. October, 1989.

11. The Operative Treatment of Calcaneal Fractures - Pathological
Anatomy, CT Classification, Operative Techniques, and Clinical Results.

Visiting Professor,
Department of Orthopedics, State University of New York: Stony Brook, Stony Brook, New York, November, 1989.

12. The Operative Treatment of Intra-Articular Calcaneal Fractures. Visiting Professor,
University of Miami Department of Orthopedic Surgery,
Miami, Florida. January, 1990.

13. The Operative Treatment of calcaneal Fractures - Pathological Anatomy, CT Classification, Operative Techniques, and Clinical Results.

Florida Orthopedic Society, Captiva Island. April, 1990.

14. The Operative Treatment of Calcaneal Fractures - Pathological Anatomy, CT Classification, Operative Techniques, and Clinical Results.

Visiting Professor,
Department of Orthopedics, Emory University,
Atlanta, May, 1990.

15. <u>The Operative Treatment of Distal Femur Fractures.</u>

The Operative Treatment of Femur Fractures, University of South Florida Tampa, Florida, May, 1990

16. <u>Ilizarov Techniques - Basic Science and Application</u>.
 Orthopedics for the Family Practitioner,
 Clearwater, Florida, May, 1990

17. a. <u>The Open Tibia - Diagnosis and Treatment</u>

b. Orthopedic Management of the Polytraumatized Patient

Visiting Professor,

St. Luke's Hospital Medical Center,

New York City, New York, June, 1990

- 18. a. <u>The Treatment of the Polytraumatized Patient</u>
 - b. The Management of the Open Tibia
 - c. External Fixation of the Pelvis

External Fixation Workshop,

Piscataway, New Jersey, July, 1990

18. <u>The Operative Treatment of Calcaneal Fractures - Pathological Anatomy, CT Classification, Operative Techniques, and Clinical Results.</u>

Visiting Professor,

Division of Orthopedics, UT Health Science Center, Houston, Texas, July, 1990

- 20. a. <u>CT Classification of Calcaneal Fractures</u>
 - b. <u>Late Treatment of Calcaneal Fractures</u>

Georgia State Medical Society - Orthopedic Section - Atlanta, Georgia, January 1991

- 21. The Operative Treatment of Calcaneal Fractures Pathological Anatomy, CT Classification, Operative Techniques, and Clinical Results.
 New Jersey State Medical Society Annual Orthopedic Symposium, Somerset, New Jersey, October, 1991
- a. <u>Complications in ORIF of Supracondylar Femur Fractures</u>
 b. <u>Decision Making in Calcaneal Fractures</u>.
 Southeastern Orthopaedic Trauma Conference, High Point, N.C. January, 1992
- 23. The Operative Treatment of Intra-Articular Calcaneal Fractures.
 Visiting Professor,
 Department of Orthopaedics, Brown University School of Medicine,
 Providence, Rhode Island, April, 1992
- 24. The Operative Treatment of Intra-Articular Calcaneal Fractures.
 Visiting Professor,
 Department of Orthopaedics, Harvard School of Medicine,
 Boston, Massachussetts, May, 1992
- 25. a. <u>The Operative Treatment of Intra-Articular Calcaneal</u> Fractures
 - b. The Operative Treatment of Distal Femur Fractures

Visiting Professor,

Department of Orthopaedics, Mount Carmel Orthopaedic Residency, Columbus, Ohio, May, 1992

- 26. Radiation Exposure to the Orthopaedic Surgeon. Florida Orthopaedic Society Annual Meeting, Key Biscayne, Florida, May, 1992
- 27. a. The Mangled Extremity and Limb Salvage
 - b. The Treatment of Supracondylar Femur Fractures

Visiting Professor,

Department of Orthopaedics, New York University School of Medicine, New York City, New York, September, 1992

28 The Operative Treatment of Calcaneal Fractures.

Visiting Professor,

Department of Orthopaedics, Southeastern Medical School, Dallas, Texas, December 1992

- 29. a. <u>Pre-op Planning</u>
 - b. <u>Indirect Reduction of Fractures</u>
 - c. ORIF of Calcaneal Fractures

Visiting Professor,

Colorado Orthopedic Society, Annual Meeting,

Denver, Colorado, June, 1993

30. The Operative Management of Intra-Articular Calcaneal Fractures.

Visiting Professor,

Department of Orthopaedics, Columbia University,

New York City, New York, June, 1993.

31. The Operative Management of Intra-Articular Calcaneal Fractures.

Visiting Professor,

Department of Orthopaedics, Orlando Regional Medical Center, Orlando, Fla., November, 1993

- 32. a. Intra-articular Fractures of the Calcaneus
 - b. Retrograde Nailing of the Femur

Annual Bonesetter's Course on Trauma,

Pittsburgh, Pennsylvania, June, 1994

33. The Operative Management of Intra-Articular Calcaneal Fractures.

Visiting Professor,

Department of Orthopaedics, Hospital for Joint Disease,

New York City, N.Y., February, 1995

34. The Operative Management of Intra-Articular Calcaneal Fractures.

Visiting Professor,

Department of Orthopaedics, University of Pennsylvania,

Philadelphia, Pennsylvanis, April, 1995

- 35. a. <u>Indirect Reduction of Fractures</u>
 - b. <u>Intra-Articular Fractures of the Calcaneus</u>

Visiting Professor, Department of Orthopaedics, University of California at Los Angeles, Los Angeles, California, May, 1995

36 Felix R. Rosenhain Lecture

NYU-Hospital for Joint Diseases, Department of Orthopaedic Surgery, New York, 1995.

- 37. a. <u>Calcaneal Fractures</u>
 - b. The Mangled Extremity
 - c. <u>Pilon Fractures</u>

Visiting Professor, Inova Fairfax Hospital, Falls Church, Virginia, March, 1999

- 38. a. Pilon Fractures
 - b. Calcaneal Fractures

Visiting Professor,

St. Louis Orthopaedic Society,

St. Louis, Missouri, April, 1999

- 39. a. Pilon Fractures
 - b. Calcaneal Fractures

Visiting Professor, The Medical College of Wisconsin Milwaukee, Wisconsin, April, 1999

40. a. <u>Calcaneal Fractures</u>

Visiting Professor, Duke University Medical Center, Durham, North Carolina, May, 1999

- 41. a. <u>Calcaneal Fractures</u>
 - b. Total Ankle Replacement

Visiting Professor, Naval Medical Center, Portsmouth, Virginia, June, 1999

- 42. a. <u>Calcaneal Fractures</u>
 - b. <u>Midfoot Fractures</u>

c. Hindfoot Reconstruction

Visiting Professor, New Jersey Medical School, Newark, New Jersey, September, 1999.

- 43. a. <u>Calcaneal Fractures</u>
 Visiting Professor,
 UnfallKrankenhaus Berlin, Germany, September, 1999
- 44. a. <u>Calcaneal Fractures</u>
 Visiting Professor,
 Society of Military Orthopaedic Surgeons,
 Williamsburg, Virginia, October, 1999
- 45. a. <u>Calcaneal Fractures</u>
 b. <u>Total Ankle Replacement</u>
 Visiting Professor,
 Mount Sinai Hospital,
 New York, November, 1999
- 46. a. <u>Calcaneal Fractures</u>
 Visiting Professor,
 Baylor College of Medicine,
 Houston, Texas, January 5, 2000
- 47. a. Retrograde IM Nailing Indications and Technique
 b. Percutaneous Plating of the Tibia
 c. Humeral Fractures ORIF
 - d. <u>Use of Bioabsorables in Fracture Management</u> University of South Florida College of Medicine Aspen, Colorado, January, 2000
- 48. a. Treatment of Calcaneal Fractures: Current Thinking Visiting Professor,
 Mount Carmel Health System,
 Columbus, Ohio, March, 2000
- 49. a. Treatment of Calcaneal Fractures
 Visiting Professor,
 University of Virginia,
 Charlottelsville, VA, August, 2000

- 50. a. <u>Calcaneal Malunion</u>
 Visiting Professor, University of Louisville,
 Louisville, Kentucky, August, 2000
- 51. a. <u>Calcaneal Fractures</u>
 - b. <u>Pilon Fractures</u>

Guest Lecturer, 14th Annual Callahan Lecture, Loyola University, Chicago, September, 2000

- 52. a. Calcaneal Fractures
 - b. Pilon Fractures

Visiting Professor, Columbia University, New York, April, 2002

- 53. a. Pilon Fractures
 - b. Calcaneal Fractures

Visiting Professor, University of Texas Southwestern Medical Center, Dallas, May, 2002

- 54. a. Pilon Fractures: Treatment & Results
 Visiting Professor,
 Harvard Medical School,
 Boston, March, 2003
- 55. a. Calcaneal FracturesVisiting Professor,Columbia University,New York, May, 2003
- 56. a. Calcaneal Fractures
 - b. Pilon Fractures

Visiting Professor, SUNY Downstate, Brooklyn, New York, May, 2003

- 57. a. Managing the Mangled Extremity
 - b. Current Concepts and Controversies in Pilon, Calcaneal, Talus, & Mid-

Foot Fractures

Visiting Professor, Sr. Residents Program, Atlanta, Georgia, September 19, 2003

- 58. a. Pilon Fractures
 - b. Calcaneal Fractures

IOWA Orthopaedic Alumni Association, University of Iowa, Iowa City, Iowa, September 16 – 18, 2003

- 59. a. Modern Treatment of Pilon Fractures
 Visiting Professor,
 University of Kansas School of Medicine
 Kansas City, Kansas, September 26, 2003
- 60. a. ORIF of the Calcaneusb. Modern Treatment of Pilon FracturesRaney Visiting Professor,

University of North Carolina at Chapel Hill, Chapel Hill, NC, April 15 – 17, 2004

- 61. a. The Operative Treatment of Calcaneus Fractures and Malunions
 - b. Advances in IM Nailing of the Lower Extremity
 - c. Modern Management of Pilon Fractures and the Complications

Orthopaedic Fall Visiting Professorship, Wichita, Kansas, October, 2004

- 62. a. Calcaneus Fracture
 - b. Third Generation Nailing The Trigen Experience
 - c. Modern Treatment of Pilon Fractures

Visiting Professor, Hartford Hospital, March, 2005

63. a. Calcaneus Fractures

Visiting Professor, Yale New Haven Hospital, March, 2005

64. a. Calcaneus Fractures

Visiting Professor,

University of Cincinnati, Cincinnati, Ohio, April, 2005

- 65. a. Pilon Fractures
 Visiting Professor,
 University of Pennsylvania,
 Philadelphia, PA, June 16, 2005
- a. Pilon Fractures State of the Art
 b. Calcaneal Fractures State of the Art
 Visiting Professor, University of Western Ontario Residents'
 Day Symposium JC Kennedy Memorial Lecturer
 London, Ontario, Canada, September 22 24, 2005
- 67. a. Updates in New Trends in Hip Fracture

 Keynote Speaker, University of Cincinnati

 4th Annual Trauma 101 Fracture Care for the Community Orthopedist

 Cincinnati, Ohio, May 12 13, 2006
- 68. a. Pilon Fractures
 b. Calcaneal Fractures
 Visiting Professor,
 Walter Reed Army Medical Center,
 Washington, D.C., April 11 12, 2007
- 69 a. Pilon Fractures
 Visiting Professor,
 University of Pittsburgh,
 Pittsburgh, PA, May 2, 2007
- 70 a. Calcaneal Fractures
 Visiting Professor,
 University of Toledo,
 Toledo, Ohio, May 3, 2007
- 71 a. Treatment of Proximal Femur Fractures
 - b. Calcaneal Fractures

Visiting Professor, University of Nebraska Omaha, Nebraska, June 22 – 23, 2007

- 72 a. Calcaneal Fractures
 - b. Calcaneal Malunions

Keynote Speaker, Southeastern Orthopaedic Foot Club Destin, Florida, May 1, 2008,

73 a. Pilon Fractures
Alabama Orthopaedic Society 2008 Annual Meeting
Destin, Florida, May 2, 2008

- 74 a. Displaced Intra-Articular Calcaneal Fractures A 20-Year Perspective
 - b. The Modern Treatment of Pilon Fractures

The Charles A. Rockwood, Jr. MD Visiting Professor, The University of Texas, San Antonio, May, 2009

- 75. a. Displaced, Intra-Articular Calcaneal Fractures A 20-Year Perspective
 - b. My Twenty Years in Orthopaedics: A Traumatic Experience Visiting Professor,
 Harborview ACE/Fellow Research Day
 Seattle, WA, July, 2009
- 76. a. Pilon Fractures

 Current Solutions in Foot & Ankle Surgery,

 Fort Lauderdale, FL, January, 2010
- 77. b. Calcaneal Fractures
 Visiting Professor,
 Shock Trauma,
 Baltimore, MD, March, 2010
- 78. a. The Operative Management of Displaced Intra-Articular Fractures of the Calcaneus (DIACF's)

The George J. Garceau Lecturer, Indiana University, Indianapolis, IN, June, 2010

- 79. a. Modern Treatment of Displaced Intra-Articular Fractures of the Calcaneus (DIACF's)
 - b. Modern Treatment of Pilon Fractures

Visiting Professor

St. Louis Orthopaedic Society,

St. Louis, MO, October, 2010

80. a. Modern Treatment of Displaced Intra-Articular Fractures of the Calcaneus (DIACF's)

5th Annual Kenneth Johnson Lectureship, Vanderbilt Orthopaedic, Nashville, TN, November, 2010

81. a. Treatment of Calcaneal Malunions
Visiting Professor
Boston University,
Boston, March 7, 2011

82. a. Modern Treatment of Pilon Fractures
 Visiting Professor
 Harvard Medical School, Brigham & Women's Hospital,
 Boston, March 9, 2011

- 83. Salvage for Arthritis
 - a. Ankle Arthrodesis: Controversies and Future Considerations Current Solutions in Foot and Ankle Surgery, Clearwater, FL, April 6 9, 2011
- 84. a. Modern Treatment of Calcaneal Fractures
 - b. Modern Treatment of Pilon Fractures

Visiting Professor, Garden City Orthopaedic Residency Lansing, MI, April 13, 2011

- 85. a. Modern Treatment of Pilon Fractures
 - b. Modern Treatment of Displaced Intra-Articular Calcaneal Fractures

SIR ROBERT JONES LECTURE NYU Hospital for Joint Diseases, New York, May 12 – 13, 2011

- 86. a. The Prevention of Instability and Collapse in Unstable Intertrochanteric Fractures
 - b. Modern Treatment of Displaced Intra-Articular Fractures of the Calcaneus (DIACF's)
 - c. Modern Treatment of Pilon Fractures

Robert Hussey Visiting Professor Medical College of Virginia, Richmond, VA, June 9 – 10, 2011

- 87. a. PQ Treatment for Calcaneal Fractures: If, Then, When & How
 - b. Salvage Surgery for Injuries to the Hindfoot
 - c. Suprapatellar Nailing of Tibial Shaft Fractures
 - d. The Gold Standard Autograft

9th Annual Current Solutions in Orthopaedic Trauma, Boca Raton, FL, November 11 – 13, 2011

- 88. a. Calcaneal Fractures: A 20-year Experience Guest Speaker, Orthopaedic Grand Rounds Beaumont Health System, May 21, 2012
- 89. a. Suprapatellar Nailing for Proximal Tibial Shaft Fractures
 Visiting Professor, Columbia University, New York, December, 2012
- 90. a. What's New in Intertroch Fractures
 - b. Talus Fractures Modern Management
 - c. Displaced Intra-Articular Fractures of the Calcaneus

Visiting Professor, George Washington University May 15 – 16, 2013

91. a. Peri-Trochanteric Fractures: Short or Long Nails/Is the Sliding Hip Screw a thing of the Past?

36 Annual Howard Rosen Memorial Tri-State Trauma Symposium NYU School of Medicine NY, October 25, 2013

92. a. Pilon Fractures
Visiting Professor, George Washington University

Washington, DC, March 25, 2014

- 93. a. Humeral Shaft Fractures: When and How Should they be fixed?
 - b. Case Presentations: Why Did this Operation Fail? What Now?
 - c. Unstable Intertrochanteric Fractures: Reduction Techniques and Preferred Fixation
 - e. Unstable Intertrochanteric Fracture
 - f. Distal Humeral Fractures: Intra-Articular ORIF

Orthopaedic Trauma: A Practical Guide To What We Need To Know In 2014, Columbia University, New York, May 9 – 10, 2014

94. a. Foot and Ankle Fractures

Masters Fracture Forum, Huntington Beach, CA, May 15 – 17, 2014

95. a. Treatment of Tibial Shaft FX: The Suprapatellar Approach and Techniques

FOS Annual meeting, Orlando, FL May 20 – 21, 2016

- 96. a Intertan
 Visiting Professor, UT Southwestern, February 23 24, 2017
 Dallas, TX
- 97. a. Calcaneal Fractures
 The Alan E. Freeland Research Lecture Series and
 Resident Research Day, June 2, 2017,
 University of Mississippi Medical Center, Jackson, Mississippi
- a. Keynote Lecture: Observations in Innovation
 20th Leach Visiting Professor of Orthopaedic Surgery
 Boston, MA, October 20, 2017
- 99. a. Calcaneal Fractures
 - b. Proximal Femur Fractures

Visiting Professor, Brooke Army Medical Center, February 20 – 21, 2018

- 100. a. The Management and Reconstruction of Complex Hindfoot Trauma Visiting Professor, Annual Patricia Mosbacher Lecture, April 13, 2018, Hospital for Special Surgery, NY
- 101. Problem Fractures Foot & Ankle Moderator
 - a. Fractures of the Talus & Calcaneus Is this in my Wheelhouse

Fractures of the Femur

b. Nailing the Femur – Entry Portal, Reduction & More Trauma 101 – Fracture care for the Community Orthopedist, May 10 – 12, 2018, Clearwater, FL

- **102** a. Modern Treatment of Talus Fractures
 - b. Modern Treatment of Calcaneus Fractures
 - c. Observations in Innovation

Visiting Professor, University of Buffalo, NY, June, 7-8 2018

- 102. a. Modern Treatment of Calcaneal Fractures University Hospital, Zurich, September 10, 2018
- 103. a. Current Controversies in Talus, Calcaneus, LisFranc Fractures Regional Trauma Symposium, LA, September 29, 2018
- **104.** a. Calcaneus Fractures: Now that it is Infected, Malunited and in Equinus, what should I do?

Foot & Ankle Fellows Alumni Meeting, Tampa, FL, October 26, 2018

105. a. Observations in Innovation
Visiting Professor, UT Health San Antonio, February 11, 2019

PRESENTATIONS (CO-AUTHOR)

- 1. <u>Laser Doppler Flowmetry (LDF) Is an Effective Technique for Evaluating Bone Blood Flow</u>. Swiontkowski, M., <u>Sanders, R.</u>, Schlehr, F., Federation of American Societies for Experimental Biology, Washington, D.C., March 31, 1987
- 2. <u>Direct In-Vivo Measurement of Meniscal Blood Flow</u>. Limbird, T., +Swiontkowski, M., <u>Sanders, R.</u>, Schlehr, F. American Academy of Sports Medicine Annual Meeting, San Francisco, California, 1987
- 3. <u>Is External Fixation The Only Way to Manage Open Tibial Fractures?</u>, Holbrook, J., Swiontkowski, M., <u>Sanders, R.</u> American Academy of Orthopaedic Surgeons 55th Annual Meeting, Atlanta, Georgia, February, 1988
- 4. <u>The Treatment of Subtrochanteric Femur Fractures Using The Dynamic</u> <u>Condylar Screw.</u> Routt, C., <u>Sanders, R.</u>, Regazzoni, P. American Academy of

- Orthopaedic Surgeons 55th Annual Meeting, Atlanta, Georgia, February, 1988
- 5. <u>The Efficacy of Double Gloving: Cloth Versus Latex</u>. Fortin, P., <u>Sanders, R.</u>, Helfet, D., DiPasquale, T. Orthopaedic Trauma Association Annual Meeting, Dallas, Texas, October, 1988
- 6. <u>Comparison of Enders Vs. Ex Fix in Open Tibia Fractures: A Randomized Prospective Trial</u>. Holbrook, J., Swiontkowski, M., <u>Sanders, R.</u> Orthopaedic Trauma Association Annual Meeting, Dallas, Texas, October, 1988
- 7. <u>Limb Salvage: Results of A Multicenter Study</u>. Howey, T., Helfet, D., **Sanders, R.,** DiPasquale, T. Orthopaedic Trauma Association Annual Meeting, Dallas Texas, October, 1988
- 8. <u>Surgical Glove Perforations: The Efficacy of Cloth Versus Latex Gloves</u>. Fortin, P, <u>Sanders, R.</u>, Helfet, D., DiPasquale, T. AAOS 50th Annual Meeting, Las Vegas, Nevada, 1989
- 9. <u>Surgical Glove Perforations: The Efficacy of Cloth Versus Latex Gloves</u>. Fortin, P, <u>Sanders, R.</u>, Helfet, D., DiPasquale, T. AAOS Specialty Day: Orthopaedic Trauma Association, 1989
- 10. <u>Acetabular Fractures in the Elderly</u>. Borelli, J., Helfet, D., <u>Sanders, R.</u>, DiPasquale, T., Orthopedic Trauma Association, Annual Meeting, Philadelphia, October, 1989
- 11. <u>The Double Locked Non Reamed Tibial Nail Preliminary Results.</u> DiPasquale, T., <u>Sanders, R.</u>, Helfet, D. Orthopedic Trauma Association, Annual Meeting, Philadelphia, October, 1989
- 12. <u>The Double Locked Non Reamed Tibial Nail Preliminary Results.</u> DiPasquale, T., <u>Sanders, R.</u>, Helfet, D. American Academy of Orthopaedic Surgeons Annual Meeting, New Orleans, February, 1990
- 13. Results of Treatment of Tibial Plateau Fractures using Indirect Reduction. Koval, K., Sanders, R., Helfet, D., DiPasquale, T. Orthopedic Trauma Association Annual Meeting, Toronto, Canada, 1991
- 14. <u>Retrograde Femoral Nailing</u>. Koval, K., <u>Sanders, R.</u>, DiPasquale, T., Helfet, D. Orthopaedic Trauma Association Annual Meeting, Seattle, Washington,

October, 1991

- 15. The Treatment of Open Tibial Fractures using an Unreamed Nail Is External Fixation Obsolete? Anglen, J., Sanders, R., Unger, D., Herscovici, D., Helfet, D., DiPasquale, T. Orthopaedic Trauma Association Annual Meeting, Minneapolis, Minnesota, October, 1992
- 16. <u>Minimal Versus Maximal Fixation of Ulna Fractures: A Biomechanical Analysis of Indirect Reduction</u>. Dennis, J., <u>Sanders, R.</u>, Latta, L., Milne, T. Orthopaedic Trauma Association Annual Meeting, Minneapolis, Minnesota, October, 1992
- 17. <u>The Oblique Osteotomy for Tibial Malunion</u>. Anglen, J., <u>Sanders, R.</u>, Mark, J. American Academy of Orthopaedic Surgeons Annual Meeting, San Francisco, California, 1993.
- 18. The Biomechanical Evaluation of Five Fixation Techniques for Vertical Shear Fractures of the Medial Malleolus. Toolan, B., Koval, K., Kummer, F., Sanders, R. American Orthopaedic Foot and Ankle Society Annual Meeting, Asheville, North Carolina, July, 1993
- 19. <u>Calcaneal Malunions: CT Scan Classification and Results of a Treatment Protocol</u>. Stevens, H., and <u>Sanders, R.</u> Orthopaedic Trauma Association Annual Meeting, New Orleans, Louisiana. September, 1993
- 20. The Detection of Intra-articular Screws during Acetabular Surgery using a simple Auscultation Technique. DiPasquale, T., Herscovici, D., and Sanders, R. American Academy of Orthopaedic Surgeons Annual Meeting, New Orleans, La., February, 1994
- 21. The Detection of Intra-articular Screws during Acetabular Surgery using a simple Auscultation Technique. DiPasquale, T., Herscovici, D., and Sanders, R. Orthopaedic Trauma Association Specialty Day Presentation at the American Academy of Orthopaedic Surgeons Annual Meeting, New Orleans, La., February, 1994
- 22. The Use of the Judet Approach for Operative Treatment of Displaced Intra-Articular Glenoid Fractures. DiPasquale, T., Herscovici, D., Gregory, P., Sanders, R. Orthopaedic Trauma Association Annual Meeting, Los Angeles, California. September, 1994

- 23. <u>Cost Containment of Orthopaedic Trauma Patients using Treatment Protocols.</u> Herscovici, D., Scaduto, J., <u>Sanders, R.,</u> Gregory, P., DiPasquale, T. Orthopaedic Trauma Association Annual Meeting, Tampa, Florida. September, 1995
- 24. <u>Radial Head Fractures Associated with Elbow Dislocations Result with Immediate Stabilization and Early Motion (ISEM)</u>. Frankle, M., <u>Sanders, R.</u> Orthopaedic Trauma Association Annual Meeting, Tampa, Florida. September, 1995
- 25. <u>A comparison of Intramedullary Fixation Techniques for Humeral Shaft</u>
 <u>Fractures in the Multiply Injured Patient.</u> Wagner, M., Gregory, P., DiPasquale,
 T., <u>Sanders, R.,</u> Herscovici, D. Orthopaedic Trauma Association Annual
 Meeting, Boston, Massachusetts. September, 1996
- 26. Results of a Staged Protocol for Wound Management in Complex Pilon Fractures. Sirkin, M., Gregory, P., Herscovici, D., DiPasquale, D., Sanders, R. Orthopaedic Trauma Annual Meeting, Louisville, Kentucky. October, 1997
- 27. <u>Subtalar Fusion for Post Traumatic Arthritis Secondary to Calcaneal Fractures.</u> Flemister, S., Infante, A., Sirkin, M., <u>Sanders, R.</u> Orthopaedic Trauma Association Annual Meeting, Louisville, Kentucky. October, 1997
- 28. <u>A Comparison pf 95-Degree Fixed Angle Plate Devices to Cephalomedullary</u>
 <u>Nails in the Treatment of High Subtrochanteric Femoral Fractures.</u> Pistel, W.,
 Gregory, P., DiPasquale, T., Herscovici, D., <u>Sanders, R.</u> Orthopaedic Trauma
 Association Annual Meeting, Louisville, Kentucky. October, 1997
- 29. <u>Retrograde vs. Antegrade Nailing of Femoral Shaft Fractures.</u> Ricci, W., Bellabarba, C., O'Boyle, M., Lewis, Robert., Herscovici, D., DiPasquale, T., <u>Sanders, R.</u> Orthopaedic Trauma Association Annual Meeting, Vancouver, British Columbia, Canada. October, 1998
- 30. <u>The Natural History and Treatment of Open Calcaneal Fractures.</u> Heier, Keith A., Infante, Anthony F., Walling, Arthur, K., <u>Sanders, Roy W.</u> Orthopaedic Trauma Association Meeting, Charlotte, N.C. 1999
- 31. Open Reduction Internal Fixation and Immediate Subtalar Fusion for Comminuted Intra-Articular Calcaneal Fractures: A Review of 33 Cases.

- Infante, Anthony F., Heier, Keith A., Lewis, Bo., <u>Sanders, Roy W.</u> Orthopaedic Trauma Association Meeting, Charlotte, N.C. 1999
- 32. <u>Open Reduction and Anterior-Inferior Plating of Middle-Third Fractures and Non-Unions of the Clavicle.</u> Collinge, Cory., Devinney, Scott., Herscovici, Dolfi., DiPasquale, Thomas., <u>Sanders, Roy W.</u> Orthopaedic Trauma Association Meeting, Charlotte, N.C. 1999
- 33. <u>Iatrogenic Nerve Injury during Acetabular Fracture Surgery: A Comparison of Monitored and Unmonitored Patients.</u> Haidukewych, George., Scaduto, Julia M., DiPasquale, Thomas., Herscovici, Dolfi., <u>Sanders, Roy W.</u> Orthopaedic Trauma Association Meeting, Charlotte, N.C. 1999
- 34. <u>Outcomes of Acute Femoral Neck Fractures in Young Patients.</u> Collinge, Cory., Devinney, Scott., DiPasquale, Thomas., Herscovici, Dolfi., <u>Sanders, Roy.</u> Orthopaedic trauma Association Meeting, Charlotte, N.C. 1999
- 35. <u>Radial Nerve Palsy Associated with Humeral Fractures.</u> Yach, Jeff, <u>Sanders</u>, <u>Roy</u>, DiPasquale, Thomas, Herscovici, Dolfi. Orthopaedic Trauma Association Meeting, San Antonio, Texas, 2000
- 36. <u>The Insensate Foot: An Indication for Amputation.</u> Jones, Alan L., McCarthy, Melissa L., Webb, Lawrence X., Sims, Stephen, **Sanders, Roy W.** Orthopaedic Trauma Association Meeting, San Antonio, Texas, 2000
- 37. Anatomic Compression Arthrodesis Technique for Post-Traumatic Arthrosis of the Ankle: Results of Treatment. Sanders, Roy, Steinlauf, Steven, Heier, Keith, Walling, Arthur. Orthopaedic Trauma Association Meeting, San Antonio, Texas, 2000
- 38. Operative Treatment of 635 Displaced Infra-Articular Calcaneal Fractures.
 Infante, Anthony, Heier, Keith, DiPasquale, Thomas, Herscovici, Dolfi,
 Sanders, Roy. Orthopaedic Trauma Association Meeting, San Antonio, Texas,
 2000
- 39. <u>Isolated Displaced Fractures of the Talar Neck and Body Results of Treatment with Open Reduction and Stable Fixation.</u> Lindvall, Eric M., Haidukewych, George, DiPasquale, Thomas, Herscovici, Dolfi, <u>Sanders, Roy.</u> Orthopaedic Trauma Association, San Antonio, Texas, 2000
- 40. <u>Nonoperative Treatment of Isolated Medial Malleolus Fractures.</u> Herscovici, Dolfi, Scaduto, Julia, <u>Sanders, Roy</u>, Infante, Anthony,

- DiPasquale, Tom. American Academy of Orthopaedic Surgeons Annual Meeting, Dallas, TX, February, 2002
- 41. <u>Characteristics that Effect Outcomes in Patients with Limb Threatening Lower Extremity Injuries.</u> Mackenzie, Ellen, Bosse, Michael J., Kellam, James F., Burgess, Andrew, Webb, Larry, Swiontkowski, Marc, <u>Sanders, Roy,</u> Jones, Alan, McAndrew, Mark, Patterson, Brendan, McCarthy, Melissa, Travison, Thomas. American Academy of Orthopaedic Surgeons Annual Meeting, Dallas, TX, February, 2002
- 42. Reconstruction or Amputation of Lower Limb Threatening Injuries: Two-year Clinical and Functional Outcomes in Level I Trauma Centers. Bosse, Michael J., Mackenzie, Ellen J., Kellam, James F., Burgess, Andrew, Webb, Larry, Swiontkowski, Marc, **Sanders, Roy,** Jones, Alan, McAndrew, Mark, Patterson, Brendan, McCarthy, Melissa, Travison, Thomas. American Academy of Orthopaedic Surgeons Annual Meeting, Dallas, TX, February, 2002

SCIENTIFIC EXHIBITS AND AV PRESENTATIONS

A. VIDEOS

- 1. <u>Intertrochanteric Valgus Osteotomy for Femoral Neck Nonunion/Malunion</u>. AAOS Summer Institute, Chicago, Illinois, 1989.
- 2. <u>Operative Treatment of Interarticular Calcaneal Fractures</u>. Video Journal of Orthopedics, Vol 4 (2), 1990.
- 3. <u>Open Reduction and Internal Fixation of a Highly comminuted Talus Fracture, using a</u>
 Medial <u>Malleolar Osteotomy</u>. AO/ASIF Educational Videos, Davos, Switzerland,
 1990, Presented at: AO/ASIF Comprehensive Foot Course,
 New Orleans, Louisiana, October 1990.
- 4. <u>Open Reduction and Internal Fixation of a Calcaneal Fracture</u>. AO/ASIF Educational Videos, Davos, Switzerland, 1990. Presented at: AO/ASIF Comprehensive Foot Course, New Orleans, Louisiana, October, 1990.
- 5. <u>Open Reduction and Internal Fixation of Lisfranc's Fracture Dislocation</u>. AO/ASIF Educational Videos, Davos, Switzerland, 1990. Presented at: AO/ASIF Comprehensive Foot Course, New Orleans, Louisiana, October, 1990.

- 6. <u>Open Reduction and Internal Fixation of a Comminuted 1st Metatarsophalangeal Joint Fracture Dislocation</u>. AO/ASIF Educational Videos, Davos, Switzerland, 1990. Presented at: AO/ASIF Comprehensive Foot Course, New Orleans, Louisiana, October, 1990.
- 7. <u>Subtalar Distraction Bone Block Arthrodesis</u>. AO/ASIF Educational Videos, Davos, Switzerland, 1990. Presented at: AO/ASIF Comprehensive Foot Course, New Orleans, Louisiana, October, 1990.
- 8. <u>Corrective Osteotomy of the Second Metatarsal</u>. AO/ASIF Educational Videos, Davos, Switzerland, 1990. Presented at: AO/ASIF Comprehensive Foot Course, New Orleans, Louisiana, October, 1990.
- 9. <u>Arthrodesis of the First Metatarso-phalangeal Joint</u>. AO/ASIF Educational Videos, Davos, Switzerland, 1990. Presented at: AO/ASIF Comprehensive Foot Course, New Orleans, Louisiana, October, 1990.
- 10. <u>Truncated Wedge Arthrodesis for Pes Cavus</u>. AO/ASIF Educational Videos, Davos, Switzerland, 1990. Presented at: AO/ASIF Comprehensive Foot Course, New Orleans, Louisiana, October, 1990.
- 11. <u>Open Reduction and Internal Fixation of A Subtrochanteric Femur Fracture using the Dynamic Condylar Screw</u>. AAOS, Summer Institute, Washington, D.C., September, 1991.
- 12. <u>Retrograde Nailing of Femoral Shaft Fractures</u>. AO/ASIF Educational Videos, Davos, Switzerland. AAOS Annual Meeting, Washington, D.C., 1992.
- 13. <u>The Oblique Osteotomy for Tibial Malunions</u>. Video Journal of Orthopaedics. 1994.

B. <u>AUDIO-TAPES</u>

1. <u>The Operative Treatment of Intra-Articular Calcaneal Fractures</u>, Audiosynopsis Tapes, June, 1992.

EXPERT WITNESS CASES RETAINED ROY SANDERS, MD (updated June, 2020)

- Cheatwood v. Horan (Sparks Hospital)
 Attorney Jason (representing Defendant) OPEN
- Yeager v. Shapiro
 Attorney Portia Rauer (representing Defendant) **OPEN**
- R. Priece v. Bennett
 Attorney J. Nixson Daniel, III (representing) **OPEN**
- Melton v. Dr. Alan Afsari Attorney Kurt Yockey (representing Defendant) **OPEN**
- Nicole Richard v. Government Employee Insurance Company Attorney Kenneth McKenna (representing Plaintiff) **OPEN**
- Marsha Martin v. City of Winter Haven
 Attorney Jessica Conner (representing Defendant) Settled
- Birge v. Lawless, et al Mark McLaughlin (representing Defendant) **Settled**
- Lee Ann Stephens v. Pikeville Medical Center
 Attorney Chuck Zauzig (representing Plaintiff) Settled
- Blanco v. Geico, IME 10/6/2014 Attorney Todd Miller (open)
- Opinion on Pilon Fracture/DVT Prophylaxis, patient died Attorney Christopher King (representing Plaintiff – Closed)
- Frances Osorio-Rivera v. St. Luke's –St. Vincent Healthcare Attorney Michael Harmon (representing Defendant - **Settled**)
- Edward Schultz v. Venice Regional Medical Center Attorney Scott Albee (representing Defendant - Open)
- William Marks v. Brian Coleman, MD
 Keith Puya (representing Defendant Closed)
- Lisa Calzadillas v. Dr. Timm Attorney Robert Spector (representing Plaintiff - Open)

- Brian Hodges Jr. v. Florida Hospital, Kissimmee Attorney Mike Estes (representing Defendant - Open)
- Brendon Lewis v. Northwest Orthopaedic Specialists, PS, ET AL Attorney Tom Golden (representing Plaintiff Closed)
- Leah Franck v. International Royal Palm Resort Attorney Joseph Graves (Representing Plaintiff – Open)
- Truong v. Waste Services
 Attorney Juan Ruiz (Representing Plaintiff Closed)
- Chew v. Shute, MD
 Attorney Keith Puya (Representing Defendant Closed)
- Schultz v. Venice Hospital Attorney Scott Albee (Representing Defendant – Settled)
- Campbell v. Citrus Memorial Hospital
 Attorney Tom Schieffelin (Representing Defendant Settled)
- Chad Evans v. Community Medical Associates
 Attorney Joseph Effinger (Representing Defendant Open)
- Markson v. The Ritz Hotel
 Attorney Brad Salter (Representing Plaintiff Settled)
- Hall v. Ortega, MD
 Attorney Kent & Wittekind (Representing Defendant Settled)
- Glenn Miller & Tina Miller v. Krishna Chamhitt & Fedex Ground Package System Attorney Michael LeRoy (Representing Defendant – Settled)
- Gibbs v. DRC/Holiday Inn Attorney Goldberg Segalla (Representing Defendant – Settled)

UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF ARKANSAS

MARK CHEATWOOD and CARYL CHEATWOOD

PLAINTIFFS

v.

CASE NO. 2:19-CV-02088-PKH

FORT SMITH HMA, LLC,
COMMUNITY HEALTH SYSTEMS;
BAPTIST HEALTH FKA SPARKS
REGIONAL MEDICAL CENTER;
Dr. DANIEL MWANZA;
DR. MICHELLE HORAN;
UNKNOWN MEDICAL DOCTORS 1 THROUGH 10; and
UNKNOWN HOSPITAL STAFF 1 THROUGH 10

DEFENDANTS

EXPERT REPORT OF BRYAN SIMMONS, M.D.

Comes Defendant, Michelle Horan, M.D., by and through her attorneys, Wright, Lindsey & Jennings, LLP and for her Expert Report for Bryan Simmons, M.D., states as follows:

Pursuant to Rule 26(a)(2) of the Federal Rules of Civil Procedure, Dr. Horan hereby discloses the following testifying expert, along with his written report as required by the Court's Second Amended Final Scheduling Order of April 9, 2020:

Bryan Simmons, M.D.

My name is Bryan Paul Simmons, M.D. I have been retained by the attorneys for Michelle Horan, M.D. in the above-referenced action to respond to certain claims and assertions of Mark and Caryl Cheatwood. I have been asked to provide my opinions as an expert in infectious diseases based on my education, training, and experience. All of my opinions are held to a reasonable degree of medical certainty or probability.

I. INTRODUCTION

I am Fellowship trained in Infectious Diseases and Board certified in Internal Medicine and Infectious Diseases. My curriculum vitae is attached as Exhibit A. I have licenses to practice medicine in Tennessee and Arkansas. My hospital appointments include having been the Medical Director of Infection Prevention for 36 years with Methodist Le Bonheur Healthcare in Memphis, Tennessee.

EXHIBIT D

I am being compensated for my time at the following rates:

Review of materials/writing reportsDeposition attendance\$400/hr

• Trial Testimony \$4000/day or part of a day

I have testified in prior court proceedings. A list of the cases in which I have given deposition or trial testimony is attached as Exhibit B.

My opinions in this matter are based on my education, training, and experience in infectious diseases and care and treatment of catastrophic, open fractures. I have reviewed the following documents and materials in order to formulate my opinions in this case:

- Complaint
- Records received from Plaintiff
- Air Evac Medical and Billing Records
- Encompass Fort Smith Medical and Billing Records
- Fort Smith EMS Medical and Billing Records
- Jack C. Montgomery VA Medical Records
- Oklahoma Spine & Brain Medical and Billing Records
- Orthopedic & Trauma Service of Oklahoma Medical and Billing Records
- Sequoyah Memorial Hospital Medical and Billing Records
- Sparks Regional Medical Center Medical and Radiology Records
- Tulsa Spine & Specialty Medical Records
- UAMS Medical, Radiology, and Billing Records
- Deposition of Mark Cheatwood
- Deposition and Exhibits of Carvl Cheatwood
- Deposition and Exhibits of Dr. Daniel Mwanza
- Deposition and Exhibits of Dr. Michelle Horan

II. DISCUSSION AND OPINIONS

Mr. Cheatwood presented to the emergency department at Sparks Regional Medical Center in Fort Smith, Arkansas on July 10, 2017. Mr. Cheatwood had fallen approximately 30 feet from a crane he was operating to the ground below consisting of wastewater. He presented to the emergency department and was assessed by Dr. Horan at 8:38 a.m. He was assessed with a closed burst fracture of lumbar vertebra, open bimalleolar fracture of the left ankle, fracture and dislocation of right ankle, closed Colles' fracture of left radius (forearm) and closed fracture of body of sternum. CT scans of the abdomen, chest, cervical and lumbar spine and X-rays of the ankles and left forearm were ordered and obtained. The fracture of left leg was so severe that he lost blood flow from his posterior tibial artery in the lower leg resulting in significant decreased perfusion. Dr. Horan ordered orthopedic and neurosurgery consults and ordered IV Ancef (antibiotic). Dr. John Harp, orthopedic surgeon,

answered the consult and scheduled Mr. Cheatwood for orthopedic surgery consisting of an irrigation and debridement (I&D) and external fixation of the open fracture of left leg to begin at 12:30 p.m. An I&D is a cleaning of the open wound and is to be done under general anesthesia. As such, Mr. Cheatwood was admitted to the medical/surgical unit at 11:28 a.m. by the attending, Dr. Daniel Mwanza, and at 11:55 a.m. was moved to preop where he was prepared for surgery. With this, Dr. Horan acted within the standard of care to immediately order the administration of Ancef and to promptly consult the orthopedic surgeon for surgery consisting of irrigation and debridement and fixation of the open wound fracture of the left leg. Likewise, with a traumatic injury to the leg that Mr. Cheatwood experienced, it is within the standard of care to reserve cleaning the open wound until the patient is in surgery and under general anesthesia, which Dr. Horan appropriately did.

Pursuant to the medical records, the I&D and external fixation of the left leg were postponed by the neurosurgeon, Dr. Arthur Johnson due to the unstable lumbar fracture and apparent inability to approach the Lumbar (neurosurgery) anteriorly. Dr. Johnson likewise made the decision to transfer Mr. Cheatwood to a tertiary facility for surgery on his back. Mr. Cheatwood was transferred by air medical transport at approximately 3:04 p.m. arriving at UAMS in Little Rock at approximately 4:28 p.m.

While at UAMS, Mr. Cheatwood underwent four I&D procedures of the left ankle, but no immediate attempts to treat the arterial interruption to re-establish blood flow were made. Mr. Cheatwood was administered Zosyn (antibiotic) during his stay at UAMS. However, necrosis of the lower left extremity was not discovered until July 24, when cultures were first obtained. In fact, Zosyn was discontinued on July 17 and it is understood Zosyn was restarted on or around July 23rd before a fourth left ankle debridement on July 24th and the below knee amputation on July 26th. Discontinuing the antibiotic is inconsistent with the treatment of a patient with an infection.

It is my opinion within a reasonable degree of medical probability that the necrosis which led to amputation was the direct result of a vascular compromise that, in addition to depriving the limb of its necessary oxygen supply, also disrupted the circulatory pathway necessary for the antibiotic to reach the limb and be effective. Moreover, the vascular compromise was the result of an arterial interruption that was ultimately not treated at UAMS. In fact, pursuant to UAMS medical records, Dr. Garrison noted the amputation was necessary due to the "nature of his trauma" as he did not observe any vascularity in the distal tibia, which caused ischemic necrosis.

I am familiar with the standard of care applicable to physicians in the emergency department settings in localities similar to that of Sparks Regional Medical Center in Fort Smith, Arkansas. I am also familiar with the standard of care of such physicians in those settings who are faced with the task of appropriately

treating patients with open ankle fractures.

In sum, I believe that no act or omission of Dr. Horan was below the standard of care or proximately caused injury, specifically the below knee amputation. I hold all of my opinions to a reasonable degree of medical certainty or probability.

III. CONCLUSION

My investigation in this matter continues. I may review additional materials as they become available, and I may supplement or amend my opinions based on my research or any new information or documents. I also reserve the right to supplement or amend this report in response to any analysis of my report or opinions offered by or on behalf of Plaintiff.

Bryan Simmons, M.D.

Bryan Paul Simmons Page 1

CURRICULUM VITAE

BRYAN PAUL SIMMONS

BIRTHDATE October 21, 1949

BIRTHPLACE Lexington, Kentucky

MARITAL STATUS Married to Barbara

CHILDREN Rebecca and Ryan

HOME ADDRESS 798 River Park Dr.

Memphis, Tennessee 38103-0858

EDUCATION Millington Central High School

Millington, Tennessee Graduated May, 1968.

Duke University, Durham, North Carolina

1968-1972, B.S. Mathematics,

Magna Cum Laude

Degree granted May, 1972.

Vanderbilt University Medical School,

Nashville, Tennessee 1972-1976, M.D.

Degree granted May, 1976.

HONORS Public Health Service Commendation Medal 1982 for sustained high

quality work performance. "This award requires a level of proficiency and dedication distinctly greater than that expected of the average commissioned officer, keeping in mind that a commission presupposes

high standards of performance."

Living Award 2019--Inspiration in Faith and Health. Presented to an individual which has made an extraordinary humanitarian contribution to/through Methodist Le Bonheur Healthcare - - The recipient will have distinguished him/herself by leadership and commitment to the Faith and Health Mission of Methodist Le Bonheur Healthcare.

Bryan Paul Simmons Page 2

PERSONAL A cross-country, ocean-to-ocean, self-contained bicycle trip which

covered 3,400 miles in 33 days, 1972.

ACCOMPLISHMENTS Walking Pilgrimage on the Camino de Santiago de Compostela, covering

482 miles (775 Kilometers) in 35 days of walking, from St Jean Pied de

Port France to Santiago Spain, 2016.

INTERNSHIP Internal Medicine, Pennsylvania State University Hershey, Pennsylvania,

1976-1977.

RESIDENCY Internal Medicine, Pennsylvania State University Hershey, Pennsylvania,

1976-1979.

FELLOWSHIP Infectious Diseases, Emory University School of Medicine, Atlanta,

Georgia, 1982-1984.

MILITARY SERVICE Epidemic Intelligence Service Officer, Hospital Infectious Branch,

Bacterial Diseases Division, Bureau of Epidemiology, Centers for Disease Control, Atlanta, Georgia, 1979-1981. Rank, Lieutenant

Commander.

Guidelines Activity, Hospital Infections Branch, Bacterial Disease

Division, Bureau of Epidemiology, Centers for Disease Control, Atlanta,

Georgia, 1980 -1981.

Chief, Guidelines Activity, Hospital Infections Program, Center for

Infectious Diseases, Centers for Disease Control, Atlanta, Georgia,

1981-1982.

BOARD CERTIFICATION Diplomate, National Board of Medical Examiners, 1977.

Diplomate, American Board of Internal Medicine, Internal Medicine,

1979.

Diplomate, American Board of Internal Medicine, Infectious Diseases,

1984.

MEDICAL LICENSURE Tennessee, M.D. License No. 15503, Serial No. 16063, May 13, 1984.

Arkansas, M.D. License No.E-0615, September 8, 1995

SOCIETY MEMBERSHIP

Member, Society for Healthcare Epidemiology of America (SHEA) 1984 – present; National Governing Board Councilor (1986-1988); Member Severity of Illness Working Group (1987-1988); Chairman, National Nominations Committee, 1988; Member, Education Committee, 1989-1991; Chairman, Quality Management Committee, 1991-1994; Member, SHEA Committee for Revision of the JCAHO Manual on Infection Control, 1991; Vice President SHEA 1993; President Elect 1994; President 1995; Member, Annual Meeting Planning Committee for 1995 Meeting, 1993-1995; Chairman, Project to Monitor Indicators Committee, 1994 and member 1994-present; Leader of delegation to **White House** to meet with Carol Rasco, Assistant to the President for Domestic Policy, July 14, 1995, and April 19, 1996; Fellow, SHEA 2004. Patient Safety and Quality Improvement Committee 2006 – 2007.

Member, Epidemic Intelligence Service Alumni Association.

Member, Association of Practitioners of Infection Control (APIC), 1985-1989; Member, National Guidelines Committee, 1987-1988; Liaison, American Hospital Association, 1987; Member, APIC-SHEA AIDS Task Force, 1989.

Member, American Society for Microbiology. Chair-elect, Division L (Nosocomial Infections) 1990; Chair, Division L 1991.

Fellow, American College of Physicians (FACP), 1988.

Member, American Medical Association, 1986-2016.

Member, Infectious Diseases Society of America; Fellow, IDSA, 1990; Member, Clinical Affairs Committee, 1994-1995.

Member, Memphis and Shelby County Medical Society 1986-2016; Representative to Shelby County Advisory Committee on AIDS, 1989. Elected, Board of Directors 2002-2005.

Member, Tennessee Medical Association 1986-2016; Member, TMA Infectious Diseases Committee, 1993-1994.

Founding Member, Infectious Diseases Society of Tennessee, 1990; Constitution and Bylaws Committee, 1990; Secretary/Treasurer 1990-1993.

Duke Club of Memphis, President, 1989-1995. Board of Directors, 1989-94.

Co-Chair, Subcommittee on Mandatory Reporting of Healthcare Acquired Infections, State of Tennessee, 2005-2006.

HOSPITAL APPOINTMENTS

Medical Director of Infection Prevention, Methodist Le Bonheur Healthcare, Memphis, Tennessee, 1984-2020.

Faculty, Internal Medicine Residency Program, Methodist Le Bonheur Healthcare, Memphis, Tennessee 1984-2003.

Infection Prevention Committee, 1984-present. Chairman, 2001-2020.

Senior Leadership Council, 1990-2020.

Continuous Quality Improvement Council, 1991-1998.

Physician Computer Automation Committee, 1992, Chairman.

Clinical Research Steering Committee, 1995-1997.

Medical Operations Council, 2005.

Antimicrobial Stewardship Committee, Member 2010-2016.

Medical Executive Committee, Methodist Le Bonheur Healthcare, 2014-2016.

Department of Internal Medicine, Methodist Le Bonheur Healthcare, Vice Chair, 2014 – Chair 2015-2017.

PRACTICE EXPERIENCE

Private practice, Infectious Diseases, Methodist Le Bonheur Healthcare, Memphis, Tennessee, July 1984 to 2016 and Crittenden Memorial Hospital, West Memphis, Arkansas, 1995-1999.

Clinician Consultant, Shelby County Health Department, Tuberculosis control and elimination department, 2016 - 2018.

Volunteer Medical Staff, Church Health Center; July 2019-2020.

UNIVERSITY APPOINTMENTS

Clinical Instructor, University of Tennessee School of Medicine, Memphis, Tennessee, 1985-1989; Clinical Assistant Professor of Medicine, 1989-1993; Clinical Associate Professor of Medicine, 1993-2003. Clinical Professor of Medicine, July 2003-present.

Recombinant DNA Biosafety Committee, University of Tennessee, 1989-1994.

Committee for Protocol for Exposure to Blood-Borne Pathogens, University of Tennessee, 1991-1993.

Adjunct Associate Professor, Department of Biostatistics and Epidemiology, 1991-1993; Associate Professor, Department of Preventive Medicine, Division of Biostatistics and Epidemiology, University of Tennessee College of Medicine, 1993-present.

OTHER APPOINTMENTS

Medical Director, Quality Management (Infection Prevention, Quality Assurance and Risk Management), Methodist Health Systems (13-hospital system in Tennessee, and Mississippi), 1984 -1998.

Participant, Symposium on Chemical Germicides in the Health Care Field: Current Status, Evaluation of Efficacy and Research Needs; Official Representative, Association of Practitioners of Infection Control, 1987.

Consultant, Joint Commission on Accreditation of Healthcare Organizations, working group concerning risk and severity adjustments in quality assurance, 1987.

Shelby County Advisory Committee on AIDS, official representative, Memphis and Shelby County Medical Society, 1988-1989.

Member, Workgroup to Derive Medical Review Criteria, Agency for Health Care Policy and Research, U.S. Public Health Service, 1992-1994.

Examiner, President's Quality Award, 1995, Arlington, Virginia.

Member, Executive Committee, Project to Monitor Indicators, a joint project of the Society for Healthcare Epidemiology of America and the Joint Commission on Accreditation of Healthcare Organizations (JCAHO), 1995-2004.

Consultant, Institute for Healthcare Improvement, Preventing Errors in Clinical Medicine, October, 1995, Boston, Massachusetts.

Member, Surgical Procedure and Complications Clinical Advisory Panel, Joint Commission on Accreditation of Healthcare Organizations, 1999.

Member, Joint Commission on Accreditation of Healthcare Organizations, Division of Research, Infection Control Expert Panel, convened in Chicago, February 4, 2003.

EDITORIAL APPOINTMENTS

Section Co-Editor for section "Beyond Infection Control" for journal "Infection Control and Hospital Epidemiology," 1992-2001.

Editorial Board, "Medical Audit News" (Published in London, UK), 1991-1995.

INVITED LECTURES

- Clinical Microbiology Reviews (Mayo Medical Laboratories /Duckworth Pathology Group, Inc.)
 September 1985. "Human T-Cell Lymphotropic Virus III (HTLV-III), Antibody Testing and Infection Control."
- 2. Smokey Mountains Infectious Diseases Conference, November, 1985. "Acquired Immune Deficiency Syndrome" and "Lyme Disease."
- 3. Advances in Infectious Diseases III, Baptist Hospital, Memphis, Tennessee, October 1985, "Newly Described Infectious Diseases."
- 4. Symposium on "The Art and Practice of Hospital Epidemiology", Houston, Texas, April 11, 1985, "Surgical Wound Infections."
- 5. Grand Rounds, Hershey Medical Center, Pennsylvania State University, February 13, 1986, "Hospital-acquired Infections: New Perspectives for Investigation and Control -- A SENIC View."
- 6. Grand Rounds, Neurology, University of Tennessee Medical School, Memphis, Tennessee, June 11, 1986. "Tuberculous Meningitis."
- 7. Infectious Diseases, 1986, Baptist Hospital, Memphis, Tennessee, October 31, 1986. "Urinary Tract Infections" and "Meningitis."
- 8. Symposium, Society of Hospital Epidemiologists of America, November, 1986, Nashville, Tennessee. "Hospital Infection Control Consortium: An Experiment for the '80's."
- 9. Grand Rounds, Medicine, University of Tennessee Medical School, Memphis, Tennessee, December 4, 1987. "Infections in Neutropenic Patients."
- 10. AIDS, Practical Applications for Nurses and Social Workers, sponsored by National Institutes of Health, April, 1988. "Transmission and Infection Precautions."
- 11. Grand Rounds, Medicine, University of Nebraska Medical School/Bishop Clarkson Memorial Hospital, Omaha, Nebraska, August, 1988. "Selected Aspects of Nosocomial Infections."

- 12. The Fundamentals of Surveillance, Prevention, and Control of Nosocomial Infections, sponsored by the Association of Practitioners of Infection Control, Chicago, Illinois, April 3, 1989. "Principles of Epidemiology" and "Basic Statistics/Data Presentation."
- 13. Grand Rounds, Medicine, University of Tennessee Medical School, Chattanooga, Tennessee, May 4, 1989. "New Trends in Nosocomial Infections."
- 14. Annual Convention, Tennessee Pharmacists Association, Memphis, Tennessee, June, 1989. "Antibiotics in the Home Health Environment".
- 15. An Update on Infectious Diseases for the Primary Care Physician, University of Tennessee, Chattanooga, October 5-6, 1989. "Staphylococcal Infections" and "Infections in the Elderly."
- 16. Moderator and Organizer, Symposium on Rapid and Molecular Diagnostic Techniques in Hospital Epidemiology, American Society of Microbiology Annual Meeting, Anaheim, California, May 14, 1990.
- 17. Lessons from the Past...Challenges of the Future! 1990 Nebraska Infection Control Network Educational Conference, Omaha, Nebraska, June, 1990. "Quality Assurance" and "Infection Control in Home Health Care."
- 18. Visiting Professor Conference, Bethany Medical Center, Kansas City, KS, October 19, 1990.

 "Antibiotics, a Look at the New and Re-Look at the Old," "Case Presentations," and "When to Use Which Antibiotic."
- 19. Sixth Annual Smokey Mountains Infectious Disease Conference, Gatlinburg, TN, May, 1991. "Commonly Used Parenteral Antibiotics" and "Viral Hepatitis."
- 20. Training course in hospital epidemiology cosponsored by American Hospital Association, the Society of Hospital Epidemiology of America (SHEA), and Centers for Disease Control (CDC), May 16-19, 1991, Chicago, Illinois. "Role of the Hospital Epidemiologist in Quality Improvement," and "The Continuous Improvement (Total Quality) Model for Solving Problems."
- 21. Innovations for Infection Control Practices, Teleconference Network of Texas, October, 1991. "The Continuous Improvement Model for Problem Solving."
- 22. Moderator, "Problematic Nosocomial Infections: Epidemiology and Control" and "Quantitative Cultures in Hospital-Acquired Infections" (seminar), American Society for Microbiology Annual Meeting, New Orleans, Louisiana, May 27 and 29, 1992.
- 23. Third Brazilian Congress on Prevention and Control of Hospital Infections, November 1992, Brazilian, Brazil. "Role of the Hospital Epidemiologist in Quality Improvement" (my talk and slides were presented by Dr. William Martone because of visa difficulties).

- 24. Grand Rounds, Medicine, University of Tennessee Medical School, Memphis, Tennessee, November 11, 1992. "Infections in Intensive Care Units".
- 25. Moderator, "Meet the Consultant: Meeting the QA Challenge" and "Symposium III: Evolving Hospital Epidemiology: Issues and Controversies," Annual Meeting of the Society for Hospital Epidemiology of America, Chicago, April 18 and 19, 1993.
- 26. The Critical Care Medicine Visiting Professor Lecture Series, "Infections in the Intensive Care Unit," and "What's New in Nosocomial Infections", The Center for Critical Care, St. Francis Medical Center, Pittsburgh, PA, December 7-8, 1993.
- 27. Hospital Quality Management Course. "Organizing for Quality", "Application of Epidemiology to Quality Improvement", "Critical Pathways", "QM in Various Hospital Departments", and "Overview of QM in the U.S." Saint Mary's Hospital, Hong Kong, November 23-25, 1994.
- 28. Multi-specialty Conference. "Emerging Infections" and "Quinolones vs Beta Lactams for Serious Infections." Mauna Lani, Hawaii, February 13-15, 1995.
- 29. Measuring Performance and Implementing Improvement: A Practical Approach. Moderator and Panel Discussant for the section on "Outcomes." Chicago, April 27, 1995.
- 30. Managed Care in Infectious Diseases. "Infection Control" and Moderator for "Developing Model Contracts: Infection Control/Quality Assurance." Chicago, June 9-10, 1995.
- 31. 5th Training Course in Infection Control, 1995. "Infection Control and AIDS," "Universal Precautions and CDC's Update on Isolation Precautions," "Nosocomial Pneumonia," "Special Organisms," "Nosocomial Bacteremia and Central Line Infections," "Guidelines for Prevention of Nosocomial Bacteremia," "The Role of the Hospital Epidemiologist," and "Outbreak Investigation." Hong Kong, August 21-24, 1995.
- 32. Quality Excellence, Greater Memphis Award for Quality. "Achieving Joint Commission Accreditation Using Baldrige Criteria (Healthcare)," Memphis, April 30, 1996.
- 33. Association of Practitioners of Infection Control, Annual Meeting. "One Day Wearing a Beeper". Atlanta, Georgia, June 5, 1996.
- 34. Infection Control Course, 1996. "Infection Control and AIDS," Special Causes of Infection," Nosocomial Pneumonia," "Nosocomial Pneumonia and Central Line Infections," "CQI in Action," and "The Role of the Hospital Epidemiologist and Current Issues in Infection Control." Hong Kong, July 8-13, 1996.
- 35. Improving Health Care Through Clinical Epidemiology and Quality Improvement. "Interactive Story Board: Using CQI and Epidemiology to Understand C-Section Rates in a Southern

- Hospital", "Outcomes Measurement and Report Cards", and "Measuring Appropriateness of Care." Washington, DC November 23-24, 1996, and Marina Del Rey, California, February 7-8, 1998.
- 36. Infectious Diseases Society of America, Annual Meeting. Symposium: Measuring Clinical Performance and Influencing Physician Behavior. "Infectious Diseases Indicators: Lessons For Outcome Measurements." San Francisco, September 15, 1997.
- 37. Association of Operating Room Nurses (AORN). Third Annual Conference on Infectious Diseases. "Day With A Beeper." Atlanta, Georgia, October 29, 1997.
- 38. Tennessee Internal Medicine Scientific Meeting. "Physician Profiling." Gatlinburg, Tennessee, November 14, 1997.
- 39. Second Panamerican Congress on Nosocomial Infections, SHEA Course: Improving Healthcare Through Epidemiology and Quality Improvement. "Risk Factors for Nosocomial Pneumonia," "Approach to Quality Improvement," and "Institutional Report Cards and Performance Outcome Indicators: Where Do We Go From Here?" Mar del Plata, Argentina, April 17-19, 1998.
- 40. Grand Rounds. Vancomycin Resistant Enterococcus. Family Medicine Residency Program, University of Tennessee, Jackson, Tennessee, August 3, 1999
- 41. First International Congress of the Asia Pacific Society of Infection Control (APSIC). "Changing Targets for Surveillance in Nosocomial Infections," "Vancomycin Resistant Enterococci and Infection Control," "The Use of Oral Third Generation Cephalosporins for Clinical Management" (satellite symposium), and "Infection Control and Cost Saving." Hong Kong, China, August 9-11, 1999.
- 42. 7th Western Pacific Congress of Chemotherapy and Infectious Diseases. "Enterococci—An Emerging Pathogen?" and "New Perspectives in Surgical Site Infections." Hong Kong, December 11-14, 2000.
- 2nd International Congress of the Asia Pacific Society of Infection Control. "Economics of Infection Control," and "Epidemiology and Nosocomial Infection." Singapore, March 14-17, 2004.
- 44. 6th International Congress of the Asia Pacific Society of Infection Control, "Key Changes in isolation through the years", "Accreditation and infection control - Challenge and benefit". Chairperson: "Moving sharps safety agenda forward". Shanghai, China, April 10-13, 2013
- 45. Preventive Medicine Monthly Conference, University of Tennessee Medical School. "Key Changes in isolation through the years." Memphis, Tennessee, September 19, 2013.

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- 2. Trusler M, Simmons B. Multi hospital neurosurgical wound infections. APIC National Convention, Las Vegas, Nevada, 1986.
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- 4. Simmons BP, Gelfand MS. Enterobacter sakazakii bacteremia from contaminated infant formula. ASM Annual Meeting, New Orleans, Louisiana, 1989, L-17.
- 5. Yangco BG, Gelfand MS, Kenyan VS, Craft RB, Simmons BP, Toney JF, Bogel J, Chmel H. Cefepime in the treatment of infections in hospitalized patients. ASM Annual Meeting, New Orleans, Louisiana, 1989, A-18.
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- 7. Gelfand MS, Aldridge KE, Simmons BP, Barg NL. Ciprofloxacin- resistant methicillin-resistant <u>Staphylococcus aureus</u>: an outbreak in a community hospital. ICAAC, Houston, 1989, Abstract 1256.
- 8. Yancgo BG, Gelfand MS, Kenyon VS, Craft RB, Toney JF, Simmons BP, Chmel H. Cefepime versus Ceftazidime treatment of infections in hospitalized patients. ASM Annual Meeting, Anaheim, California, 1990, A-95.
- 9. Kritchevsky SB, Simmons BP. Using quality indicator data: example of primary cesarean section rates. Third Decennial International Conference on Nosocomial Infection, Atlanta, GA, 1990, A12.
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- 18. Kritchevsky S, Simmons B, Bassett S. Hospital epidemiology and the assessment of clinical practice variation: Primary cesarean section rates. Society for Hospital Epidemiology of America Annual (SHEA) meeting, 1993, Chicago, Ill, Abstract M2.
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- 25. Simmons BP, Melton K, Cresswell C, Blythe J, Stover D. Relationship of ventilator associated pneumonia (VAP) with specific respiratory therapy practices. Society for Healthcare Epidemiology of America Annual (SHEA) meeting, 1999, San Francisco, CA, Abstract S2.
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- 30. Simmons BP. Economics of infections control. 2nd International Congress of the Asia Pacific Society of infection control 2004, Singapore, Abstract 16.
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- 37. Kritchevsky SB, Braun B, Bush AJ, Simmons BP, et al. Improving surgical antimicrobial prophylaxis: results from the trial to reduce antimicrobial prophylaxis errors (TRAPE) study. SHEA Annual Meeting 2006, Chicago, IL, Abstract 313.
- 38. Simmons BP, Kritchevsky S, Braun B, et al. Reduction in duration of antibiotic prophylaxis across surgical types in the Trial to Reduce Antimicrobial Prophylaxis Errors (TRAPE) study. 46th Interscience Conference on Antimicrobial Agents and Chemotherapy (ICAAC), 2006, San Francisco, Abstract K-1406.
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- 2. Gordon RA, Simmons BP, Appelbaum PC, Aber RC. Intra-abdominal abscess and fungemia caused by Candida krusei. *Arch Intern Med* 1980;140:1239-40.
- 3. Simmons BP, Hooten TM, Mallison GF. Guidelines for hospital environmental control, Part I. Infect Control 1981;2 (2):131-46. *Am J Infect Control* 1983;11:97, National Technical Information Service (NTIS), 1981, Centers for Disease Control, 1981.
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CLINICAL STUDIES

- 1. Phase II study of BMY-28142 (Cefepime) A fourth generation cephalosporin in the treatment of UTI's, lower respiratory and soft tissue infections. (47 patients) 1987-88.
- 2. Intravenous Ciprofloxacin therapy of serious aerobic gram-negative infections. (60 patients) 1987-88.
- 3. Antibiotic prophylaxis in cardiac surgery Cefamandole verses Cefonicid (400 patients). 1987-89.
- 4. Cefpirome (HR-810) therapy of UTIs 1988-present.
- 5. Cefepime verses Ceftazidime therapy of soft tissue infections. 1988-89.
- 6. Intravenous Fleroxacin therapy of bacterial infections. 1988-89.
- 7. Cefotaxime verses Ceftriaxone therapy of serious bacterial infections. 1989-92.
- 8. Antibiotic prophylaxis in orthopedic surgery: Cefazolin verses Cefuroxime. 1989.
- 9. Teichoplanin verses Vancomycin in gram-positive bacteremia. 1989-93. Cefotaxime in the treatment of outpatient infections. 1989-91.
- 10. Fluconazole versus Amphotericin B for candidemia. 1989-93.
- 11. Cefepime versus Azlocillin and Gentamicin for biliary tract sepsis. 1989-90.
- 12. Fleroxacin for the treatment of complicated urinary tract infections. 1989-91.
- 13. Unasyn versus Cefazolin prophylaxis for P.E.G. placement infections. 1990-93.
- 14. Cefepime versus Ceftazidime for the treatment of hospitalized patients with septicemia. 1991-1994.

- 15. Teichoplanin versus Ceftriaxone for the treatment of skin and soft tissue infections. 1992-1994.
- 16. Trental and Amphotericin B nephrotoxicity study. 1992-93.E-5 monoclonal antibodies in septic shock. HA-1A (Centoxin) in septic shock. 1993
- 17. Fluconazole versus Placebo in asymptomatic candiduria.
- 18. Imipenem versus Meropenem in nosocomial pneumonia.
- 19. Piperacillin/tazobactam versus Imipenem in abdominal infections. 1993
- 20. Fluconazole versus Amphotericin B and fluconazole for candidemia. 1995
- 21. Synercid plus azthreonam versus vancomycin plus azthreonam in the treatment of gram-positive nosocomial pneumonia.
- 22. Synercid versus standard therapy in the treatment of complicated gram-positive skin and skin structure infections.
- 23. A randomized, double blinded, placebo-controlled trial of the presumptive use of fluconazole in febrile intensive-care unit patients at risk for fungal infections.
- 24. Trovafloxacin (CP-99,219) Study of Nosocomial Pneumonia.
- 25. Trovafloxacin (CP-99,219) Study of Uncomplicated Skin and Soft Tissue Infections.
- 26. Trovafloxacin (CP-99,219) Study of Complicated Skin and Soft Tissue. Ampicillin/Sulbactam Treatment of Community Acquired Pneumonia.
- 27. Azithromycin for Treatment of Community Acquired Pneumonia.
- 28. Co-investigator, 10% effort-donated. Evaluation of Processes and Indicators for Infection Control (EPIC). Joint project of Society for Healthcare Epidemiology of America (SHEA), the Joint Commission on Accreditation of Healthcare Organizations (JCAHO), and the Centers for Disease Control (CDC).
- 29. Co-investigator, 10% effort-donated. Trial to Reduce Antimicrobial Prophylaxis Errors (TRAPE), funded for \$1,741,982.00 by the Agency for Healthcare Research and Quality (AHRQ).

Legal cases Dr. Simmons has testified as an expert at depositions and or trial

7/8/2016 - Depo

Duke v Bear O'Brian, Brown & Toner Louisville, KY

1/26/2017 - Trial

Auguster v Dirghangi Darrel Baker, Att Baker & Whitt, PLLC Memphis, TN 38138

2/16/2017-Depo

Guffey v Regency James Estes, Att Cox, Cox & Estes,PLLC Fayetteville, AR

2/27/2017-Depo

Driscoll v Wright Sturghill, Turner 333 West Vine St Lexington, KY 40507

5/30/2017 -Depo

Toth v White River Ken Cook, Att Mitchell & Williams 425 West Capitol Ave, #1800 Little Rock, AR 72201-3525

7/27/2017 - Depo

Sutton v Gentle Mike Murphy Osburn, Hine & Yates 3071 Lexington Avenue Cape Girardeau, MO 63701

8/1/2017- Depo

Vaughn v Blackett Darrell Baker, Att Baker & Whitt, PLLC 6800 Poplar Memphis, TN 38138

8/4/2017 - Depo

Wathen v Dr. Ray Tera Rehmel, Att Phillips, Parker, Osberson, Arnett 716 West Main St, Suite 300 Louisville, KY

3/22/2018 - Depo

Tallman v Mehmood James Grohmann, Att OBT 401 South 4th St. Louisville, KY 40202

6/26/2018 - Depo

McAlister v lawless
Mark McLaughlin
Beyton, McLaughlin, O'Hara, Bolin
Tampa Fla

7/18/2018 - Depo

Terry v St Vincent Munson, Romlett, Moore and Boone 400 W Capitol, #1900 Little Rock, AR 72201

5/15/2019 - Depo

Moore v Smith Plastic Smyth, Whitley Charleston, SC 29492